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Guotai Junan Securities Co., Ltd.
國泰君安證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

COMPLETION OF REGISTRATION FOR THE CHANGE OF REGISTERED CAPITAL

Reference is made to the announcements of Guotai Junan Securities Co., Ltd. (the “**Company**”) dated 4 July 2017, 28 December 2017 and 25 November 2021, and the circular of the Company dated 5 November 2022, in relation to, among other things, the public issuance of and commencement of the conversion period of the A-share Convertible Corporate Bonds and the repurchase and cancellation of Restricted A Shares of the Company. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the above announcements and circular.

As of 31 March 2022, part of the A-share Convertible Corporate Bonds had been converted into a total of 501,677 A Shares, and an aggregate of 1,778,000 Restricted A Shares were canceled by the Company on 27 January 2022, in accordance with the Restricted Share Incentive Scheme of A Shares of the Company and authorization granted by the extraordinary general meeting of the Company held on 25 November 2021 following which the Company's registered capital decreased to RMB8,906,671,631.

The Company has now completed the registration for change of its registered capital at the Shanghai Administration for Market Regulation.

By order of the Board
Guotai Junan Securities Co., Ltd.
HE Qing
Chairman

Shanghai, the PRC
29 July 2022

As at the date of this announcement, the executive directors of the Company are Mr. HE Qing, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. LEE Conway Kong Wai and Mr. CHAI Hongfeng.