

Smart
Office 智慧辦公
工業 Industrial
解決方案 Solution
新零售 New Retail

INTERIM REPORT 2022 中期報告 ● ● ●



MAXNERVA
雲智匯科技服務

MAXNERVA TECHNOLOGY SERVICES LIMITED

雲智匯科技服務有限公司

(Stock Code 股份代號: 1037)

公司資料

CORPORATE INFORMATION

董事會

執行董事

簡宜彬先生 (主席)
蔡力挺先生 (執行長)
高照洋先生
鄭宜斌先生

非執行董事

PARK Ho Jin先生

獨立非執行董事

鄧天樂先生
簡己然先生
張曉泉教授

公司秘書

曾慶贊先生

授權代表

鄭宜斌先生
曾慶贊先生

審核委員會

鄧天樂先生 (主席)
簡己然先生
張曉泉教授

薪酬委員會

簡己然先生 (主席)
鄧天樂先生
張曉泉教授
蔡力挺先生

提名委員會

簡宜彬先生 (主席)
簡己然先生
鄧天樂先生
張曉泉教授

公司網址

www.maxnerva.com

核數師

羅兵咸永道會計師事務所
香港執業會計師及
註冊公眾利益實體核數師

BOARD OF DIRECTORS

Executive Directors

Mr. CHIEN Yi-Pin (Chairman)
Mr. CAI Liting (Chief Executive Officer)
Mr. KAO Chao Yang
Mr. CHENG Yee Pun

Non-Executive Director

Mr. PARK Ho Jin

Independent Non-Executive Directors

Mr. TANG Tin Lok Stephen
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan

COMPANY SECRETARY

Mr. TSANG Hing Bun

AUTHORISED REPRESENTATIVES

Mr. CHENG Yee Pun
Mr. TSANG Hing Bun

AUDIT COMMITTEE

Mr. TANG Tin Lok Stephen (Chairperson)
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan

REMUNERATION COMMITTEE

Mr. KAN Ji Ran Laurie (Chairperson)
Mr. TANG Tin Lok Stephen
Prof. ZHANG Xiaoquan
Mr. CAI Liting

NOMINATION COMMITTEE

Mr. CHIEN Yi-Pin (Chairperson)
Mr. KAN Ji Ran Laurie
Mr. TANG Tin Lok Stephen
Prof. ZHANG Xiaoquan

WEBSITE

www.maxnerva.com

AUDITOR

PricewaterhouseCoopers
Certified Public Accountants and
Registered Public Interest Entity Auditor

Smart
Office 智慧辦公
工業 Industrial
解決方案 Solution
新零售 New Retail

公司資料

CORPORATE INFORMATION

香港法律之法律顧問

朱國熙、黃錦華律師事務所
(有限法律責任合夥)

LEGAL ADVISERS ON HONG KONG LAW

Patrick Chu, Conti Wong Lawyers LLP

百慕達法律之法律顧問

毅柏律師事務所

LEGAL ADVISERS ON BERMUDA LAW

Appleby

主要往來銀行

渣打銀行(香港)有限公司

PRINCIPAL BANKERS

Standard Chartered Bank (Hong Kong) Limited

股份過戶登記處

主要股份過戶登記處

MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

SHARE REGISTRARS AND TRANSFER OFFICES

Principal Registrar

MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

香港股份過戶登記處

卓佳雅柏勤有限公司
香港
夏慤道16號
遠東金融中心17樓

Hong Kong Branch Registrar

Tricor Abacus Limited
17/F, Fast East Finance Centre
16 Harcourt Road
Hong Kong

註冊辦事處

Canon's Court, 22 Victoria Street
Hamilton HM12, Bermuda

REGISTERED OFFICE

Canon's Court, 22 Victoria Street
Hamilton HM12, Bermuda

主要營業地點

香港九龍
尖沙咀東部
麼地道63號
好時中心
10樓1001室

PRINCIPAL PLACE OF BUSINESS

Room 1001, 10/F
Houston Centre
63 Mody Road
Tsim Sha Tsui East
Kowloon, Hong Kong

股份代號

1037

STOCK CODE

1037

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

財務回顧

本集團主要從事工業解決方案、智慧辦公及新零售業務。於報告期間，與二零二一年上半年相比，收入增加38.9%至人民幣359.0百萬元，但淨利潤減少44.8%至人民幣6.3百萬元。毛利率下降乃因三個業務分部的產品組合發生變化。經營溢利下降主要乃由於品牌授權及供應鏈管理（「BLSC」）業務的持續全球擴張導致銷售及營銷開支大幅增加。

本公司董事會（「董事會」）並不建議就報告期間派付任何中期股息。

存貨以及營業及租賃應收賬項

於二零二二年六月三十日，存貨約為人民幣124.5百萬元（二零二一年十二月三十一日：人民幣110.1百萬元），存貨主要為待交付予客戶的項目相關硬件及軟件產品，以及BLSC業務的製成品。相較二零二一年全年，報告期間的存貨週轉由50天升至70天，主要因為BLSC業務的供應鏈及庫存水平因中華人民共和國（「中國」）的封城而受到影響。

於二零二二年六月三十日，營業及租賃應收賬項約為人民幣209.6百萬元（二零二一年十二月三十一日：人民幣195.1百萬元），包括流動及非流動部分分別為人民幣200.9百萬元（二零二一年十二月三十一日：人民幣182.4百萬元）及人民幣8.7百萬元（二零二一年十二月三十一日：人民幣12.7百萬元）。此乃主要因為我們將若干項目包裝為融資租賃的模式，客戶可於特定年內分期付款。報告期間的營業及租賃應收賬項週轉由二零二一年全年的122天降至101天，僅由於在經濟不景氣的情況下，我們努力不懈地追收應收賬款及監控逾期賬款的結果。

FINANCIAL REVIEW

The group principally engages in industrial solution, smart office and new retail businesses. During the reporting period, revenue increased by 38.9% to RMB359.0 million but net profit decreased by 44.8% to RMB6.3 million when compared with the first half of 2021. Gross margin declined due to change in product mix among and within the three business segments. Operating profit dropped mainly due to significant increase in selling and marketing expenses caused by the ongoing global expansion of the brand licensing and supply chain management (“BLSC”) business.

