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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2022

Notice is hereby given that the first extraordinary general meeting for 2022 (the “**EGM**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) will be held at 2:40 p.m. on Wednesday, 3 August 2022 at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC to consider and, if thought fit, approve and/or authorise the following matters. Unless otherwise indicated, capitalized terms used in this notice shall have the same meanings as those defined in (1) the announcement of the Company dated 17 June 2022 in relation to the resolutions of the twelfth meeting in 2022 of the ninth session of the Board, (2) the announcement of the Company dated 17 June 2022 in relation to the continuing connected transactions, (3) the announcement of the Company dated 15 July 2022 in relation to the resolutions of the second meeting in 2022 of the tenth session of the Board, (4) the announcement of the Company dated 15 July 2022 in relation to the resolutions of the second meeting in 2022 of the tenth session of the Supervisory Committee, (5) the circular of the Company dated 15 July 2022.

SPECIAL RESOLUTIONS

1. To consider and approve the Resolution Regarding the Compliance of the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. (中集世聯達物流科技(集團)股份有限公司) on the Shenzhen Stock Exchange with Relevant Laws and Regulations;
2. To consider and approve the Resolution Regarding the Plan on the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange;
3. To consider and approve the Resolution Regarding the Proposal on the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange;

4. To consider and approve the Resolution Regarding the Compliance of the Spin-off and Listing of the Controlling Subsidiary with the Rules on the Spin-off of Listed Companies (Trial);
5. To consider and approve the Resolution Regarding the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange which Benefits the Safeguarding of Legal Rights and Interests of Shareholders and Creditors;
6. To consider and approve the Resolution Regarding the Ability to Maintain Independence and Sustainable Operation of the Company;
7. To consider and approve the Resolution Regarding the Capability of CIMC Wetrans Logistics Technology (Group) Co., Ltd. to Implement Regulated Operation;
8. To consider and approve the Resolution Regarding the Explanation on the Completeness of and Compliance with Statutory Procedures of the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on Shenzhen Stock Exchange and the Validity of Legal Documents Submitted;
9. To consider and approve the Resolution Regarding the Objectives, Commercial Reasonableness, Necessity and Feasibility of the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange;
10. To consider and approve the Resolution Regarding the Proposed Authorisation of General Meeting to the Board and its Authorised Persons to Handle Matters Relating to the Spin-off and Listing;
11. To consider and approve the Resolution Regarding the Shareholding of Directors, Senior Management and Their Related Parties of the Company in the Proposed Spin-off Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd.

ORDINARY RESOLUTION

12. To consider and approve the Resolution Regarding the Continuing Connected Transactions/ Ordinary Related-party Transactions with Sinotrans & CSC Holdings Co., Ltd. and its Subsidiaries.

As for the resolution No. 12, China Merchants (CIMC) Investment Limited and its connected persons as connected shareholders will abstain from voting.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 15 July 2022

As at the date of this notice, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang and Mr. DENG Weidong as non-executive directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.

Notes:

1. The Company's register of members of H shares will be closed from Friday, 29 July 2022 to Wednesday, 3 August 2022 (both days inclusive), during which period no transfer of H shares will be effected. For those H shareholders, who intend to attend the EGM, the share certificates and the registration documents must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Thursday, 28 July 2022. The H shareholders of the Company whose names appear on the Company's register of members on Wednesday, 3 August 2022 are entitled to attend and vote in respect of the resolutions to be proposed at the EGM.
2. Each Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his/her behalf at the EGM. A proxy need not be a Shareholder.
3. A proxy of a Shareholder who has appointed more than one proxy may only vote on a poll.
4. The form of proxy and the instrument appointing a proxy must be in writing under the hand of the Shareholder or his attorney duly authorised in writing, or if the Shareholder is a legal person, either under seal or under the hand of a director or a duly authorised attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign or other document of authorisation must be notarised. To be valid, for A shareholders, the notarised power of attorney or other document of authorisation (if any), and the form of proxy must be delivered to the office of the Board not less than 24 hours before the time appointed for convening the EGM. In order to be valid, for H shareholders, the above documents must be delivered to the H Share Registrar of the Company at the address set out in note 7 below not less than 24 hours before the time appointed for convening the EGM or any resumed session.
5. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.
6. The address of the office of the secretary to the Board of the Company is as follows:

CIMC R&D Centre
2 Gangwan Avenue
Shekou, Nanshan District
Shenzhen, Guangdong, the PRC
Postal code: 518067

Contact person: Ms. GENG Weirong
Tel: 86 (755) 2669 1130
Fax: 86 (755) 2682 6579

7. The address of the H Share Registrar of the Company is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

Tel: 852 2862 8555
Fax: 852 2865 0990