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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT

RESOLUTIONS PASSED AT THE FIRST EXTRAORDINARY GENERAL MEETING OF 2022 AND CHANGE OF DIRECTOR

The first extraordinary general meeting of 2022 (the “**EGM**” or the “**Meeting**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyong Street, Fengtai District, Beijing, the PRC at 10:00 a.m. on Thursday, 18 August 2022. All resolutions proposed at the EGM were duly passed by the shareholders of the Company by way of poll.

I. POLL RESULTS AT THE EGM

Shareholders holding a total of 10,137,258,757 shares (including 6,446,274,124 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of any of the resolutions proposed at the EGM. Shareholders and authorized proxies holding a total of 6,267,501,117 shares, representing 61.826389% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Total number of shareholders and authorized proxies attending the Meeting	17
including: number of holders of A Shares	15
number of holders of H Shares	2
Total number of shares with voting rights	6,267,501,117
including: total number of shares held by holders of A Shares	5,215,046,209
total number of shares held by holders of H Shares	1,052,454,908
Percentage to the total number of shares with voting rights (%)	61.826389
including: percentage of shares held by holders of A Shares (%)	51.444343
percentage of shares held by holders of H Shares (%)	10.382046

The EGM was chaired by Mr. CHEN Liang, the chairman of the board of directors of the Company. Ten out of the eleven directors of the Company attended the Meeting, while Mr. CHEN Gongyan was unable to attend due to other business commitments. All five supervisors of the Company attended the Meeting. Certain members of the senior management of the Company also attended the Meeting.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions	Type of shareholders	For		Against		Abstain		
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	
As ordinary resolutions								
1	To consider and approve the retirement of Mr. CHEN Gongyan as an executive director of the Company.	Holders of A Shares	5,215,022,509	99.999546	23,700	0.000454	0	0.000000
		Holders of H Shares	1,052,454,908	100.000000	0	0.000000	0	0.000000
		Total	6,267,477,417	99.999622	23,700	0.000378	0	0.000000
The resolution was duly passed as an ordinary resolution.								
2	To consider and approve the election of Mr. WANG Sheng as an executive director of the fourth session of the board of directors of the Company.	Holders of A Shares	5,214,045,609	99.980813	1,000,600	0.019187	0	0.000000
		Holders of H Shares	1,015,053,146	96.446236	37,401,762	3.553764	0	0.000000
		Total	6,229,098,755	99.387278	38,402,362	0.612722	0	0.000000
The resolution was duly passed as an ordinary resolution.								
As a special resolution								
3	To consider and approve the issuance of perpetual subordinated bonds by the Company.	Holders of A Shares	5,215,022,509	99.999546	23,700	0.000454	0	0.000000
		Holders of H Shares	1,052,454,908	100.000000	0	0.000000	0	0.000000
		Total	6,267,477,417	99.999622	23,700	0.000378	0	0.000000
The resolution was duly passed as a special resolution.								

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of Resolutions No. 2 and No. 3 proposed at the EGM as follows:

Resolutions	For		Against		Abstain		
	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	
As an ordinary resolution							
2	To consider and approve the election of Mr. WANG Sheng as an executive director of the fourth session of the board of directors of the Company.	53,434,745	98.161856	1,000,600	1.838144	0	0.000000
As a special resolution							
3	To consider and approve the issuance of perpetual subordinated bonds by the Company.	54,411,645	99.956462	23,700	0.043538	0	0.000000

The full text of the resolutions is set out in the circular of the Company dated 1 August 2022.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two representatives from the Company's shareholders, a supervisor of the Company and a representative from King & Wood Mallesons (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

II. CHANGE OF DIRECTOR

As approved by the shareholders of the Company at the EGM, Mr. WANG Sheng has been elected as an executive director of the fourth session of the board of directors of the Company (the "**Board**"), and Mr. CHEN Gongyan has ceased to be an executive director of the Company. Mr. CHEN Gongyan has confirmed that he has no disagreement with the Board and there is no matter relating to his retirement that needs to be brought to the attention of the shareholders of the Company. The Company would like to express its sincere appreciation to Mr. CHEN Gongyan for his invaluable contribution to the Company during his tenure of office.

At the extraordinary meeting of the Board held on 18 August 2022, the Board has appointed Mr. WANG Sheng as the vice chairman of the fourth session of the Board, and made the following adjustments to the composition of the Board committees: (i) Mr. WANG Sheng has been appointed as a member of each of the Strategy and Development Committee and the Compliance and Risk Management Committee, and (ii) Mr. CHEN Liang has ceased to be a member of the Compliance and Risk Management Committee, both with effect from 18 August 2022.

The biographical details of Mr. WANG Sheng are set out in the announcement of the Company dated 13 July 2022 and the circular of the Company dated 1 August 2022.

By order of the Board
China Galaxy Securities Co., Ltd.
CHEN Liang
Chairman and Executive Director

Beijing, the PRC
18 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. WANG Sheng; the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.