The board of directors of the company (the “Board”) does not recommend any payment of interim dividend for the reporting period.

Inventory and trade and lease receivables

As at 30 June 2022, there was approximately RMB124.5 million in inventory (31 December 2021: RMB110.1 million) and they are primarily project-related hardware and software products pending to be delivered to our customers and finished goods for BLSC business. Inventory turnover for the reporting period increased to 70 days from 50 days as compared to the full year of 2021 mainly because the supply chain and inventory level of BLSC business has been distorted by the lockdowns in the People’s Republic of China (the “PRC”).

As at 30 June 2022, there were approximately RMB209.6 million in trade and lease receivables (31 December 2021: RMB195.1 million) which consisted of current and non-current portion of RMB200.9 million (31 December 2021: RMB182.4 million) and RMB8.7 million (31 December 2021: RMB12.7 million) respectively. It is mainly because some of our projects have been structured as finance leases in which customers are eligible to pay in periodic instalments over a specific number of years. Trade and lease receivable turnover for the reporting period dropped to 101 days from 122 days as compared to the full year of 2021 solely due to our relentless efforts on account receivable collection and aging receivable monitoring during the economic downturns.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

流動資金及財務資源

於二零二二年六月三十日，我們處於淨現金狀態，現金及現金等價物為人民幣148.8百萬元（二零二一年十二月三十一日：人民幣189.1百萬元）。我們的資產總值為人民幣656.0百萬元（二零二一年十二月三十一日：人民幣641.9百萬元），資金來自總負債人民幣230.8百萬元（二零二一年十二月三十一日：人民幣229.4百萬元）及股東權益人民幣425.2百萬元（二零二一年十二月三十一日：人民幣412.5百萬元）。我們的流動比率為2.4倍（二零二一年十二月三十一日：2.4倍），應付營業賬項屬於一年內償還。本集團概無可用之銀行預批信貸額度（二零二一年十二月三十一日：人民幣30.6百萬元），亦無銀行借款。

庫務政策

我們的營運經費一般以內部資源撥付。我們採用審慎的庫務管理方法，因此於整個報告年度維持穩健的流動資金狀況。我們對外界客戶進行定期信貸評估來盡力降低信貸風險。

外匯風險

我們的業務主要位於中國、台灣、香港、美利堅合眾國（「美國」）、歐洲及東南亞，其大部份交易以人民幣、美元、新台幣、港元、歐元、英鎊及越南盾結算。我們面對各類貨幣的外匯風險，但主要為美元及歐元的外匯風險。我們已訂立政策，要求集團公司管理與其功能貨幣有關的外匯風險，包括有關集團公司因以非自身功能貨幣銷售及購貨而引起之風險。我們亦透過定期檢討本集團的淨外匯風險及考慮使用外匯合約以管理外匯風險（倘適用）。我們並無使用衍生金融工具作投機用途。

Liquidity and financial resources

As at 30 June 2022, we had a net cash position and cash and cash equivalents were RMB148.8 million (31 December 2021: RMB189.1 million). Our total assets of RMB656.0 million (31 December 2021: RMB641.9 million) were financed by total liabilities of RMB230.8 million (31 December 2021: RMB229.4 million) and shareholders' equity of RMB425.2 million (31 December 2021: RMB412.5 million). We had a current ratio of 2.4 (31 December 2021: 2.4) and trade payables were repayable within one year. No banking facilities (31 December 2021: RMB30.6 million) were available to the group and we had no bank borrowing as well.

Treasury policy

We generally financed our operations with internally generated resources. We have adopted a prudent management approach for our treasury policies and therefore maintained a healthy liquidity position throughout the reporting year. We strive to reduce credit risk exposure by performing periodic credit evaluations of our external customers.

Foreign exchange exposure

We mainly operate in the PRC, Taiwan, Hong Kong, United States of America (the "US"), Europe and Southeast Asia with most of the transactions settled in Chinese yuan, US dollars, New Taiwanese dollars, Hong Kong dollars, Euro, British pound and Vietnamese dong. We are exposed to foreign exchange risk from various currencies, primarily with respect to US dollars and Euro. We have a policy to require group companies to manage their foreign exchange risk against their functional currencies which includes managing the exposures arising from sales and purchases made by the relevant group companies in currencies other than their own functional currencies. We also manage our foreign exchange risk by performing regular reviews of the group's net foreign exchange exposures and would consider the use of foreign exchange contracts to manage foreign exchange risks, where appropriate. We have not used derivative financial instruments for speculative purposes.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

業務回顧

由於俄烏戰爭爆發、中國因疫情導致的封城以及世界主要經濟體因擔憂通脹率飆升而積極收緊貨幣政策，導致整體營商情況於報告期內迅速惡化。

工業解決方案業務

我們為客戶提供全方位的智能製造解決方案及服務，包括i)將軟件系統（即企業資源規劃、製造執行系統、倉庫管理系統等）及自動化設備安裝至生產線上，通過智能化流程以降低成本及提高運營效率及效益；ii)安裝監控生產廠房水、電及工業用氣體使用效益之設施監控系統；及iii)安裝用於整個工業園區工人及保安管理之人臉識別系統。我們亦就以上智能製造解決方案提供日常的資訊科技營運服務及安裝後維護工作。該業務持續表現良好，但在報告期間實施的項目總體平均利潤率較低。因此，儘管與二零二一年上半年相比，分部收入增加17.3%至人民幣196.1百萬元，但分部利潤下降25.9%至人民幣17.1百萬元。

智慧辦公業務

智慧辦公業務主要包括Personify及BLSC業務。報告期間分部收入及利潤較二零二一年同期分別增長98.6%及97.7%至人民幣156.9百萬元及人民幣2.3百萬元。

BUSINESS REVIEW

In the wake of the outbreak of Russo-Ukrainian War, the pandemic-induced lockdowns in the PRC, and the aggressive tightening of monetary policies in major world economies in response to the concerns of surging inflation rates, business sentiments, in general, had been rapidly deteriorating during the reporting period.

