

Unless the context otherwise requires, terms used in this PINK Form of Acceptance of Option Offer shall bear the same meanings as those defined in the composite offer and response document dated 15 August 2022 (the "Composite Document") issued jointly by Clear Prosper Global Limited and Giordano International Limited.  
除文義另有所指外，本粉紅色購股權要約接納表格所用詞彙與Clear Prosper Global Limited及佐丹奴國際有限公司於二零二二年八月十五日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本粉紅色購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

PINK FORM OF ACCEPTANCE OF OPTION OFFER FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用本粉紅色購股權要約接納表格。

# GIORDANO

## Giordano International Limited

### 佐丹奴國際有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock code: 709)

(股份代號：709)

## PINK FORM OF ACCEPTANCE OF OPTION OFFER FOR CANCELLATION OF OUTSTANDING SHARE OPTIONS (OTHER THAN THOSE HELD BY THE EXCLUDED OPTIONHOLDERS) ISSUED BY GIORDANO INTERNATIONAL LIMITED

### 註銷佐丹奴國際有限公司之尚未行使購股權(由除外購股權持有人所持有者除外) 之粉紅色購股權要約接納表格

All parts should be completed

每項均須填寫

To: The legal and company secretarial department of Giordano International Limited (the "Company")

5/F Tin On Industrial Building

777-779 Cheung Sha Wan Road

Kowloon, Hong Kong

致：佐丹奴國際有限公司(「本公司」)

法律及公司秘書部

香港九龍長沙灣道777-779號天安工業大廈5樓

FOR THE CONSIDERATION stated below, the "Optionholder(s)" named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.

根據本表格及隨附綜合文件載列的條款及條件，下述「購股權持有人」謹此按下列代價，同意接納購股權要約並註銷下列數目的購股權。

	Share Option(s) with exercise price (HK\$) of: 行使價(港元)如下的購股權：	FIGURES 數目	WORDS 大寫
Number of Share Options to be cancelled (Note) 將註銷之購股權數目(附註)	1.39		
	3.792		
	4.050		
	4.090		
	4.180		
	4.340		
	5.000		
Qualifying Optionholder(s) name(s) and address in full (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字	
	Registered address 登記地址	Telephone number 電話號碼	
CONSIDERATION 代價	HK\$0.49 for each Share Option with an exercise price of HK\$1.39 就每份行使價為1.39港元的購股權而言為0.49港元		
	HK\$0.0001 for each Share Option with an exercise price of HK\$3.792 就每份行使價為3.792港元的購股權而言為0.0001港元		
	HK\$0.0001 for each Share Option with an exercise price of HK\$4.050 就每份行使價為4.050港元的購股權而言為0.0001港元		
	HK\$0.0001 for each Share Option with an exercise price of HK\$4.090 就每份行使價為4.090港元的購股權而言為0.0001港元		
	HK\$0.0001 for each Share Option with an exercise price of HK\$4.180 就每份行使價為4.180港元的購股權而言為0.0001港元		
	HK\$0.0001 for each Share Option with an exercise price of HK\$4.340 就每份行使價為4.340港元的購股權而言為0.0001港元		
	HK\$0.0001 for each Share Option with an exercise price of HK\$5.000 就每份行使價為5.000港元的購股權而言為0.0001港元		

Signed by or on behalf of the Qualifying Optionholder(s) in the presence of:

合資格購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署： \_\_\_\_\_

Name of Witness 見證人姓名： \_\_\_\_\_

Address of Witness 見證人地址： \_\_\_\_\_

Occupation of Witness 見證人職業： \_\_\_\_\_

Signature of the Qualifying Optionholder or its duly authorised agent(s)/  
Company chop, if applicable

合資格購股權持有人或其正式獲授權代表簽署/公司印鑑(如適用)

Note: Insert the total number of Share Options for which the Option Offer is accepted. If no number is inserted in the box titled "Number of Share Options to be cancelled" or the number inserted is greater or smaller than your registered holding of Share Option(s) or those Share Option(s) tendered for acceptance of the Option Offer and you have signed this PINK Form of Acceptance of Option Offer, this PINK Form of Acceptance of Option Offer will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the legal and company secretarial department of the Company at or before the latest time of acceptance of the Option Offer.

