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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** about any aspects of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer, bank manager, solicitor, professional accountant or other professional advisers.

**If you have sold or transferred** all your Shares in **China Huarong Asset Management Co., Ltd.**, you should at once hand this circular with the accompanying proxy form to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中國華融資產管理股份有限公司  
**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*  
(Stock Code: 2799)

**ISSUANCE OF TIER II CAPITAL BONDS  
ISSUANCE OF ORDINARY FINANCIAL BONDS  
AMENDMENTS TO THE ARTICLES OF ASSOCIATION  
AND  
NOTICE OF EGM**

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China Huarong Asset Management Co., Ltd. will convene the EGM on Friday, 30 September 2022 at 10:00 a.m. at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC. Notice of EGM is set out on pages 12 to 14 in this circular.

If you wish to appoint a proxy to attend the EGM on your behalf, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon no later than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 29 September 2022) or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or at any adjournment thereof should you so wish.

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## DEFINITIONS

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*In this circular, the following expressions have the following meanings unless the context requires otherwise:*

“Articles of Association”	the Articles of Association of China Huarong Asset Management Co., Ltd. (as amended from time to time)
“Board”	the board of directors of the Company
“Chairman”	the chairman of the Board of the Company
“Company”	China Huarong Asset Management Co., Ltd., a joint stock limited liability company incorporated in the PRC, the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange
“CBIRC”	China Banking and Insurance Regulatory Commission
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for or credited as fully paid in Renminbi
“Domestic Shareholder(s)”	holder(s) of the Domestic Share(s)
“EGM”	the fifth extraordinary general meeting of Shareholders for 2022 to be held by the Company on Friday, 30 September 2022 at 10:00 a.m. at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC
“H Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HKD and listed on the Main Board of the Hong Kong Stock Exchange
“H Shareholder(s)”	holder(s) of H Share(s)
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC

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## DEFINITIONS

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“Share(s)” the share(s) of the Company, including Domestic Shares and H Shares

“Shareholder(s)” holder(s) of the shares of the Company

“%” percent



中國華融資產管理股份有限公司  
**China Huarong Asset Management Co., Ltd.**

(A joint stock limited liability company incorporated in the People's Republic of China)  
(Stock Code: 2799)

*Executive Directors:*

Mr. Liu Zhengjun (*Chairman*)  
Mr. Liang Qiang (*President*)  
Mr. Wang Wenjie

*Registered Office:*

No. 8 Financial Street, Xicheng District  
Beijing  
the PRC

*Non-executive Directors:*

Ms. Zhao Jiangping  
Mr. Zheng Jiangping  
Mr. Xu Wei

*Principal Place of Business*

*in Hong Kong:*  
40th Floor, Dah Sing Financial Centre  
No. 248 Queen's Road East  
Wanchai, Hong Kong

*Independent Non-executive Directors:*

Mr. Tse Hau Yin  
Mr. Shao Jingchun  
Mr. Zhu Ning  
Ms. Chen Yuanling

9 September 2022

*To the Shareholders,*

Dear Sir or Madam,

**ISSUANCE OF TIER II CAPITAL BONDS  
ISSUANCE OF ORDINARY FINANCIAL BONDS  
AMENDMENTS TO THE ARTICLES OF ASSOCIATION  
AND  
NOTICE OF EGM**

**1. INTRODUCTION**

The purpose of this circular is to provide you with the information regarding the resolutions to be proposed at the EGM to enable you to make an informed decision on whether to vote for or against the resolutions at the EGM.

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## LETTER FROM THE BOARD

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### 2. MATTERS TO BE CONSIDERED AT THE EGM

The resolutions to be proposed at the EGM for consideration and approval by Shareholders are resolutions in respect of: (1) to consider and approve the issuance of tier II capital bonds; (2) to consider and approve the issuance of ordinary financial bonds; and (3) to consider and approve the amendments to the Articles of Association. The above resolutions are special resolutions.

Details of the matters to be considered at the EGM are set out in the notice of EGM on pages 12 to 14 in this circular. In order to enable you to have a better understanding of the resolutions to be proposed at the EGM and to make well-informed decisions, this circular provides detailed information on matters to be considered at the EGM (see Appendix I).