Industrial solution business

We provide full range of smart manufacturing solutions and services to our customers, including i) the implementation of a combination of software system (i.e. enterprise resources planning, manufacturing execution system, warehouse management system etc.) and automation equipment into the production lines to enable smart processes that lower costs and increase operational effectiveness and efficiency; ii) the implementation of facility monitor and control system for monitoring the efficiency of the usage of water, power and gas of the production plants; and iii) the implementation of facial recognition system for labour and security management of the entire industrial parks. We also provide daily I.T. operating services and after-installation maintenance work in relation to those smart manufacturing solutions. The business continued to perform but profit margins of the executed projects, on average, were lower during the reporting period. As a result, segment profit fell by 25.9% to RMB17.1 million in spite of a 17.3% increase in segment revenue to RMB196.1 million when compared with the first half of 2021.

Smart office business

Smart office business primarily consists of Personify and BLSC business. Segment revenue and profit grew by 98.6% and 97.7% to RMB156.9 million and RMB2.3 million respectively during the reporting period when compared with the same period of 2021.

Personify透過其複雜的電腦視覺及深度學習技術向兩組客戶提供服務，即B2C客戶及B2B客戶。B2C客戶通過定期或一次性方式訂購軟件應用，而B2B客戶可訂購軟件應用或以協商價格將相關技術嵌入其自己的現有軟件或網絡產品中。自二零二一年年中以來，我們已投入巨資開發新產品以及提升現有產品。於報告期間，我們推出一些新型及增強型產品，並成功將多家全球視頻會議及社交媒體公司納入我們的客戶組合。與二零二一年上半年相比，Personify業務的收入增長逾7%。

報告期間BLSC業務收入同比大幅增長124.0%，主要原因為i)去年收入受全球關鍵電子元器件短缺影響而下降；及ii)儘管供應鏈及市場開發工作受到二零二二年上半年中國封城的不利影響，BLSC業務仍取得令人滿意的業績。

新零售業務

我們正在探索台灣零售業數字標牌解決方案的機遇。在為客戶完成一期項目並獲得積極反饋後，我們正在為台灣一家著名超市進行二期項目。二零二二年年中台灣爆發疫情影響該項目進度，導致分部收入及利潤較去年同期分別減少50.7%及22.1%至人民幣6.1百萬元及人民幣1.2百萬元。

Personify serves two group of customers, namely B2C and B2B customers, through its sophisticated computer vision and deep learning technology. B2C customers subscribe the software applications through periodic or one-off subscriptions while B2B customers subscribe the applications or embed the technology in their own existing software or web based products on negotiated fees. We have invested heavily in developing new products as well as enhancing our existing products since mid-2021. During the reporting period, we launched some of our new and enhanced products and successfully added a number of global video conference players and social media companies into our client portfolio. Revenue for Personify business increased by over 7% when compared with the first half of 2021.

For BLSC business, revenue grew significantly by 124.0% during the reporting period on a year-on-year basis mainly due to i) low comparative numbers last year caused by shortage of key electronic components worldwide; and ii) the business managed to deliver satisfactory results despite the adverse influence from the lockdowns in the PRC in the first half of 2022 on the business's supply chain and market development progress.

New retail business

We are delving into the opportunities for our digital signage solutions in the retail sector of Taiwan. We are working on the phase II project for a preeminent supermarket player in Taiwan after completing the phase I project for the customer with positive feedback. Project progress was distorted by the outbreak of the pandemic in Taiwan in mid-2022, segment revenue and profit thus decreased by 50.7% and 22.1% to RMB6.1 million and RMB1.2 million respectively when compared with the same period last year.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

業務前景

工業解決方案業務

按我們的業務進度，我們計劃在下半年向客戶交付數個大型項目。因此，我們對該分部二零二二年全年的業績持審慎樂觀態度。

智慧辦公業務

我們將繼續加大對Personify業務的銷售及營銷投入。Personify業務的研發開支於今年第一季度已達到頂峰，並於今年餘下時間恢復至正常水平。對於BLSC業務，假設中國並無嚴重的封城事件，我們對其二零二二年下半年的表現持樂觀態度。整體而言，預計下半年智慧辦公業務的業績將比上半年表現理想。

新零售業務

隨著台灣數字零售標牌項目二期的完成，我們已獲得同一客戶的第三期項目，並為它們60間店鋪安裝解決方案。除此之外，我們將繼續在大中華地區為該分部探索其他商機。

重大投資

SigmaSense, LLC (「SigmaSense」)

我們於二零一九年及二零二零年分別投資了2百萬美元及0.5百萬美元於SigmaSense的優先股，於二零二二年六月三十日，我們的投資佔SigmaSense總股權約1.99%。SigmaSense於二零一五年成立，專注於一系列產品（即筆記本電腦、平板電腦、智能手機、大尺寸交互式顯示器、遊戲及汽車）所用的顯示屏相關觸控感應技術。我們於SigmaSense的投資的最新估值約為5.5百萬美元，約佔本集團於二零二二年六月三十日資產總值的5.5%。於報告期間，該投資的未變現虧損約為人民幣0.6百萬元。該投資預計將於中長期內為本集團帶來資本增值。

BUSINESS PROSPECT

Industrial solution business

According to our business schedule, we plan to deliver a number of sizeable projects to our clients in the second half of the year. Thus, we are cautiously optimistic on the results of this segment for the full year of 2022.

Smart office business

We shall continue to devote more sales and marketing efforts to Personify business. Research and development expenses of Personify business were peaked in the first quarter of the year and they will return to normal level throughout the rest of the year. For BLSC business, we remain positive on its performance in the second half of 2022 assuming there are no severe lockdowns in the PRC. As a whole, the results of the smart office business in the second half are anticipated to perform better than the first half of the year.