附註：請填上接納購股權要約之購股權總數。倘並無於「將註銷之購股權數目」一欄上填上數目或填上之數目大於或小於閣下登記持有之購股權數目或提呈供接納購股權要約之實際購股權數目，而閣下已簽署本粉紅色購股權要約接納表格，則本粉紅色購股權要約接納表格將退還予閣下以作更正及重新提交。任何已更正表格將須於接納購股權要約的最終限期或之前重新提交及由本公司法律及公司秘書部接獲。

**THIS PINK FORM OF ACCEPTANCE OF OPTION OFFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this PINK Form of Acceptance of Option Offer or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Halcyon Securities is making the Option Offer available to all Qualifying Optionholders (i.e. excluding the Excluded Optionholders) on behalf of the Offeror. However, the making of the Option Offer to persons who are not residents in Hong Kong or who have registered addresses outside Hong Kong may be affected by the applicable laws and regulations of their relevant jurisdiction in which they are resident. The making of the Option Offer to any Overseas Qualifying Optionholder may be prohibited or affected by the laws of the relevant jurisdictions of residence. If you are an Overseas Qualifying Optionholder who is a citizen, resident or national of a jurisdiction outside Hong Kong, you should satisfy yourself as to the observance of any applicable legal or regulatory requirements in your own jurisdiction and, where necessary, consult your own professional advisers. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant overseas jurisdictions in connection therewith (including the obtaining of any governmental, exchange control or other consents which may be required, the compliance with other necessary formalities or legal requirements, or the payment of any transfer or other taxes payable by you in respect of such jurisdictions). Any acceptance of the Option Offer by you will constitute a representation and warranty by you to the Company, the Offeror, Halcyon Capital and Halcyon Securities and any of their respective ultimate beneficial owners, directors, officers, agents or associates, that all relevant local laws and requirements have been complied with.

This PINK Form of Acceptance of Option Offer should be read in conjunction with the accompanying Composite Document.

**HOW TO COMPLETE THIS PINK FORM OF ACCEPTANCE OF OPTION OFFER**

The Option Offer is conditional. Optionholders are advised to read the Composite Document before completing this PINK Form of Acceptance of Option Offer. To accept the Option Offer made by Halcyon Securities on behalf of the Offeror, you should complete and sign this PINK Form of Acceptance of Option Offer overleaf and forward this entire form together with (a) the relevant option certificate(s) (if applicable) and/or satisfactory indemnity or indemnities required in respect thereof for the whole or in respect of part of your holding of Share Options or if applicable, for not less than the number of Share Options in respect of which you intend to accept the Option Offer and (b) a copy of the Qualifying Optionholder's personal identification document (i.e. identity card or passport), (i) by post or by hand in an envelope marked "Giordano International Limited — Option Offer" to the legal and company secretarial department of the Company, at 5/F Tin On Industrial Building, 777-779 Cheung Sha Wan Road, Kowloon, Hong Kong or; (ii) by email captioned "Giordano International Limited — Option Offer", attaching a scanned copy of all of the aforesaid documents, sent to the email address of the legal and company secretarial department of the Company at [optionoffer2022@giordano.com](mailto:optionoffer2022@giordano.com) from (a) (in the case of the Qualifying Optionholders which are employees of the Group) the employee's email address maintained with the Group under his/her own name or (b) (in the case of other Qualifying Optionholders) their customary email address used for conducting business with the Group, so as to reach the legal and company secretarial department of the Company or its designated email address by no later than 4:00 p.m. on Monday, 5 September 2022 or such later time(s) and/or date(s) as the Offeror may determine and the Offeror and the Company may jointly announce with the consent of the Executive in accordance with the Takeovers Code. To be valid, this PINK Form of Acceptance of Option Offer and all of the aforesaid documents must be received by the legal and company secretarial department of the Company (by post, by hand or by email) by such prescribed time. While the Option Offer is extended to all Qualifying Optionholders who hold Share Options that are vested and subsisting and has not lapsed as of the despatch date of the Composite Document (i.e. 15 August 2022), for an acceptance of the Option Offer to be valid, the Share Options (being the subject of the acceptance) must remain vested and subsisting and have not lapsed on the date of receipt of such acceptance by the legal and company secretarial department of the Company (irrespective of the date of submission of such acceptance). The provisions of Appendix I to the Composite Document are incorporated into and form part of this PINK Form of Acceptance of Option Offer.

