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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**(1) POLL RESULTS OF ANNUAL GENERAL MEETING AND
EXTRAORDINARY GENERAL MEETING HELD ON
13 SEPTEMBER 2022;
(2) SHARE CONSOLIDATION AND SHARE PREMIUM REDUCTION
BECOMING EFFECTIVE ON 15 SEPTEMBER 2022; AND
(3) CHANGE OF BOARD LOT SIZE**

Reference is made to (i) the circular regarding the proposals for the Issue Mandate, the Buy-back Mandate, the Extended Issue Mandate, the re-election of Directors and the proposed amendments to the Memorandum and Articles of Association (the “**AGM Circular**”) and the notice of the AGM (the “**AGM Notice**”) of Energy International Investments Holdings Limited (the “**Company**”) both dated 15 August 2022; and (ii) the circular regarding the Share Consolidation, the Share Premium Reduction and the Capital Reorganisation (the “**EGM Circular**”) and the notice of the EGM (the “**EGM Notice**”) of the Company both dated 15 August 2022. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the AGM Circular and EGM Circular.

POLL RESULTS OF THE AGM

The Board announces that at the AGM held on Tuesday, 13 September 2022, all of the proposed resolutions (the “**AGM Resolutions**”) as set out in the AGM Notice were put to the vote by way of poll by the Shareholders. Tricor Tengis Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the AGM. The poll results in respect of the AGM Resolutions were as follows:

* *For identification purpose only*

Ordinary Resolutions		Number of Shares Voted (%)	
		For	Against
1.	To receive and approve the audited financial statements and the reports of the directors and auditor for the year ended 31 March 2022.	3,517,236,311 (100%)	0 (0%)
2.	(a) To re-elect Mr. Liu Yong as an executive director of the Company.	3,517,236,311 (100%)	0 (0%)
	(b) To re-elect Mr. Shi Jun as an executive director of the Company.	3,517,236,311 (100%)	0 (0%)
	(c) To re-elect Mr. Tang Qingbin as an independent non-executive director of the Company.	3,517,236,311 (100%)	0 (0%)
	(d) To re-elect Mr. Fung Nam Shan as an independent non-executive director of the Company.	3,517,236,311 (100%)	0 (0%)
	(e) To authorise the board of directors of the Company to fix the directors' remuneration.	3,517,236,311 (100%)	0 (0%)
3.	To re-appoint Crowe (HK) CPA Limited as auditor of the Company and to authorise the board of directors of the Company to fix its remuneration.	3,517,236,311 (100%)	0 (0%)
4.	To grant a general mandate to the directors to allot and issue additional shares of the Company not exceeding 20 per cent. of the issued share capital of the Company.	3,513,236,311 (99.89%)	4,000,000 (0.11%)
5.	To grant a general mandate to the directors to buy-back shares of the Company not exceeding 10 per cent. of the issued share capital of the Company.	3,517,236,311 (100%)	0 (0%)
6.	To extend the general mandate to the directors to allot and issue additional shares of the Company by the number of shares bought-back by the Company.	3,513,236,311 (99.89%)	4,000,000 (0.11%)
Special Resolution		Number of Shares Voted (%)	
		For	Against
7.	To approve the proposed adoption of the amended and restated memorandum and articles of association of the Company.	3,517,236,311 (100%)	0 (0%)

Note: The full text of the aforesaid AGM Resolutions was set out in the AGM Circular.

As more than 50% of the votes were cast in favour of the ordinary resolutions numbered 1 to 6 and not less than 75% of the votes were cast in favour of the special resolution numbered 7, all the AGM Resolutions were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, the number of issued Shares was 7,205,628,900, which was the total number of Shares entitling the Shareholders to attend and vote for or against any of the AGM Resolutions proposed at the AGM. There were no restrictions on the Shareholders to cast votes on any AGM Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any AGM Resolution at the AGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders who are required under the Listing Rules to abstain from voting at the AGM.