New retail business

With the completion of the phase II of the digital retail signage project in Taiwan, we have been offered the phase III project to install the solutions into 60 stores of the same client. On top of this, we shall continue to explore other business opportunities for this segment in the Greater China region.

SIGNIFICANT INVESTMENTS

SigmaSense, LLC (“SigmaSense”)

We invested US\$2 million and US\$0.5 million in the preferred shares of SigmaSense in 2019 and 2020 respectively and our investment accounted for approximately 1.99% of the total shareholding of SigmaSense as at 30 June 2022. SigmaSense was founded in 2015 focusing on display related touch sensing technology for a wide range of products, i.e. laptops, tablets, smartphones, large format interactive displays, gaming and automotive. The latest valuation of our investment in SigmaSense was approximately US\$5.5 million, about 5.5% of the total assets value of our group as at 30 June 2022. The unrealized loss of the investment was approximately RMB0.6 million during the reporting period. The investment is expected to generate capital appreciations to the group in the medium and long term.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

深圳富華私募股權天使投資合夥企業 (「富華基金」)

於二零二一年六月九日，本公司宣佈，我們的全資子公司雲智匯（深圳）高新科技服務有限公司於二零二一年六月八日作為有限合夥人與深圳富華股權投資基金管理有限公司就投資於富華基金訂立有限合夥協議。根據有限合夥協議，我們承諾出資人民幣30百萬元，佔富華基金合夥人承諾出資總額之6%。富華基金於二零二一年六月十八日成立，投資於戰略性新興行業、未來行業及其他行業，包括但不限於半導體、生物醫藥、新能源、新材料、高端智能製造等高新技術產業。訂立該有限合夥協議為一項須予披露交易，詳情分別載於本公司日期為二零二一年六月九日及二零二一年七月十三日之公告及補充公告。我們於二零二一年向富華基金出資人民幣9百萬元，並於二零二二年上半年再出資人民幣9百萬元。於報告期間，我們於富華基金的權益價值減少約人民幣0.3百萬元。該投資預計將長期產生資本增值，並可能為本集團帶來其他業務機會。

除上文所披露者外，我們於報告期間概無重大投資。

子公司、聯營公司及合營企業之重大收購及出售、集團資產抵押、或然負債

於報告期間，我們並無子公司、聯營公司及合營企業之重大收購及出售。

於二零二二年六月三十日，概無集團資產抵押，亦無或然負債（二零二一年十二月三十一日：無）。

GRC Sino-Green Fund V, L.P. (“GRC Fund”)

On 9 June 2021, the company announced that Maxnerva (Shenzhen) Technology Services Limited, our wholly owned subsidiary, entered into the limited partnership agreement as a limited partner with GRC SinoGreen Capital Co., Ltd. on 8 June 2021, in relation to the investment in the GRC Fund. Pursuant to the limited partnership agreement, we have committed to contribute RMB30 million which accounted for 6% of the total capital contribution committed by the partners of the GRC Fund. The GRC Fund was established on 18 June 2021 and invests in strategic emerging industries, future industries and other industries including but not limited to semiconductor, biomedicine, new energy, new materials, high-end intelligent manufacturing and other high-tech industries. Entering into such limited partnership agreement is a disclosable transaction and details are set out in the announcement and supplementary announcement of the company dated 9 June 2021 and 13 July 2021 respectively. We contributed RMB9 million to GRC Fund in 2021 and another RMB9 million in the first half of 2022. There was a decline of approximately RMB0.3 million in the value of our interest in GRC Fund during the reporting period. The investment is expected to generate capital appreciations in the long term and may bring other business opportunities to the group.

Save as disclosed above, we had no significant investment during the reporting period.

MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES, CHARGES ON GROUP'S ASSETS, CONTINGENT LIABILITY

During the reporting period, we have no material acquisition and disposal of subsidiaries, associates and joint ventures.

As at 30 June 2022, there were no charges on the group's assets and contingent liabilities (31 December 2021: Nil).

補充資料

SUPPLEMENTARY INFORMATION

董事及最高行政人員於本公司或任何相聯法團之股份、相關股份及債權證之權益及淡倉

於二零二二年六月三十日，本公司董事及最高行政人員於本公司或其任何相聯法團（定義見香港法例第571章證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及香港聯合交易所有限公司（「聯交所」）之權益及淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益及淡倉），或須記錄於根據證券及期貨條例第352條所規定由本公司存置之登記冊之權益及淡倉，或根據聯交所證券上市規則（「上市規則」）之上市發行人董事進行證券交易的標準守則（「標準守則」）須知會本公司及聯交所之權益及淡倉如下：

DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

As at 30 June 2022, the interests and short positions of the directors and chief executives of the company in the shares, underlying shares and debentures of the company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") which were required, pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have taken under such provisions of the SFO), to be notified to the company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), or which were required, pursuant to section 352 of the SFO, to be entered in the register kept by the company, or which were required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") in the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"), to be notified to the company and the Stock Exchange were as follows:

於本公司每股面值0.10港元股份之好倉

Long position in the company's shares of HK\$0.10 each

董事姓名 Name of director	權益性質 Nature of interest	持有股份/ 相關股份數目 Number of shares /underlying shares held	佔本公司已發行 股本概約百分比 (%) Approximate percentage to the issued share capital of the company (%)
Mr. CHIEN Yi-Pin 簡宜彬先生	Associate (Note 1) 聯繫人 (附註1)	18,430,738	2.63
Mr. CAI Liting 蔡力挺先生	Personal (Note 2) 個人 (附註2)	800,000	0.11
Mr. CHENG Yee Pun 鄭宜斌先生	Personal (Note 3) 個人 (附註3)	1,300,000	0.19

Smart
Office 智慧辦公
工業 Industrial
解決方案 Solution
New Retail

附註：

1. 有關權益由簡宜彬先生的配偶KAN Sachiko女士持有。
2. 蔡先生擁有本公司800,000份購股權之權益。
3. 鄭先生擁有本公司1,300,000份購股權之權益。

Notes:

1. The interest was held by Mr. CHIEN Yi-Pin's spouse, Ms. KAN Sachiko.
2. Mr. Cai is interested in 800,000 share options of the company.
3. Mr. Cheng is interested in 1,300,000 share options of the company.

