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**SING LEE SOFTWARE (GROUP) LIMITED**

**新利軟件(集團)股份有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8076)**

**INSIDE INFORMATION -  
COMPLETION OF TRANSFER OF SHARES BY CONTROLLING  
SHAREHOLDER OF THE COMPANY**

This announcement is made by Sing Lee Software (Group) Limited (the “**Company**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 July 2022 in relation to the transfer of shares by a controlling shareholder of the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company has been informed by the Vendor that the Transfers were completed on 16 August 2022 in accordance with the terms and conditions of the respective sales and purchase agreements. Immediately after completion of the Transfers, (i) Mr. Lin Xuexin, Mr. Li Dong, Mr. Zang Jingjing and Mr. Yin Ming are interested in 118,560,000, 65,860,000, 65,860,000 and 54,195,000 shares of the Company, representing approximately 9%, 5%, 5% and 4.11% of the entire issued share capital of the Company upon completion of the Share Transfer respectively; and (ii) the Vendor has ceased to be a controlling shareholder but continues to be a substantial shareholder of the Company, holding 136,307,500 shares of the Company representing approximately 10.35% of the entire issued share capital of the Company upon completion of the Share Transfer.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

*\* For identification purpose only*

By Order of the Board  
**Sing Lee Software (Group) Limited**  
**Hung Yung Lai**  
*Chairman*

Hong Kong, 16 August 2022

As at the date of this announcement, the Board comprises of:

Hung Yung Lai (*Executive Director*)  
Hung Ying (*Executive Director*)  
Lin Xuexin (*Executive Director*)  
Cui Jian (*Executive Director*)  
Pao Ping Wing (*Independent Non-Executive Director*)  
Thomas Tam (*Independent Non-Executive Director*)  
Lo King Man (*Independent Non-Executive Director*)

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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