All Directors attended the AGM either in person or by electronic means, except for Mr. Liu Yong and Mr. Wang Jinghua, who were unable to attend the AGM due to other business commitments.

POLL RESULTS OF THE EGM

The Board announces that at the EGM held on Tuesday, 13 September 2022, all of the proposed resolutions (the “**EGM Resolutions**”) as set out in the EGM Notice were put to the vote by way of poll by the Shareholders. Tricor Tengis Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results in respect of the EGM Resolutions were as follows:

Ordinary Resolutions		Number of Shares Voted (%)	
		For	Against
1.	To approve the Share Consolidation.	3,517,235,801 (99.99%)	510 (0.01%)
2.	To approve the Share Premium Reduction.	3,517,235,801 (99.99%)	510 (0.01%)
Special Resolution		Number of Shares Voted (%)	
		For	Against
3.	To approve the Capital Reorganisation.	3,517,235,801 (99.99%)	510 (0.01%)

Note: The full text of the aforesaid EGM Resolutions was set out in the EGM Circular.

As more than 50% of the votes were cast in favour of the ordinary resolutions numbered 1 to 2 and not less than 75% of the votes were cast in favour of the special resolution numbered 3, all the EGM Resolutions were duly passed by the Shareholders by way of poll at the EGM.

As at the date of the EGM, the number of issued Shares was 7,205,628,900, which was the total number of Shares entitling the Shareholders to attend and vote for or against any of the EGM Resolutions proposed at the EGM. There were no restrictions on the Shareholders to cast votes on any EGM Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any EGM Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders who are required under the Listing Rules to abstain from voting at the EGM.

All Directors attended the EGM either in person or by electronic means, except for Mr. Liu Yong and Mr. Wang Jinghua, who were unable to attend the EGM due to other business commitments.

SHARE CONSOLIDATION AND SHARE PREMIUM REDUCTION BECOMING EFFECTIVE ON 15 SEPTEMBER 2022

As all the conditions of the Share Consolidation and the Share Premium Reduction as stated in the EGM Circular have been fulfilled, the Share Consolidation and the Share Premium Reduction will become effective on Thursday, 15 September 2022. The Share Consolidation and the dates in relation to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable and details as set out in the EGM Circular. Shareholders should note that after the Share Consolidation becoming effective, new share certificates of the Company will be issued in red colour, while the existing share certificates in purple colour will cease to be valid for trading and settlement purpose but remain valid and effective as documents of title.

CHANGE OF BOARD LOT SIZE

As disclosed in the EGM Circular, subject to the Share Consolidation becoming effective, the Directors have resolved that the board lot size of the Shares for trading on the Stock Exchange will be changed from 20,000 Existing Shares to 4,000 Consolidated Shares (or 4,000 New Shares, subject to the Capital Reorganisation becoming effective). The original counter for trading in the Consolidated Shares in the new board lot size of 4,000 Consolidated Shares will re-open at 9:00 a.m. on Thursday, 29 September 2022. For details of the trading arrangement, please refer to the timetable and details set out in the EGM Circular.

Shareholders should take note that while the Share Consolidation, the Share Premium Reduction and the Change of Board Lot Size have become unconditional and will proceed in accordance with the planned timetable, the Capital Reorganisation (comprising the Capital Reduction and the sub-division of unissued Shares) is still conditional upon the satisfaction of certain outstanding conditions as set out in the EGM Circular, including without limitation the grant of the order by the Grand Court of the Cayman Islands and the registration by the Registrar of Companies in the Cayman Islands. Therefore, the Capital Reorganisation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

The legal advisers to the Company as to Cayman Islands law will apply to the Court for hearing date(s) to confirm the Capital Reduction. Further announcement(s) will be made by the Company as soon as practicable after the Court hearing date(s) can be confirmed. Any changes to the expected timetable relating to the implementation of the Capital Reorganisation will be announced by the Company as and when appropriate.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Chairman

Hong Kong, 13 September 2022

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang and Mr. Shi Jun; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.