除上文所披露者外，就本公司董事所知，於二零二二年六月三十日，本公司董事或最高行政人員概無於本公司及其相聯法團（定義見證券及期貨條例第XV部）之股份、相關股份或債權證中擁有或視為擁有(i)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所之任何權益或淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益或淡倉）；或(ii)根據證券及期貨條例第352條須記錄於該條所述登記冊之任何權益或淡倉；或(iii)根據上市規則所載標準守則須知會本公司及聯交所之任何權益或淡倉。

Save as disclosed above, so far as the directors of the company are aware, as at 30 June 2022, none of the directors nor the chief executive of the company had or was deemed to have any interests or short positions in the shares, underlying shares or debentures of the company and its associated corporations (within the meaning of Part XV of the SFO) which (i) were required to be notified to the company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) were required to be notified to the company and the Stock Exchange pursuant to the Model Code contained in the Listing Rules.

主要股東於本公司股份、相關股份之權益及淡倉

於二零二二年六月三十日，直接或間接持有5%或以上本公司股份之有關人士（本公司董事或最高行政人員除外）於本公司股份及相關股份中所擁有根據證券及期貨條例第XV部第2及3分部須向本公司披露及記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益及淡倉如下：

SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES OF THE COMPANY

As at 30 June 2022, the interests and short positions of the persons, other than the directors or chief executive of the company, in the shares, underlying shares of the company which would fall to be disclosed to the company, pursuant to Divisions 2 and 3 of Part XV of the SFO as recorded in the register required to be kept by the company under section 336 of the SFO, and where 5% or more of the shares of the company are directly or indirectly held by any such persons, were as follows:

於本公司股份或相關股份的權益

Interest in the shares, or underlying shares of the company

股東名稱 Name of shareholder	權益性質／身份 Nature of interest/capacity	持有股份／ 相關股份數目 Number of shares/ underlying shares held	股權概約 百分比或 應佔股權百分比 Approximate percentage or attributable percentage of shareholding
FSK Holdings Limited (Note 1) FSK Holdings Limited (附註1)	Beneficial 實益權益	239,050,141	34.07%
FDG Fund, L.P. (Note 2) FDG Fund, L.P. (附註2)	Beneficial 實益權益	71,813,581	10.24%
Foxconn (Far East) Limited (Note 3) Foxconn (Far East) Limited (附註3)	Beneficial 實益權益	46,680,000	6.65%

附註：

Note:

- 據董事作出一切合理查詢後所知，鴻海精密工業股份有限公司（「鴻海」）及其子公司（統稱「鴻海集團」）間接持有FSK Holdings Limited超過40%應佔股權。FSK Holdings Limited為FDG Fund, L.P.總承擔約75%之有限合夥人。FSK Holdings Limited擁有權益的239,050,141股股份包括FDG Fund, L.P.持有的71,813,581股股份。
- FDG Fund, L.P.的普通合夥人為FDG Fund GP Limited，而FDG Fund GP Limited由於二零二零年十二月七日辭任的前非執行董事謝迪洋先生控制。
- 一間於開曼群島註冊成立之有限公司，並由鴻海全資擁有。
- To the best knowledge of the directors after having made all reasonable enquiries, Hon Hai Precision Industry Company Limited ("Hon Hai") and its subsidiaries (collectively, the "Hon Hai Group") indirectly holds more than 40% attributable equity interests in FSK Holdings Limited. FSK Holdings Limited is a limited partner of FDG Fund, L.P. contributing to approximately 75% of the total commitment. The 239,050,141 shares interested by FSK Holdings Limited included the 71,813,581 shares held by FDG Fund, L.P.
- General partner of FDG Fund, L.P. is FDG Fund GP Limited which, in turn, is controlled by Mr. TSE Tik Yang Denis, a former non-executive director who resigned on 7 December 2020.
- A company incorporated in the Cayman Islands with limited liability and is wholly owned by Hon Hai.

除上述披露外，於二零二二年六月三十日，本公司未獲通知有任何超過股份5%或以上且已記錄在根據證券及期貨條例第336條須存置的名冊之權益。

Save as disclosed above, the company had not been notified of any other interest representing 5% or more of the share and recorded in the register required to be kept under section 336 of the SFO as at 30 June 2022.

購股權計劃

本公司已採納由本公司股東於二零一三年八月三十日通過決議案批准的購股權計劃（「購股權計劃」），據此可向合資格參與者（定義見購股權計劃規則）授出購股權以認購本公司股份。

於二零一七年八月三十一日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「二零一七年購股權」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股1.684港元認購本公司合共5,800,000股新股份，可於授出日期後的兩年後行使。

於授出的二零一七年購股權中，合共300,000份購股權已授予鄭宜斌先生。

於二零一八年十一月十二日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「二零一八年購股權」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股0.686港元認購本公司合共8,580,000股新股份，可於授出日期後的兩年後行使。

於授出的二零一八年購股權中，合共500,000份購股權已授予鄭宜斌先生。

於二零二二年四月八日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「二零二二年購股權」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股0.31港元認購本公司合共7,610,000股新股份，可於授出日期後的兩年後行使。

於授出的二零二二年購股權中，合共800,000份及500,000份購股權已分別授予執行長及執行董事蔡力挺先生及執行董事鄭宜斌先生。

SHARE OPTION SCHEME

The company has adopted a share option scheme (the “**Share Option Scheme**”) approved by a resolution passed by the shareholders of the company on 30 August 2013, under which it may grant options to eligible participants (as defined in the share option scheme rules) to subscribe for shares in the company.

On 31 August 2017, the company granted options (“**2017 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 5,800,000 new shares of the company at the exercise price of HK\$1.684 per share, exercisable two years after the date of grant.