### 3. THE EGM

The Company will convene the EGM on Friday, 30 September 2022 at 10:00 a.m. at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, the notice of which is set out in this circular.

In order to determine the list of H Shareholders who are entitled to attend the EGM, the H Share Register of members of the Company will be closed from Tuesday, 27 September 2022 to Friday, 30 September 2022 (both days inclusive). H Shareholders who intend to attend the EGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Monday, 26 September 2022. Shareholders whose names appear on the H Share register of members of the Company at the close of business on Monday, 26 September 2022 are entitled to attend and vote at the EGM.

A proxy form for use at the EGM is enclosed herein and also published on the website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)). H Shareholders shall return the proxy form(s) to Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 24 hours before the time appointed for holding the EGM (i.e. before 10:00 a.m. on Thursday, 29 September 2022) or any adjournment thereof (as the case may be). Domestic Shareholders shall return the proxy form(s) to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC no later than 24 hours before the time appointed for holding the EGM (i.e. before 10:00 a.m. on Thursday, 29 September 2022) or any adjournment thereof (as the case may be). Completion and return of the proxy form(s) will not preclude you from attending and voting at the EGM in person should you so wish.

We hereby remind you that, according to Article 65 of the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders until the ceasing of the relevant condition.

Voting at the EGM shall be taken by way of registered poll.

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## LETTER FROM THE BOARD

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### 4. RECOMMENDATION

The Directors consider that the resolutions set out in the notice of EGM for consideration and approval by Shareholders is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favor of the resolutions to be proposed at the EGM.

### 5. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regards to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts the omission of which would make this circular or any statement herein misleading.

By order of the Board  
**China Huarong Asset Management Co., Ltd.**  
**LIU Zhengjun**  
*Chairman*

**I. TO CONSIDER AND APPROVE THE ISSUANCE OF TIER II CAPITAL BONDS**

1. In order to further optimize the capital structure and promote the steady development of the Company's business, the Company proposes to issue tier II capital bonds. The Company proposes to issue tier II capital bonds in the national inter-bank bond markets. The actual issuance size will be adjusted within the proposed size subject to market conditions and the needs of the Company at the time of issuance. The specific criteria for the issuance are as follows:
  - (1) Issuance size: not exceeding RMB30 billion (inclusive), the final issuance size of which shall be subject to the approval of the regulatory authorities;
  - (2) Type of bonds: debt instruments that comply with the requirements of the CBIRC and can be used to replenish the capital of the Company;
  - (3) Term of bonds: not less than five years (inclusive);
  - (4) Tranches: to choose one or several tranches of issuance depending on market conditions;
  - (5) Issuance rates: to be determined with reference to market rates and based on the issuance method;
  - (6) Target subscribers: institutional investors of the national inter-bank bond market (excluding the purchasers prohibited by the laws and regulations of the State);
  - (7) Use of proceeds: to replenish capital and improve capital adequacy ratio of the Company;
  - (8) Issuance method: the issuance of each batch of bonds may adopt public issuance or targeted issuance, and the specific issuance method shall be determined according to the actual needs of the Company and market conditions;
  - (9) Validity period of the resolution: 36 months from the date on which the resolution is approved by the EGM.

The specific issuance plan and terms shall be optimized and adjusted pursuant to the requirements by the regulatory authorities.



2. We propose to submit to the EGM to grant authorities to the Board, and for the Board to grant to the Chairman, and for the Chairman to grant to other persons to handle the specific matters of this issuance of bonds, including but not limited to:
  - (1) Sign relevant legal documents (including but not limited to relevant agreements); choose the timing of issuance; determine the specific issuance size, schedule and terms of issuance, and the maturity and rates of the bonds, etc.; handle matters relating to the issuance of bonds such as applying for the approvals of relevant governmental regulatory authorities; and adjust the aforesaid bonds issuance plan according to the opinions of relevant competent authorities and changes in market conditions;
  - (2) Handle the relevant subsequent matters relating to the renewal of the bonds according to the relevant regulations and approval requirements.

The above resolution has been considered and approved by the Board and is hereby submitted to the EGM for consideration.

