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China Display Optoelectronics Technology Holdings Limited

華顯光電技術控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 334)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ACQUISITION OF THE ENTIRE EQUITY INTEREST IN
HUIZHOU GAOSHENGDA ZHIXIAN TECHNOLOGY CO., LTD.**

Reference is made to the announcement of the Company dated 1 August 2022 (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcement.

In addition to the information disclosed in the Announcement, the Company would like to provide further information in respect of the ultimate beneficial owners of Vendor A and the investors of Vendor B and Vendor C. As at the date of the Announcement, to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries:

1. Gaoshengda Holdings (Huizhou) Co., Ltd.* (高盛達控股(惠州)有限公司, hereinafter “**Gaoshengda Holdings**”), which holds approximately 60.54% equity interest in and of Vendor A, is the single-largest shareholder of Vendor A. Apart from Gaoshengda Holdings, there are no other shareholders who hold 30% or more equity interest in and of Vendor A. Mr. Zhao Zhongyao* (趙忠堯) is indirectly interested in approximately 35.06% equity interest in and of Gaoshengda Holdings. Apart from Mr. Zhao Zhongyao* (趙忠堯), there are no other shareholders who hold 30% or more equity interest in and of Gaoshengda Holdings.
2. Mr. Zhong Xiehe* (鐘燮和) and Ms. Zhang Zhuoru* (張卓如), both being limited partners of Vendor B, contributed approximately 53.5% and 10% of capital of Vendor B respectively. Apart from them, there are no other partners who contributed 10% or more of the capital of Vendor B.

3. Mr. Zhang Ruizhou* (張瑞州), Ms. Wu Limin* (吳麗敏), Mr. Zhao Shuhao* (趙抒豪), Ms. Deng Rui* (鄧睿) and Mr. Zhou Jieqi* (周捷奇), all being limited partners of Vendor C, contributed approximately 22.67%, 18.67%, 18.67%, 14.67% and 13.33% of capital of Vendor C respectively. Apart from them, there are no other partners who contributed 10% or more of the capital of Vendor C.

All information as set out in the Announcement remains unchanged, while this announcement is supplemental to and should be read in conjunction with the Announcement.

On behalf of the Board

LIAO Qian

Chairman

Hong Kong, 11 August 2022

The English translation of Chinese names or words in this announcement, where indicated by “”, are included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.*

As at the date of this announcement, the Board comprises Mr. LIAO Qian as Chairman and non-executive director, Mr. OUYANG Hongping, Mr. WEN Xianzhen and Mr. ZHANG Feng as executive directors; and Ms. HSU Wai Man Helen, Mr. XU Yan and Mr. LI Yang as independent non-executive directors.