**PINK FORM OF ACCEPTANCE OF OPTION OFFER**

**To: the Offeror and Halcyon Securities**

1. My execution of this PINK Form of Acceptance of Option Offer shall be binding on my successors and assigns, and shall constitute:
  - (a) my irrevocable acceptance of the Option Offer made by Halcyon Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share Options specified in this PINK Form of Acceptance of Option Offer. If no number is inserted in the box titled "Number of Share Options to be cancelled" or the number inserted is greater or smaller than my registered holding of Share Option(s) or those Share Option(s) tendered for acceptance of the Option Offer and I have signed this PINK Form of Acceptance of Option Offer, this PINK Form of Acceptance of Option Offer will be returned to me for correction and resubmission. Any corrected form must be resubmitted and received by the legal and company secretarial department of the Company at or before the latest time of acceptance of the Option Offer;
  - (b) my irrevocable instruction and authority to each of the Offeror, Halcyon Capital, Halcyon Securities, Tricor Abacus Limited (the "Registrar") and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates to send a Hong Kong dollar cheque issued by a licensed bank in Hong Kong crossed "Not negotiable — account payee only" drawn in my favour or in favour of my nominee named below for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my own risk to the person named at the address stated below or, if no name and address is stated below, to me at the address shown in the register of Optionholders of the Company within seven (7) Business Days of the receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;  
**Name: (in BLOCK LETTERS)** .....
  - Address: (in BLOCK LETTERS)** .....
  - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) surrendered for cancellation under the Option Offer;
  - (d) my irrevocable instruction and authority to and of the Offeror, Halcyon Capital, Halcyon Securities and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates to complete, amend and execute any documents on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my Share Option(s) surrendered for cancellation under the Option Offer; and
  - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror, the Company, Halcyon Capital, Halcyon Securities and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates on the exercise of any of the authorities contained herein.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a warranty by me to the Offeror, the Company, Halcyon Capital, Halcyon Securities and any of their respective ultimate beneficial owners, directors, officers, agents or associates that the number of Share Option(s) specified in this PINK Form of Acceptance of Option Offer is/are hereby surrendered and renounced free from all liens, charges, encumbrances, rights of pre-emption and any other third-party rights of any nature and together with all rights attaching to them as on or after the Closing Date.
3. In the event that my acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I authorise and request you to return to me this PINK Form of Acceptance of Option Offer duly cancelled, together with the option certificate(s) (if applicable), by ordinary post at my own risk to the person at the address stated in 1(b) above or, to me at the registered address shown in the register of Optionholders of the Company.
4. I enclose the relevant option certificate(s) (if applicable) for the whole/part of my holding of Share Option(s) which is surrendered for cancellation on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of this PINK Form of Acceptance of Option Offer, option certificate(s) (if applicable) and/or other relevant documents will be given. I further understand that all documents will be sent by ordinary post at my own risk. I agree that, subject to the Option Offer becoming unconditional, the Share Options (and corresponding option certificates (if any)) in respect of which the Option Offer has been validly accepted in this PINK Form of Acceptance of Option Offer shall be irrevocably cancelled on the Closing Date.
5. I hereby warrant and represent to the Offeror, the Company, Halcyon Capital, Halcyon Securities and any of their respective ultimate beneficial owners, directors, officers, agents or associates that I am the registered holder of the number of Share Option(s) specified in this PINK Form of Acceptance of Option Offer and I have the full right, power and authority to surrender the Share Option(s) for cancellation by way of acceptance of the Option Offer.
6. I warrant to the Offeror, the Company, Halcyon Capital, Halcyon Securities and any of their respective ultimate beneficial owners, directors, officers, agents or associates that I have observed and am permitted under all applicable laws and regulations where my address is located as set out in the register of Optionholders of the Company to accept the Option Offer, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I have paid all issue, cancellation or other taxes or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I warrant to the Offeror, the Company, Halcyon Capital, Halcyon Securities and any of their respective ultimate beneficial owners, directors, officers, agents or associates that I shall be fully responsible for payment of any cancellation or other taxes or duties payable by me in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this PINK Form of Acceptance of Option Offer, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.

