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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

**INDICATIVE ANNOUNCEMENT  
REGARDING RELEVANT PRECAUTIONS FOR ATTENDING  
EXTRAORDINARY GENERAL MEETING DURING THE  
EPIDEMIC PREVENTION AND CONTROL PERIOD**

References are made to the circular and the notice of China Galaxy Securities Co., Ltd. (the “**Company**”) both dated 1 August 2022. The Company proposes to convene the first extraordinary general meeting of 2022 (the “**EGM**” or the “**Meeting**”) at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyong Street, Fengtai District, Beijing, the PRC on Thursday, 18 August 2022. The Company’s reminders on the relevant precautions for attending the EGM during the COVID-19 epidemic prevention and control period are as follows:

**I. Recommending to attend the Meeting through online voting or by appointing the Chairman of the Meeting as proxy**

In order to cooperate with the epidemic prevention and control measures, safeguard the health and safety of the attending shareholders, their proxies and other attendees, and avoid mass gathering and reduce public health risks and personal infection risks, shareholders are recommended to attend the EGM through online voting (for holders of A Shares) or by appointing the Chairman of the EGM as their proxy (for holders of A Shares and holders of H Shares).

## II. Attending the Meeting by electronic means

- (I) To strictly implement the epidemic prevention and control requirements of the relevant government departments, the form of the Meeting will be changed from on-site meeting to a combination of on-site meeting and meeting through electronic means. For the purposes of arranging and managing the Meeting properly, shareholders and their proxies who intend to attend the Meeting on-site or through electronic means are requested to send the Pre-registration Form for the EGM (please refer to the appendix) to the Company's contact email at [zgyh@chinastock.com.cn](mailto:zgyh@chinastock.com.cn) by 17:00 on 16 August 2022. The Company will provide further details on how to attend the Meeting based on the epidemic prevention and control policy of Beijing at that time to the shareholders and their proxies who have registered for the Meeting and whose identifies have been verified by the Company. Shareholders and their proxies who have been provided with the information for accessing the Meeting by electronic means are requested not to share it with third parties. Where voting is required, holders of A Shares or their proxies attending the Meeting by electronic means are required to adopt online voting.

Please be reminded that the manner for the holders of H Shares to vote at the EGM is on-site voting. Registered holders of H Shares and non-registered holders of H Shares attending the Meeting by electronic means will not be counted in the quorum, and may not vote online. Therefore, holders of H Shares who choose to attend the Meeting by electronic means are recommended to complete and return the proxy form in accordance with the instructions printed thereon and appoint the Chairman of the EGM to vote on their behalf on-site.

- (II) In order to implement the relevant epidemic prevention and control requirements, shareholders who intend to attend the on-site meeting are required to present a 72-hour negative nucleic acid test report, the "Beijing Health Code" and the "Travel History Code", in addition to bringing along the relevant identification documents, and to contact the Company before 17:00 on 16 August 2022 to communicate the latest requirements on the epidemic prevention and control and the health and travel information of the attendees.
- (III) Save for the above adjustment, the time and venue of the EGM, the share registration date and the resolutions proposed at the EGM remain unchanged.

### III. Others

Contact information of the Company:

Address: 19th Floor, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street,  
Fengtai District, Beijing, the PRC  
Contact department: Office of the Board of Directors  
Postal code: 100073  
Telephone: (8610)8092 9800  
Fax: (8610)8092 6725  
Email address: zgyh@chinastock.com.cn

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**CHEN Liang**  
*Chairman and Executive Director*

Beijing, the PRC  
11 August 2022

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. CHEN Gongyan; the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.*

**APPENDIX****Pre-registration Form for the EGM**

<b>No.</b>	<b>Item</b>	<b>Specific content</b>
1	Name of shareholder/name of proxy	
2	Business license no. (or identity card no. / proxy's identity card no.)	
3	Shareholder's account no.	
4	No. of shares held as of 12 August 2022	
5	Attendee and his/her current location (province and city)	
6	Contact method (mobile phone)	
7	Email address	
8	Preferred form of participation in the meeting (participation of the on-site meeting is subject to the epidemic prevention and control requirements at that time)	On-site meeting <input type="checkbox"/> By electronic means <input type="checkbox"/>
9	Issues to be communicated	