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## **XINYI ENERGY HOLDINGS LIMITED**

**信義能源控股有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock code: 03868)**

### **SUPPLEMENTAL ANNOUNCEMENT ON THE SCRIP DIVIDEND SCHEME**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Energy Holdings Limited (the “**Company**”). The Board refers to the circular (the “**Circular**”) of the Company dated 26 August 2022 in relation to the Scrip Dividend Scheme (as defined in the Circular). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as used in the Circular. The Directors would like to provide the Shareholders with the following information in addition to the information disclosed in page 7 of the Circular.

#### **“6. OVERSEAS SHAREHOLDERS**

As of the Record Date, an aggregate of 138,230,000 Shares, representing 1.89% of the then number of Shares in issue, were held through the China Securities Depository and Clearing Corporation Limited (“**ChinaClear**”) as nominee under Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect (the “**PRC Southbound Trading Investors**”).

Pursuant to the Frequently Asked Questions Series 29 issued by the Stock Exchange on 17 November 2014 and updated on 4 November 2016 and 13 July 2018 on the interpretation of the Listing Rules, investors from the People’s Republic of China (which for the purpose of this Circular, excludes Hong Kong, The Macau Special Administrative Region of the People’s Republic of China and Taiwan) who are the PRC Southbound Trading Investors may participate in the Scrip Dividend Scheme through ChinaClear.

ChinaClear will provide nominee services for the PRC Southbound Trading Investors to elect to receive the Scrip Shares in respect of all or part of his/her holding of Shares in accordance with the relevant laws and regulations.

The PRC Southbound Trading Investors should seek advice from their intermediary (including broker, custodian, nominee or ChinaClear participants) and/or other professional advisers for further information on the logistical arrangements as required by ChinaClear, and provide instructions with such intermediary in relation to the election to receive the Scrip Shares.”

The Board wishes to clarify that, based on the information available to the Directors, except for the PRC Southbound Trading Investors, there were no Overseas Shareholders whose names appeared on the Register of Members on the Record Date and whose addresses as shown on the Register of Members were outside of Hong Kong.

The above additional information does not affect other information contained in the Circular and save as disclosed in this announcement, the contents of the Circular remain unchanged.

On behalf of the Board  
**XINYI ENERGY HOLDINGS LIMITED**  
**LEE Shing Put, B.B.S.**  
*Chairman*

Hong Kong, 5 September 2022

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. LEE Shing Put, B.B.S. (Chairman of the Board), Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P., Mr. TUNG Fong Ngai, Mr. LEE Yau Ching and Ms. CHENG Shu E, and three independent non-executive Directors, namely Mr. LEUNG Ting Yuk, Mr. IP Kwok Him, G.B.M., G.B.S., J.P. and Ms. LYU Fang.*

*This announcement will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.xinyienergy.com](http://www.xinyienergy.com).*