本粉紅色購股權要約接納表格乃重要文件，閣下須即時處理。

閣下如對本粉紅色購股權要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

鎧盛證券代表要約人向所有合資格購股權持有人(即除外購股權持有人除外)提出購股權要約。然而，向並非香港居民或其登記地址並非香港的人士作出購股權要約可能受到彼等所居住的彼等相關司法權區的適用法律及規例影響。向海外合資格購股權持有人作出購股權要約，可能被相關居住的司法權區的法律禁止或影響。倘閣下為海外合資格購股權持有人並為位於香港境外司法權區的公民、居民及國民，閣下應自行了解及遵守其司法權區的所有適用法律或監管規定，並在必要時自行諮詢閣下的專業顧問。閣下如欲接納購股權要約，須就接納購股權要約自行信納全面遵守有關海外司法權區之相關法律及法規(包括獲得任何所需之政府、外匯管制或其他可能需要的同意，以及遵守一切所需手續或法律規定，或支付閣下就該等司法權區應付的轉讓費或其他應付稅款)。閣下接納購股權要約，即構成閣下向本公司、要約人、鎧盛資本、鎧盛證券及彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人保證，閣下已遵守所有當地適用的法律及法規。

本粉紅色購股權要約接納表格應與隨附綜合文件一併閱讀。

### 本粉紅色購股權要約接納表格之填寫方法

購股權要約附帶條件。購股權持有人於填寫本粉紅色購股權要約接納表格前，務請先閱讀綜合文件。閣下如欲接納鎧盛證券代表要約人所作之購股權要約，應填妥並簽署背頁之本粉紅色購股權要約接納表格，並將整份表格，連同就(a)閣下所持之所有或部份購股權或(如適用)不少於閣下擬接納購股權要約之購股權數目之有關購股權證書(如適用)及/或就此所需之一份或多份令人信納之彌償保證書及(b)合資格購股權持有人之個人身份證明文件(如身份證或護照)副本，一併(i)以郵寄或專人送交方式盡快送抵本公司法律及公司秘書部，地址為香港九龍長沙灣道777-779號天安工業大廈5樓，信封面標註「佐丹奴國際有限公司一購股權要約」或(ii)透過電郵發送至本公司法律及公司秘書部電郵地址optionoffer2022@giordano.com，郵件主旨註明「佐丹奴國際有限公司一購股權要約」並附上所有上述文件之掃描副本，電郵須由(a)(倘為本集團僱員之合資格購股權持有人)由本集團維持之有關僱員名下之僱員電郵地址或(b)(倘為其他合資格購股權持有人)有關人士與本集團事務往來之慣用電郵地址發送，以送抵本公司法律及公司秘書部或其指定電郵地址，惟無論如何不得遲於二零二二年九月五日(星期一)下午四時正，或在執行人員同意下根據收購守則要約人所可能釐定及要約人及本公司所可能聯合公佈之較後時間及/或日期。本粉紅色購股權要約接納表格及所有上述文件務必於所規定之時間前以郵寄、專人送交或電郵方式送抵本公司法律及公司秘書部，方為有效。儘管購股權要約涵蓋至全體合資格購股權持有人(有關購股權持有人所持之購股權須於綜合文件寄發日期(即二零二二年八月十五日)仍為其所歸屬及存續且並未失效)，惟購股權(即所接納之事項)須於本公司法律及公司秘書部接獲有關接納事宜日期當日(不論送呈有關接納事宜之日期)仍為購股權持有人所歸屬及存續且並未失效，接納購股權要約方為有效。綜合文件附錄一之條文已載入並構成本粉紅色購股權要約接納表格之一部份。