Among the 2017 Share Options granted, a total of 300,000 share options were granted to Mr. CHENG Yee Pun.

On 12 November 2018, the company granted options (“**2018 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 8,580,000 new shares of the company at the exercise price of HK\$0.686 per share, exercisable two years after the date of grant.

Among the 2018 Share Options granted, a total of 500,000 share options were granted to Mr. CHENG Yee Pun.

On 8 April 2022, the company granted options (“**2022 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 7,610,000 new shares of the company at the exercise price of HK\$0.31 per share, exercisable two years after the date of grant.

Among the 2022 Share Options granted, a total of 800,000 and 500,000 share options were granted to Mr. CAI Liting, the chief executive officer and an executive director, and Mr. CHENG Yee Pun, an executive director, respectively.

補充資料

SUPPLEMENTARY INFORMATION

概無參與者獲授超出於購股權計劃所規定之個人上限之購股權。

除上文披露者外，概無承授人為本公司董事、最高行政人員或主要股東或彼等任何聯繫人（定義見上市規則）。截至二零二二年六月三十日止六個月，合共150,000份二零一七年購股權及50,000份二零一八年購股權已註銷，而50,000份二零二二年購股權未獲接納並因此失效。除上文披露者外，期內概無購股權計劃項下的其他購股權獲授出、行使、失效或註銷。

有關截至二零二二年六月三十日止六個月購股權計劃項下之購股權變動詳情，請參閱簡明中期財務資料附註11。

購買、出售或贖回股份

截至二零二二年六月三十日止六個月，本公司或其任何子公司概無購買、出售或贖回本公司之任何股份。

遵守企業管治守則

截至二零二二年六月三十日止六個月，除以下偏離上市規則附錄十四所載之企業管治守則（「企業管治守則」）情況外，本公司董事並不知悉有任何資料合理顯示本公司並無遵守企業管治守則。

No participant with options granted is in excess of the individual limit as stipulated in the Share Option Scheme.

Save as disclosed above, none of the grantees is a director, chief executive or substantial shareholder of the company or an associate (as defined in the Listing Rules) of any of them. During the six months ended 30 June 2022, a total of 150,000 2017 Share Options and 50,000 2018 Share Options were cancelled while 50,000 2022 Share Options were not accepted and thus lapsed. Save as disclosed above, no other share option was granted, exercised, lapsed or cancelled under the Share Option Scheme during the period.

For detailed movements of the share options under the Share Option Scheme during the six months ended 30 June 2022, please refer to Note 11 of the condensed interim financial information.

PURCHASE, SALE OR REDEMPTION OF SHARES

During the six months ended 30 June 2022, neither the company nor any of its subsidiaries has purchased, sold or redeemed any of the company's shares.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

Save for the following deviations from the Corporate Governance Code (the "CG Code") as set out in Appendix 14 to the Listing Rules, none of the directors of the company is aware of any information which would reasonably indicate that the company has not complied with the CG Code during the six months ended 30 June 2022.

企業管治守則第C.6.1條

曾慶賀先生（「曾先生」）於二零一五年十一月三日獲委任為本公司之公司秘書。雖然曾先生並非本公司按照企業管治守則第C.6.1條聘用的僱員，惟本公司已指派執行董事鄭宜斌先生作為與曾先生聯繫的人士。有關本集團表現、財務狀況及其他主要發展及事務的資訊會經由指派聯絡人士迅速送達予曾先生。因此，根據企業管治守則第C.6.4條，實行上述安排後，本公司全體董事仍被視為可獲得公司秘書的意見及服務。本公司已設立機制，確保曾先生能夠迅速掌握本集團的發展而不發生重大延誤，且憑藉其專業知識及經驗，董事會深信曾先生擔任公司秘書對本集團遵守相關董事會程序、適用法律、規則及法規而言至為有利。

董事進行證券交易之操守準則

本公司已採納標準守則作為董事進行證券交易之操守準則。經向全體董事作出特定查詢後，據本公司所知，截至二零二二年六月三十日止六個月，並無出現任何未能遵守標準守則所載有關董事進行證券交易之規定標準之情況。

董事資料更新

截至二零二二年六月三十日止六個月，概無須根據上市規則第13.51(B)條予以披露的事項。

CG Code provision C.6.1

Mr. TSANG Hing Bun ("Mr. Tsang") was appointed as the company secretary of the company with effect from 3 November 2015. Although Mr. Tsang is not an employee of the company as required under the CG Code provision C.6.1, the company has assigned Mr. CHENG Yee Pun, the executive director, as the contact person with Mr. Tsang. Information in relation to the performance, financial position and other major developments and affairs of the group are speedily delivered to Mr. Tsang through the contact person assigned. Hence, all directors of the company are still considered to have access to the advice and services of the company secretary in light of the above arrangement in accordance with the CG Code provision C.6.4. Having in place a mechanism that Mr. Tsang will get hold of the group's development promptly without material delay and with his expertise and experience, the Board is confident that having Mr. Tsang as the company secretary is beneficial to the group's compliance with the relevant board procedures, applicable laws, rules and regulations.

CODE OF CONDUCT REGARDING SECURITIES TRANSACTIONS BY DIRECTORS

The company has adopted the Model Code as its own code of conduct regarding directors' securities transactions. Having made specific enquiry with all directors, the company was not aware of any non-compliance with the required standard set out in the Model Code regarding securities transactions by the directors throughout the six months ended 30 June 2022.

UPDATE ON DIRECTORS' INFORMATION

For the six months ended 30 June 2022, there are no matters that need to be disclosed pursuant to Rule 13.51(B) of the Listing Rules.

