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## **HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 00197)

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Meeting**”) of Heng Tai Consumables Group Limited (the “**Company**”) will be held at Room SOHO 1, 6/F, Ibis Hong Kong Central & Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Friday, 7 October 2022 at 10:30 a.m. for considering and, if thought fit, passing (with or without amendment) the following resolutions of the Company:

#### **ORDINARY RESOLUTIONS**

1. “**THAT** Mr. Mok Tsan San be re-elected as an executive director of the Company and the board of directors of the Company be authorised to fix his director’s remuneration.”
2. “**THAT**:
  - (a) the second supplemental agreement dated 17 August 2022 (the “**Second Supplemental Agreement**”) entered into between Heng Tai Finance Limited (the “**Subscriber**”) as the subscriber and China Healthwise Holdings Limited (“**China Healthwise**”) as the issuer in relation to the proposed amendments to the terms and conditions of the 6% unsecured redeemable convertible bond due 2022 issued on 11 October 2018 by China Healthwise in the aggregate outstanding principal amount of HK\$72,300,000 (the “**Bond**”) pursuant to the subscription agreement dated 8 October 2018 (as supplemented by the supplemental agreement dated 28 August 2020 (the “**Supplemental Agreement**”) entered into between the Subscriber and China Healthwise (the “**Subscription Agreement**”) (a copy each of the Second Supplemental Agreement, the Subscription Agreement, the Supplemental Agreement, the instrument constituting the Bond and the supplemental bond instrument is produced to the Meeting and marked “A”, “B”, “C”, “D” and “E” and initialled by the Chairman of the Meeting for identification purpose) and the transactions contemplated thereunder be and is hereby approved, confirmed and ratified; and

(b) the directors of the Company be and are hereby authorised to do all such acts, deeds and things and to sign, execute and deliver all such documents as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with the Second Supplemental Agreement and the transactions contemplated thereunder.”

3. **“THAT:**

(a) the exercise by the Subscriber during the term of the Bond (as amended from time to time) of all the powers to determine whether to exercise the rights to convert the Bond (the **“Conversion Rights”**) into the shares of China Healthwise under the terms and conditions of the Bond be and is hereby generally and unconditionally approved; and

(b) the directors of the Company be and are hereby authorised to, and procure the directors of the Subscriber to, do all such acts, deeds and things and to sign, execute and deliver all such documents as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine or complete any matters relating to or in connection with the exercise of the Conversion Rights.”

By order of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 20 September 2022

*Registered Office:*  
Cricket Square  
Hutchins Drive  
P.O. Box 2681 Grand Cayman KY1-1111  
Cayman Islands

*Principal place of business  
in Hong Kong:*  
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Guangdong Finance Building  
88 Connaught Road West  
Sheung Wan Hong Kong

*Notes:*

- (1) In view of the ongoing COVID-19 pandemic and with a view to minimize the shareholders' and attendees' risk of infection, the Company will implement the following precautionary measures at the Extraordinary General Meeting ("EGM"), (1) seating at the EGM venue will be arranged so as to allow for appropriate social distancing with limited capacity on a "first-come-first-served" basis; (2) scan the "LeaveHomeSafe" venue QR code and present valid vaccination, exemption or recovery record; (3) compulsory body temperature screening; (4) compulsory of wearing surgical face mask at the EGM venue and throughout the EGM; (5) compulsory health declaration prior to entry into the EGM venue; (6) attendee who has any flu-like symptoms or is subject to any Hong Kong Government prescribed quarantine or has close contact with any person under quarantine will be denied entry into the EGM venue; (7) no refreshments or drinks or refreshment packs will be served at the EGM; (8) no corporate gifts will be distributed at the EGM; and (9) hand sanitizers will be provided at the EGM venue.
- (2) For the health and safety of Shareholders, the Company encourages Shareholders to exercise their right to vote at the EGM by appointing the Chairman of the EGM as their proxy and to return their proxy forms by the time specified herein, or through HKSCC Nominees Limited by giving instructions to their brokers and custodians, instead of attending the EGM in person.
- (3) The Company will keep the evolving COVID-19 situation under review and may implement additional measures which it will announce closer to the date of the EGM (if any).
- (4) Any member entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him.
- (5) The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.
- (6) In the case of joint holders of a share if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.
- (7) In order to be valid, the instrument appointing a proxy and (if required by the Board) the power of attorney or their authority (if any) under which it is signed, or a certified copy of such power or authority, shall be delivered to the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting thereof.
- (8) A member may appoint a proxy in respect of part only of his holding of shares in the Company. A proxy need not be a member. In addition, a proxy or proxies representing either a member who is an individual, or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he or they represent as such member could exercise.
- (9) Completion and return of a proxy form will not preclude a member from attending or voting in person at the above meeting or any adjourned meeting thereof, should he so wish.
- (10) Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the shareholders at a general meeting must be taken by poll. Therefore, the Chairman of the meeting will demand that all resolutions will be voted by way of poll at the meeting.

- (11) To qualify for attending and voting at the EGM, a Shareholder must be registered as a member of the Company on the Record Date. The register of members of the Company will be closed from Monday, 3 October 2022 to Friday, 7 October 2022 (both dates inclusive) for the purpose of determining the right to attend and vote at the EGM, during which no transfer of Shares will be registered. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Friday, 30 September 2022.
- (12) The EGM will be held on Friday, 7 October 2022 as scheduled regardless of whether or not an amber or red rainstorm warning signal is in force in Hong Kong at any time on that day. However, if Typhoon Signal No. 8 or above, or a "black" rainstorm warning or "extreme conditions after super typhoons" announced by the Hong Kong Government is/are in effect at 7:30 a.m. on the date of the EGM, the EGM will be postponed. The Company will post an announcement at the HKEXnews website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.hengtai.com.hk](http://www.hengtai.com.hk) to notify shareholders of the date, time and place of the rescheduled meeting.

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.*