### 粉紅色購股權要約接納表格

致：要約人及鎧盛證券

1. 本人簽署本粉紅色購股權要約接納表格將對本人之繼承人及承讓人有約束力，即表示：

- (a) 本人不可撤回地接納由鎧盛證券代表要約人提出並載於綜合文件之購股權要約以收取代價，按綜合文件及本粉紅色購股權要約接納表格所載有關條款及條件收購本表格上所列明的購股權數目；倘並無於「將註銷之購股權數目」一欄上填上數目或填上的數目大於本人所登記持有的購股權或大於或小於就接納購股權要約所提呈之購股權，而本人已簽署本粉紅色購股權要約接納表格，則本粉紅色購股權要約接納表格將退還予本人以作更正及重新提交。任何已更正表格將須於接納購股權要約的最終限期或之前重新提交及由本公司法律及公司秘書部接獲；
- (b) 本人不可撤回地指示並授權要約人、鎧盛資本、鎧盛證券、卓佳雅柏動有限公司(「過戶登記處」)及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人各人，就本人根據購股權要約之條款應得之現金代價以「不得轉讓一只准入抬頭人賬戶」方式向本人或本人之下代名人開出由香港持牌銀行發出的劃線港元支票，於本公司接獲一切有關文件致使購股權要約項下之接納為完整及有效之日起計七(7)個營業日內，按收購守則規則30.2註釋1之規定，以平郵方式按以下地址寄予以下人士，或如無填上姓名及地址，則按購股權持有人名冊所示登記地址郵寄予本人，郵誤風險概由本人自行承擔；

姓名：(請用正楷填寫).....

地址：(請用正楷填寫).....

- (c) 本人承諾於必要或適當時簽立其他文件並採取其他行動及事宜，以註銷本人根據購股權要約交回以供註銷之購股權；
  - (d) 本人不可撤回地指示及授權要約人、鎧盛資本、鎧盛證券及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人，代表本人填妥、修改及簽立任何有關本人接納購股權要約的文件，並採取任何其他可能屬必要或權宜的行動，以便根據購股權要約註銷本人所交回以供註銷的購股權；及
  - (e) 本人同意追認要約人、本公司、鎧盛資本、鎧盛證券及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人於行使本表格所載任何權利時可能進行或實施之任何行動或事宜。
2. 本人明白本人接納購股權要約，將被視為構成本人向要約人、本公司、鎧盛資本、鎧盛證券及彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人保證，所放棄及交回本粉紅色購股權要約接納表格所列數目之購股權概不附帶屬任何性質之一切留置權、押記、產權負擔、優先購買權及任何其他第三方權益，並可享有於截止日期或之後所附帶之一切權利。
3. 倘若根據購股權要約之條款，本人之接納為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人授權並要求閣下將本人已正式註銷之本粉紅色購股權要約接納表格連同購股權證書(如適用)以平郵方式按上文第1(b)段所列地址寄予有關人士，或按本人在本公司購股權持有人名冊所示之登記地址寄予本人，郵誤風險概由本人自行承擔。
4. 本人謹此附上本人所持全部/部分購股權之有關購股權證書(如適用)，按照購股權要約之條款及條件交回以供註銷。本人明白將不會就本粉紅色購股權要約接納表格、購股權證書(如適用)及/或其他相關文件獲發收據。本人亦明白所有文件將以平郵方式寄出，郵誤風險概由本人自行承擔。本人同意(受購股權要約成為無條件所限)與本粉紅色購股權要約接納表格內已有效接納之購股權要約有關之購股權(及相應之購股權證書(如有))於截止日期當日須不可撤回地予以註銷。
5. 本人謹此向要約人、本公司、鎧盛資本、鎧盛證券及彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人保證及聲明，本人為本粉紅色購股權要約接納表格所列明購股權數目之登記持有人，而本人有全部權利、權力及權限，透過接納購股權要約交回該等購股權以供註銷。
6. 本人向要約人、本公司、鎧盛資本、鎧盛證券及彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人保證，本人已遵守本人於本公司之購股權持有人名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納購股權要約及其任何修訂；而本人已取得任何所需政府、外匯管制或其他方面之同意，及作出所有必要手續及遵守監管或法律規定所規定之一切登記或存檔；且本人已支付本人就該接納應付之所有發行費、註銷費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
7. 本人向要約人、本公司、鎧盛資本、鎧盛證券及彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人保證，本人須就支付關於本人接納購股權要約應付之任何註銷費或其他稅項或徵費承擔全部責任。
8. 本人明白，除非綜合文件及本粉紅色購股權要約接納表格有明文規定，藉本表格作出之一切接納、指示、授權及承諾均不可予撤回及為無條件。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, the Company, Halcyon Capital, Halcyon Securities, Registrar and any of their respective ultimate beneficial owners, directors, officers, agents or associates and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