## **II. TO CONSIDER AND APPROVE THE ISSUANCE OF ORDINARY FINANCIAL BONDS**

1. In order to further strengthen the liquidity management of the Company and promote the steady development of the Company's business, the Company proposes to issue ordinary financial bonds. The Company proposes to issue ordinary financial bonds in the national inter-bank bond market. The actual issuance size will be adjusted within the proposed size subject to market conditions and the financing needs of the Company at the time of issuance. The specific criteria for the issuance are as follows:
  - (1) Issuance size: not exceeding RMB30 billion (inclusive), the final issuance size of which shall be subject to the approval of the regulatory authorities;
  - (2) Type of bonds: ordinary financial bonds;
  - (3) Term of bonds: not exceeding 10 years (inclusive);
  - (4) Tranches: to intend to choose one or several tranches of issuance depending on market conditions;
  - (5) Issuance rates: to be determined with reference to market rates and based on the issuance method;
  - (6) Target subscribers: institutional investors of the national inter-bank bond market (excluding the purchasers prohibited by the laws and regulations of the State);
  - (7) Use of proceeds: in compliance with applicable laws and permits from regulatory authorities and relevant requirements of national industrial policies, the proceeds will be used to increase the source of working capital, optimize the structure of assets and liabilities and promote business development as well as for other purposes recognized by competent authorities;

- (8) Issuance method: the issuance of each batch of bonds may adopt public issuance or targeted issuance, and the specific issuance method shall be determined according to the actual needs of the Company and market conditions;
- (9) Validity period of the resolution: 36 months from the date on which the resolution is approved by the EGM.

The specific issuance plan and terms shall be optimized and adjusted pursuant to the requirements by the regulatory authorities.

2. We propose to submit to the EGM to grant authorities to the Board, and for the Board to grant to the Chairman, and for the Chairman to grant to other persons to handle the specific matters of this issuance of ordinary financial bonds, including but not limited to:
  - (1) Sign relevant legal documents (including but not limited to relevant agreements); choose the timing of issuance; determine the specific issuance size, schedule and terms of issuance, and the maturity and rates of the bonds, etc.; handle matters relating to the issuance of bonds such as applying for the approvals of relevant governmental regulatory authorities; and adjust the aforesaid bonds issuance plan according to the opinions of relevant competent authorities and changes in market conditions;
  - (2) Handle the relevant subsequent matters relating to the renewal of the bonds according to the relevant regulations and approval requirements.

The above resolution has been considered and approved by the Board and is hereby submitted to the EGM for consideration.

### **III. TO CONSIDER AND APPROVE THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

In view of the changes in the equity structure, registered capital and other relevant contents upon the Company's non-public issuance of Domestic Shares and H Shares, the Company proposed to amend certain provisions of the Articles of Association in accordance with the Approval of the CBIRC on the Non-public Issuance of Domestic Shares and H Shares and the Change on the Equity Structure of China Huarong Asset Management Co., Ltd. (Yin Bao Jian Fu [2021] No. 959) (《中國銀保監會關於中國華融資產管理股份有限公司非公開發行內資股、H股及變更股權結構的批覆》(銀保監覆[2021]959號)), the Approval of the CBIRC on the Change of Registered Capital of China Huarong Asset Management Co., Ltd. (Yin Bao Jian Fu [2022] No. 604) (《中國銀保監會關於中國華融資產管理股份有限公司變更註冊資本的批覆》(銀保監覆[2022]604號)) and other documents. For details of the amendments to the Articles of Association, please refer to the Appendix II to this circular.

Upon consideration and approval from the EGM, the amended Articles of Association also shall be reported to the CBIRC.

In the meantime, we propose to submit to the EGM to grant authorities to the Board, and for the Board to grant to the Chairman, or for the Chairman to grant to other persons to adjust and modify the Articles of Association (including but not limited to the words, chapter, terms, effective conditions, annex, etc.) according to the laws and regulations, the requirements and suggestions of domestic and foreign regulatory agencies and stock exchanges, as well as deal with matters in relation to reporting and filing with the CBIRC, the market regulation departments and other relevant government authorities.

The above resolution has been considered and approved by the Board and is hereby submitted to the EGM for consideration.

