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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1799)

INSIDE INFORMATION

ACCEPTANCE BY CSRC OF APPLICATION MATERIALS FOR A SHARE OFFERING

This announcement is made by Xinte Energy Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements dated 13 January 2021 and 15 March 2022, the circular dated 19 April 2022 (the “**Circular**”) and the poll results announcement dated 5 May 2022 of the Company, which include, among others, matters related to the A Share Offering of the Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Company has submitted the application materials in respect of the A Share Offering, including the prospectus of an initial public offering of shares (application proof) (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and has recently received a letter of acceptance issued by the CSRC (Acceptance Serial No.: 221398) regarding the Company’s application materials for the A Share Offering. The A Share Prospectus will be published on the website of the CSRC (www.csrc.gov.cn) in due course.

Shareholders and potential investors should note that the A Share Offering will be subject to the approval of the CSRC, and may or may not proceed, Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material updates and progress in relation to the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information purpose only, and does not constitute an invitation or offer to purchase or subscribe for the securities of the Company.

By order of the Board
Xinte Energy Co., Ltd.
Chairman
Zhang Jianxin

Xinjiang, the PRC
28 June 2022

As at the date of this announcement, the Board consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive Directors; Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Banny as independent non-executive Directors.