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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

- (1) APPOINTMENT OF LIQUIDATORS;**
- (2) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG;**
- (3) CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE; AND**
- (4) CONTINUED SUSPENSION OF TRADING OF SHARES**

This announcement is made by North Mining Shares Company Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09, Rule 13.25 and Rule 13.51(5) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 November 2021, 2 December 2021, 9 February 2022, 2 March 2022, 21 March 2022, 19 April 2022 and 17 May 2022 (collectively the “**Announcements**”) in relation to the winding up petition presented against the Company.

APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS

Pursuant to an Order dated 18 July 2022 granted by the Hong Kong Court of First Instance, Ms So Kit Yee Anita and Mr Tsui Chi Chiu of Ernst & Young Transactions Limited of 27/F One

Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong SAR were appointed as the Joint and Several Liquidators of the Company.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Company announces that the Company's principal place of business in Hong Kong has been changed to 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong.

CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

With effect from 15 August 2022, the Hong Kong Branch Share Registrar and Transfer Office of the Company, Tricor Tengis Limited (the "**Branch Share Registrar**"), will change its address from Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong to

**17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong**

All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

CONTINUED SUSPENSION OF TRADING OF SHARES

Trading in the Company's shares on The Stock Exchange of Hong Kong Limited, which was suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing with the shares of the Company.

For and on behalf of
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Tsui Chi Chiu
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 25 August 2022

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.