## Comparative Table of the Amendments to the Articles of Association

Terms of Original Articles of Association	Terms of Amended Articles of Association
<p><b>Article 20</b> Upon approval by the examining and approving department authorized by the State Council, the total number of ordinary shares that may be issued by the Company shall be 39,070,208,462. The number of shares issued to the promoters, when the Company was reorganized as a joint stock limit company was 25,835,870,462, representing 66.13% of the total number of ordinary shares that may be issued by the Company. MOF contributed RMB25,335,870,462 of the appraised net assets of China Huarong Asset Management Corporation as of September 30, 2011, representing 25,335,870,462 shares while China Life contributed RMB500,000,000 of cash, representing 500,000,000 shares.</p>	<p><b>Article 20</b> Upon approval by the examining and approving department authorized by the State Council, the total number of ordinary shares that may be issued by the Company shall be <del>39,070,208,462</del><u>80,246,679,047</u>. The number of shares issued to the promoters, when the Company was reorganized as a joint stock limit company was 25,835,870,462, representing <del>66.13%</del><u>100%</u> of the total number of ordinary shares that may be issued by the Company <u>at that time</u>. MOF contributed RMB25,335,870,462 of the appraised net assets of China Huarong Asset Management Corporation as of September 30, 2011, representing 25,335,870,462 shares while China Life contributed RMB500,000,000 of cash, representing 500,000,000 shares.</p>
<p><b>Article 21</b> The Company issued 6,374,338,000 overseas listed shares in the course of its initial public offering and listing of shares, representing 16.32% of the total ordinary shares that may be issued by the Company.</p> <p>After its initial public offering and listing of shares, the share capital of the Company comprises: 39,070,208,462 ordinary shares in total, including 12,376,355,544 domestic shares held by the MOF, the promoter, and 1,650,000,000 domestic shares held by China Life, the promoter, representing 35.90% of the total ordinary shares that may be issued by the Company, and 25,043,852,918 overseas listed shares, representing 64.10% of the total ordinary shares that may be issued by the Company.</p>	<p><b>Article 21</b> The Company issued 6,374,338,000 overseas listed shares in the course of its initial public offering and listing of shares, representing 16.32% of the total ordinary shares that may be issued by the Company <u>at that time</u>.</p> <p>After its initial public offering and listing of shares, the share capital of the Company comprises: 39,070,208,462 ordinary shares in total, including 12,376,355,544 domestic shares held by the MOF, the promoter, and 1,650,000,000 domestic shares held by China Life, the promoter, representing 35.90% of the total ordinary shares that may be issued by the Company <u>at that time</u>, and 25,043,852,918 overseas listed shares, representing 64.10% of the total ordinary shares that may be issued by the Company <u>at that time</u>.</p>

Terms of Original Articles of Association	Terms of Amended Articles of Association
<p>Domestic shares issued by the Company are under centralized depository of China Securities Depository and Clearing Corporation Limited, whereas overseas listed shares issued by the Company are mainly under the depository of the custodian company of Hong Kong Securities Clearing Company Limited or held in the name of individual shareholders.</p>	<p><u>Upon the Approval of the CBIRC on the Change of Equity of China Huarong Asset Management Co., Ltd. (Yin Bao Jian Fu [2019] No. 1030), the MOF transferred 10% of the shares in the Company to the National Council for Social Security Fund on a one-off basis. After the transfer, the share capital of the Company comprises: 39,070,208,462 ordinary shares in total, including 9,901,084,435 domestic shares held by the MOF, the promoter, 1,650,000,000 domestic shares held by China Life, the promoter, and 2,475,271,109 domestic shares held by National Council for Social Security Fund, representing 35.90% of the total ordinary shares that may be issued by the Company at that time, and 25,043,852,918 overseas listed shares, representing 64.10% of the total ordinary shares that may be issued by the Company at that time.</u></p> <p><u>After the non-public issuance of domestic shares and overseas listed shares by the Company in 2021, the share capital of the Company comprises: 80,246,679,047 ordinary shares in total, including 9,901,084,435 domestic shares held by the MOF, the promoter, 1,650,000,000 domestic shares held by China Life, the promoter, 41,690,957,381 domestic shares held by other holders of domestic shares of the Company, representing 66.35% of the total ordinary shares that may be issued by the Company, and 27,004,637,231 overseas listed shares, representing 33.65% of the total ordinary shares that may be issued by the Company.</u></p>

Terms of Original Articles of Association	Terms of Amended Articles of Association
	Domestic shares issued by the Company are under centralized depository of China Securities Depository and Clearing Corporation Limited, whereas overseas listed shares issued by the Company are mainly under the depository of the custodian company of Hong Kong Securities Clearing Company Limited or held in the name of individual shareholders.
<b>Article 24</b> The registered capital of the Company: RMB39,070,208,462.	<b>Article 24</b> The registered capital of the Company: RMB39,070,208,462 <u>80,246,679,047</u> .