僱員及薪酬政策

董事會已設立薪酬委員會，成員包括簡已然先生（薪酬委員會主席）、鄧天樂先生、張曉泉教授及蔡力挺先生。於二零二二年六月三十日，本集團總共有582名（二零二一年十二月三十一日：543名）全職僱員。本集團僱員之薪酬幅度維持於一個具競爭力的水平，而僱員之獎勵則根據本集團之薪金及花紅制度與表現掛鉤。其他員工福利包括公積金、保險及醫療保障。我們為僱員提供組織完善的培訓計劃。除新員工的入職培訓外，亦為員工定制涵蓋各種主題的現場直播或視頻剪輯方式的培訓，令彼等緊跟最新技術及市場發展。我們亦實施導師計劃，據此以中國為基地的各高階及中階主管須向一至兩名新僱員提供定期指導及經驗分享。

審核委員會

審核委員會由三名獨立非執行董事鄧天樂先生（審核委員會主席）、簡已然先生及張曉泉教授組成，職權範圍符合上市規則。審核委員會審核本集團之財務報告、內部監控及向董事會作出相關推薦建議。

審核委員會已與本公司管理層審閱本集團採納之會計原則及慣例，並討論內部監控及財務報告事宜，包括審閱截至二零二二年六月三十日止六個月之未經審核簡明合併中期財務報表。

承董事會命
雲智匯科技服務有限公司
主席
簡宜彬

香港，二零二二年八月二十六日

EMPLOYEES AND EMOLUMENT POLICY

The Board has set up the Remuneration Committee and the members are Mr. KAN Ji Ran Laurie (chairperson of the Remuneration Committee), Mr. TANG Tin Lok Stephen, Prof. ZHANG Xiaoquan and Mr. CAI Liting. As at 30 June 2022, the group had a total of 582 (31 December 2021: 543) full time employees. The pay scale of the group's employees is maintained at a competitive level and employees are rewarded on a performance-related basis within the general framework of the group's salary and bonus system. Other employee benefits include provident fund, insurance and medical cover. We provide well-organized training schemes for our employees. Other than orientation programs for new employees, trainings in live broadcasting or video clip format, covering a wide variety of topics, are tailor-made for employees to keep them abreast of the latest technology and market development. We also conduct a mentorship program in which each of the senior and middle management based in the PRC is required to provide regular coaching and experience sharing with one to two new employees.

AUDIT COMMITTEE

The Audit Committee comprises three independent non-executive directors, namely, Mr. TANG Tin Lok Stephen (chairperson of the Audit Committee), Mr. KAN Ji Ran Laurie and Prof. ZHANG Xiaoquan, with terms of reference in compliance with the Listing Rules. The Audit Committee reviews the group's financial reporting, internal controls and makes relevant recommendations to the Board.

The Audit Committee has reviewed with management of the company on the accounting principles and practices adopted by the group and discussed internal controls and financial reporting matters including a review of the unaudited condensed consolidated interim financial statements for the six months ended 30 June 2022.

By Order of the Board
Maxnerva Technology Services Limited
CHIEN Yi-Pin
Chairman

Hong Kong, 26 August 2022

簡明合併利潤表

CONDENSED CONSOLIDATED INCOME STATEMENT

截至二零二二年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2022

		(未經審核)		
		截至六月三十日止六個月		
		(Unaudited)		
		Six months ended 30 June		
		二零二二年	二零二一年	
		2022	2021	
		人民幣千元	人民幣千元	
		RMB'000	RMB'000	
		附註 Note		
收入	Revenue	2	359,002	258,542
銷售成本	Cost of sales		(304,688)	(207,195)
毛利	Gross profit		54,314	51,347
其他收入	Other income		895	1,093
其他虧損，淨額	Other losses, net		(2,712)	(2,243)
銷售及經銷開支	Selling and distribution expenses		(16,791)	(5,838)
一般及行政開支	General and administrative expenses		(21,982)	(22,041)
研發開支	Research and development expenses		(6,574)	(8,469)
經營溢利	Operating profit	3	7,150	13,849
融資收入－淨額	Finance income – net		816	1,094
分佔一間聯營公司之業績	Share of result of an associate		(769)	–
除所得稅前溢利	Profit before income tax		7,197	14,943
所得稅開支	Income tax expense	4	(854)	(3,457)
期間溢利	Profit for the period		6,343	11,486
本公司普通權益持有人應佔溢利之每股盈利 (每股人民幣仙)	Earnings per share for profit attributable to ordinary equity holders of the Company (RMB cents per share)			
－基本及攤薄	– Basic and diluted	6	0.90	1.69

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併綜合收益表

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

截至二零二二年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2022

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二二年	二零二一年
		2022	2021
		人民幣千元	人民幣千元
		RMB'000	RMB'000
期間溢利	Profit for the period	6,343	11,486
其他綜合收益／(虧損)：	Other comprehensive income/ (loss)：		
可能重新分類為損益之項目	Items that may be reclassified to profit or loss		
外幣換算差額	Currency translation differences	6,242	(3,293)
期間其他綜合收益／(虧損)	Other comprehensive income/ (loss) for the period	6,242	(3,293)
期間總綜合收益	Total comprehensive income for the period	12,585	8,193

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.



簡明合併資產負債表

CONDENSED CONSOLIDATED BALANCE SHEET

於二零二二年六月三十日
AS AT 30 JUNE 2022

			(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
		附註 Note		
資產	ASSETS			
非流動資產	Non-current assets			
無形資產	Intangible assets	7	18,579	19,641
物業、機器及設備	Property, plant and equipment	7	9,925	10,450
使用權資產	Right-of-use assets	7	19,363	25,793
於一間聯營公司之 投資	Investment in an associate		9,231	-
按公平值計入損益之 金融資產	Financial assets at fair value through profit or loss		55,722	47,777
營業及租賃應收賬項	Trade and lease receivables	8	8,741	12,698
遞延所得稅資產	Deferred income tax assets		2,503	2,010
預付款項及租賃按金	Prepayments and rental deposits		335	271
總非流動資產	Total non-current assets		124,399	118,640
流動資產	Current assets			
存貨	Inventories		124,495	110,126
合約資產	Contract assets		688	561
營業及租賃應收賬項	Trade and lease receivables	8	200,901	182,430
預付款項、按金及其他 應收款項	Prepayments, deposits and other receivables		56,738	41,109
現金及現金等價物	Cash and cash equivalents		148,835	189,064
總流動資產	Total current assets		531,657	523,290
總資產	Total assets		656,056	641,930
權益	EQUITY			
本公司擁有人應佔股本 及儲備	Capital and reserves attributable to owners of the Company			
股本	Share capital		68,447	68,447
股份溢價	Share premium	10	213,865	213,865
儲備	Reserves	10	142,931	130,173
總權益	Total equity		425,243	412,485

