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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES, SHARE PREMIUM REDUCTION AND SUB-DIVISION OF UNISSUED SHARES

Reference is made to the circular of CBK Holdings Limited (the “**Company**”) dated 24 June 2022 (the “**Circular**”), the poll results announcement dated 18 July 2022 and the update announcements dated 24 August 2022 and 26 September 2022, in relation to, among other things, the Share Consolidation, the Change in Board Lot Size, the Capital Reduction, the Share Premium Reduction and the Share Sub-division. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REDUCTION, SHARE PREMIUM REDUCTION AND SUB-DIVISION OF UNISSUED SHARES

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 28 September 2022 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction, the Share Premium Reduction and the Share Sub-division have been fulfilled. The Capital Reduction and the Share Sub-division shall become effective before 9:00 a.m. on Thursday, 29 September 2022 and the dealing in the New Shares shall commence at 9:00 a.m. on Thursday, 29 September 2022 (Hong Kong time).

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Thursday, 29 September 2022 to 4:00 p.m. on Friday, 4 November 2022 (both days inclusive), submit the existing share certificates for the Consolidated Shares (in red colour) to the Registrar at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong to exchange, at the expense of the Company, for new share certificates of the New Shares (in orange colour). All existing share certificates of the Consolidated Shares or (as the case may be) the Existing Shares will continue to be evidence of title to such Shares but will cease to be valid for trading and settlement purpose.

By order of the Board
CBK Holdings Limited
Chow Yik
Chairman and Executive Director

Hong Kong, 28 September 2022

As at the date of this announcement, the Board comprises Mr. Chow Yik (Chairman), Mr. Chan Lap Ping, Mr. Tsui Wing Tak and Ms. Ho Oi Kwan, all being executive Directors, and Mr. Chan Kwan Yung, Mr. Chong Alex Tin Yam and Ms. Wong Syndia D, all being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at www.cbk.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.