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HUA HONG SEMICONDUCTOR LIMITED

華虹半導體有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1347)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 JUNE 2022

The extraordinary general meeting (the “EGM”) was held on 27 June 2022 at 2:00 p.m. with the combination of a physical meeting at Kowloon Shangri-La Hong Kong, 64 Mody Road, Kowloon, Hong Kong and a virtual meeting online, at which the ordinary resolutions in relation to the RMB Share Issue and the Specific Mandate and the special resolution in respect of the proposed amendments to the Articles of Association of Hua Hong Semiconductor Limited were duly passed by the Shareholders by way of poll.

Reference is made to the notice of EGM and the circular regarding the RMB Share Issue, the Specific Mandate and the proposed amendments to the Articles of Association of Hua Hong Semiconductor Limited (the “**Company**”) dated 7 June 2022 (the “**Circular**”). Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS AT THE EGM

The EGM was held on 27 June 2022 at 2:00 p.m. with the combination of a physical meeting at Kowloon Shangri-La Hong Kong, 64 Mody Road, Kowloon, Hong Kong and a virtual meeting online. As more than 50% of the votes were cast in favour of each of the ordinary resolutions in respect of the RMB Share Issue and the Specific Mandate and not less than 75% of the votes were cast in favour of the special resolution in respect of the proposed amendments to the Articles of Association of the Company as set out in the Circular, all the ordinary resolutions and the special resolution proposed at the EGM were duly passed by the Shareholders by way of poll at the EGM.

As at the date of the EGM, the total number of Shares in issue was 1,301,806,237 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions proposed at the EGM. There were no Shareholders who were required to abstain from voting in favour when casting votes on any of the resolutions at the EGM according to rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there were no Shareholders who were required under the Listing Rules to abstain from voting. No Shareholder had indicated his/her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The Company's share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

Details of the poll results of the EGM are set out as follows:

| Ordinary Resolutions | | Number of Votes (%) <i>Note 1</i> | |
|----------------------|---|-----------------------------------|-----------------------|
| | | For | Against |
| 1. | To consider and approve the RMB Share Issue and the Specific Mandate (including but not limited to the particulars as set out in the section headed "Resolution on the RMB Share Issue and the Specific Mandate" in the Circular). | 890,296,381 (97.78%) | 20,176,969 (2.22%) |
| 2. | To consider and approve the authorisation to the Board and its authorised persons, including but not limited to the Chairman of the Company, to exercise full powers to deal with all matters relating to the RMB Share Issue (including but not limited to the particulars as set out in the section headed "Resolution on authorisation to the Board and its authorised persons to exercise full powers to deal with all matters relating to the RMB Share Issue" in the Circular). | 890,296,381 (97.78%) | 20,176,969 (2.22%) |
| 3. | To consider and approve the plan for distribution of profits accumulated before the RMB Share Issue (including but not limited to the particulars as set out in the section headed "Resolution on the plan for distribution of profits accumulated before the RMB Share Issue" in the Circular). | 900,388,532 (98.89%) | 10,084,818 (1.11%) |
| 4. | To consider and approve the plan for stabilisation of the price of the RMB Shares within three years following the RMB Share Issue in the form as set forth in Appendix I to the Circular. | 890,296,381 (97.78%) | 20,176,969 (2.22%) |
| 5. | To consider and approve the profits distribution policy and dividend return plan within three years following the RMB Share Issue in the form as set forth in Appendix II to the Circular. | 900,394,532 (98.89%) | 10,078,818 (1.11%) |
| 6. | To consider and approve the use of proceeds from the RMB Share Issue (including but not limited to the particulars as set out in the section headed "Resolution on the use of proceeds from the RMB Share Issue" in the Circular). | 893,411,995 (98.13%) | 17,061,355 (1.87%) |
| 7. | To consider and approve the remedial measures for the dilution of immediate returns after the RMB Share Issue in the form as set forth in Appendix III to the Circular. | 890,296,381 (97.78%) | 20,176,969 (2.22%) |

| Ordinary Resolutions | | Number of Votes (%) <i>Note 1</i> | |
|-----------------------------|--|--|-----------------------|
| | | For | Against |
| 8. | To consider and approve the undertakings and the corresponding binding measures in connection with the RMB Share Issue in the form as set forth in Appendix IV to the Circular. | 890,296,381 (97.78%) | 20,176,969 (2.22%) |
| 9. | To consider and approve the adoption of the policy governing the procedures for the holding of general meetings in the form as set forth in Appendix VI to the Circular which will become effective on the date of the listing of the RMB Shares on the STAR Market. | 902,975,531 (99.18%) | 7,497,819 (0.82%) |
| 10. | To consider and approve the adoption of the policy governing the procedures for the holding of Board meetings in the form as set forth in Appendix VII to the Circular which will become effective on the date of the listing of the RMB Shares on the STAR Market. | 902,975,532 (99.18%) | 7,497,818 (0.82%) |
| 11. | To authorise any Director or officer of the Company to carry out and take all actions necessary and to sign all necessary documents in connection with or to give effect to the ordinary resolutions above. | 893,591,994 (98.15%) | 16,881,356 (1.85%) |
| Special Resolution | | Number of Votes (%) <i>Note 1</i> | |
| | | For | Against |
| 12. | To consider and approve the proposed amendments to the Articles of Association of the Company as set forth in Appendix V to the Circular, the adoption of the amended and restated Articles of Association with effect from the date of listing of the RMB Shares on the STAR Market, and to authorise any Director or officer of the Company to carry out and take all actions necessary and to sign all necessary documents in connection with or to give effect to this special resolution. | 895,868,995 (98.40%) | 14,604,355 (1.60%) |

Note:

- The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the EGM in person or by proxy. All percentages are rounded up to two decimal places.

Among the Directors, Mr. Kwai Huen Wong, JP and Mr. Long Fei Ye attended the EGM in person, Mr. Junjun Tang, Ms. Jing Wang and Mr. Stephen Tso Tung Chang attended the EGM by way of video conference.

By order of the Board
Hua Hong Semiconductor Limited
Mr. Suxin Zhang
Chairman and Executive Director

Shanghai, PRC, 27 June 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Suxin Zhang (*Chairman*)

Junjun Tang (*President*)

Non-Executive Directors:

Guodong Sun

Jing Wang

Jun Ye

Independent Non-Executive Directors:

Stephen Tso Tung Chang

Kwai Huen Wong, JP

Long Fei Ye