#### 2. Purposes

The personal data which you provide on this PINK Form of Acceptance of Option Offer may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar;
- compiling statistical information and Qualifying Optionholders profile;
- establishing benefit entitlements of the Qualifying Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims and entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable and/or the Offeror, the Company, Halcyon Capital, Halcyon Securities and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates to discharge its obligations to Optionholders and/or under applicable regulations, and any other purposes to which Optionholders may from time to time agree or be informed of.

#### 3. Transfer of personal data

The personal data provided in this PINK Form of Acceptance of Option Offer will be kept confidential but the Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar or any of their respective ultimate beneficial owners, directors, officers, agents or associates may, to the extent necessary for achieving the purposes above or any of them,

make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Offeror, the Company, Halcyon Capital, Halcyon Securities the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates has the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar or any of their respective ultimate beneficial owners, directors, officers, agents or associates (as the case may be).

#### 5. Retention of Personal Data

The Offeror, the Company, Halcyon Capital, Halcyon Securities, the Registrar will keep the personal data provided in this PINK Form of Acceptance of Option Offer for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

**BY SIGNING THIS PINK FORM OF ACCEPTANCE OF OPTION OFFER, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之購股權接納購股權要約，則閣下須提供所需之個人資料；若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

#### 2. 用途

閣下於本粉紅色購股權要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本接納表格及綜合文件載列之條款及申請手續；
- 保存或更新有關購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人、本公司及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人及過戶登記處之通訊；
- 編製統計資料及合資格購股權持有人之資料；
- 確立合資格購股權持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便提出主張及進行權益申索；
- 有關要約人、本公司或過戶登記處業務之任何其他用途；及
- 有關上述的任何其他臨時或關連用途及/或令要約人、本公司、鎧盛資本、鎧盛證券及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人得以履行其對購股權持有人及/或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本粉紅色購股權要約接納表格提供之個人資料將會保密，惟要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人為達致上述或當中任

何用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人及海外總登記處(如有)；
- 向要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人提供與其業務營運有關的行政、電訊、電腦、支付或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 已或擬與閣下進行交易之任何其他人士或機構，例如彼等之往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人認為必要或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

該條例賦予閣下權利確定要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人是否持有閣下之個人資料、獲取該資料的副本，以及更正任何錯誤資料。依據該條例，要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處及/或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人有權就獲取任何資料之請求收取合理費用。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，應提交予要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人(視乎情況而定)。

#### 5. 保留個人資料

要約人、本公司、鎧盛資本、鎧盛證券、過戶登記處將按收集個人資料所需用途保留本粉紅色購股權要約接納表格所載的個人資料。無需保留的個人資料將根據私隱條例銷毀或處理。

閣下一經簽署本粉紅色購股權要約接納表格，即表示同意上述所有條款。