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## NOTICE OF EGM

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中國華融資產管理股份有限公司  
**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*  
(Stock Code: 2799)

## NOTICE OF EGM

**NOTICE IS HEREBY GIVEN** that the fifth extraordinary general meeting of Shareholders (the “**EGM**”) of China Huarong Asset Management Co., Ltd. (the “**Company**”) for 2022 will be held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Friday, 30 September 2022 at 10:00 a.m., for considering and, if thought fit, passing the following resolutions:

### SPECIAL RESOLUTIONS

1. To consider and approve the issuance of tier II capital bonds
2. To consider and approve the issuance of ordinary financial bonds
3. To consider and approve the amendments to the Articles of Association

### Closure of Register of Members

The H Share register of members of the Company will be closed from Tuesday, 27 September 2022 to Friday, 30 September 2022 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders and Domestic Shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 26 September 2022 will be entitled to attend the EGM. Any H Shareholder who wishes to attend the EGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, no later than 4:30 p.m. on Monday, 26 September 2022.

The address of the H Share Registrar is as follows:

Computershare Hong Kong Investor Services Limited  
Shops 1712–1716  
17th Floor, Hopewell Centre, 183 Queen’s Road East  
Wanchai, Hong Kong

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## NOTICE OF EGM

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Details of the above resolutions are set out in the circular of EGM published by the Company on 9 September 2022. Unless otherwise stated, terms used in this notice shall have the same meanings as defined in the circular.

By order of the Board  
**China Huarong Asset Management Co., Ltd.**  
**LIU Zhengjun**  
*Chairman*

Beijing, the PRC  
9 September 2022

*As at the date of this notice, the Board comprises Mr. LIU Zhengjun, Mr. LIANG Qiang and Mr. WANG Wenjie as executive Directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping and Mr. XU Wei as non-executive Directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive Directors.*

*Notes:*

1. The register of members of the Company will be closed from Tuesday, 27 September 2022 to Friday, 30 September 2022 (both days inclusive). H Shareholders and Domestic Shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 26 September 2022 will be entitled to attend and vote at the EGM. H Shareholders who wish to attend and vote at the EGM shall deposit all the transfer documents together with the share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 26 September 2022.
2. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxy(ies) to attend and vote on his/her behalf. A proxy need not to be a Shareholder, but he/she must attend the EGM in person to represent the relevant Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarised.
4. In order to be valid, the proxy form, the notarised power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for Domestic Shareholders and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for H Shareholders no later than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 29 September 2022) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof if he/she so wishes.

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## NOTICE OF EGM

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5. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting of Shareholders must be taken by poll. As such, the resolutions set out in the notice of EGM will be voted on by poll.
6. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
7. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holding.
8. According to the Articles of Association of the Company, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.
9. Notes for the meeting:

Shareholders should pay attention to the following matters if they wish to attend the meeting on site:

- (1) Please contact the Board office of the Company no later than two days before the EGM (i.e. before 10:00 a.m. on Wednesday, 28 September 2022, Beijing time) and communicate and register information regarding health condition and recent itineraries in order to enter the meeting venue on the date of the meeting.
- (2) Please follow and comply with instructions on pandemic prevention requirements, including attendee registration, health information inquiry and authentication and temperature check, upon arrival at the meeting venue on the date of the meeting, strictly comply with the pandemic prevention requirements of local governmental departments. Please wear masks throughout the meeting and keep necessary distance according to the arrangements of the meeting.
- (3) Contact details for the meeting:

Board Office of China Huarong Asset Management Co., Ltd.  
Address: No. 8 Financial Street, Xicheng District, Beijing, the PRC  
Postcode: 100033 Telephone: 010-59619119  
Email: ir@chamc.com.cn