簡明合併資產負債表

CONDENSED CONSOLIDATED BALANCE SHEET

於二零二二年六月三十日
AS AT 30 JUNE 2022

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
	附註 Note		
負債			
非流動負債			
遞延所得稅負債		2,341	4,263
租賃負債		5,093	9,544
總非流動負債		7,434	13,807
流動負債			
應付營業賬項	9	149,282	121,310
應計費用及其他應付款項		30,672	41,910
合約負債		25,452	35,453
租賃負債		10,772	12,482
應付稅項		7,201	4,483
總流動負債		223,379	215,638
總負債		230,813	229,445
總權益及負債		656,056	641,930

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併權益變動表

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二二年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2022

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital 人民幣千元 RMB'000	股份溢價 Share premium 人民幣千元 RMB'000	儲備 Reserves 人民幣千元 RMB'000	總權益 Total equity 人民幣千元 RMB'000
於二零二二年一月一日	At 1 January 2022	68,447	213,865	130,173	412,485
綜合收益：	Comprehensive income:				
期間溢利	Profit the period	-	-	6,343	6,343
其他綜合收益：	Other comprehensive income:				
外幣換算差額	Currency translation differences	-	-	6,242	6,242
期間總綜合收益	Total comprehensive income for the period	-	-	12,585	12,585
以彼等身為擁有人之身份與 擁有人進行之交易：	Transactions with owners in their capacity as owners:				
僱員購股權計劃－ 僱員服務價值	Employee share option schemes – value of employee services	-	-	173	173
於二零二二年六月三十日	At 30 June 2022	68,447	213,865	142,931	425,243

簡明合併權益變動表

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二一年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2022

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital 人民幣千元 RMB'000	股份溢價 Share premium 人民幣千元 RMB'000	儲備 Reserves 人民幣千元 RMB'000	總權益 Total equity 人民幣千元 RMB'000
於二零二一年一月一日	At 1 January 2021	64,479	187,511	102,803	354,793
綜合收益：	Comprehensive income:				
期間溢利	Profit the period	-	-	11,486	11,486
其他綜合虧損：	Other comprehensive loss:				
外幣換算差額	Currency translation differences	-	-	(3,293)	(3,293)
期間總綜合收益	Total comprehensive income for the period	-	-	8,193	8,193
以彼等身為擁有人之身份與 擁有人進行之交易：	Transactions with owners in their capacity as owners:				
發行股份	Issuance of shares	3,968	15,872	-	19,840
於二零二一年六月三十日	At 30 June 2021	68,447	203,383	110,996	382,826

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併現金流量表

CONDENSED CONSOLIDATED CASH FLOW STATEMENT

截至二零二二年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2022

(未經審核)
截至六月三十日止六個月
(Unaudited)
Six months ended 30 June
二零二二年 二零二一年
2022 2021
人民幣千元 人民幣千元
RMB'000 RMB'000

經營活動之現金流量	Cash flows from operating activities		
經營活動所用之現金	Cash used in operations	(17,213)	(29,476)
收取利息	Interest received	940	1,136
已付所得稅款	Income tax paid	(551)	(2,777)
經營活動所用之淨現金	Net cash used in operating activities	(16,824)	(31,117)
投資活動之現金流量	Cash flows from investing activities		
購買物業、機器及設備	Purchases of property, plant and equipment	(1,452)	(1,114)
購買無形資產	Purchase of intangible assets	-	(5)
向一間聯營公司注資	Contribution to an associated company	(10,000)	-
購買按公平值計入損益之金融資產	Purchase of financial assets at fair value through profit or loss	(9,000)	-
投資活動所用之淨現金	Net cash used in investing activities	(20,452)	(1,119)
融資活動之現金流量	Cash flows from financing activities		
償還租賃負債之資本及利息部分	Repayment of capital and interest element of lease liabilities	(6,390)	(6,589)
融資活動所用之淨現金	Net cash used in financing activities	(6,390)	(6,589)
現金及現金等價物減少淨額	Net decrease in cash and cash equivalents	(43,666)	(38,825)
期初現金及現金等價物	Cash and cash equivalents at the beginning of the period	189,064	212,436
外幣匯兌變動對於現金及現金等價物之影響淨額	Effect of foreign exchange rate change on cash and cash equivalents, net	3,437	(506)
期末現金及現金等價物	Cash and cash equivalents at the end of the period	148,835	173,105

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明中期財務資料附註

NOTES TO CONDENSED INTERIM FINANCIAL INFORMATION

1(A) 編製基準及會計政策

一般資料

雲智匯科技服務有限公司（「本公司」），連同其子公司為（「本集團」）於一九九四年二月三日根據一九八一年百慕達公司法於百慕達註冊成立為獲豁免有限公司。其註冊辦事處地址為Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda。本公司股份於一九九四年四月十四日在香港聯合交易所有限公司主板上市。

除另有指明外，本未經審核簡明合併中期財務資料乃以人民幣（「人民幣」）呈列。

本未經審核簡明合併中期財務資料已於二零二二年八月二十六日獲董事會批准刊發。

本未經審核簡明合併中期財務資料尚未經審核。

截至二零二二年六月三十日止六個月之本未經審核簡明合併中期財務資料乃按照香港會計師公會（「香港會計師公會」）頒佈之香港會計準則（「香港會計準則」）第34號「中期財務報告」編製。

本未經審核簡明合併中期財務資料應與按照香港財務報告準則（「香港財務報告準則」）編製之本集團截至二零二一年十二月三十一日止年度之年度財務報表一併閱覽。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

General information

Maxnerva Technology Services Limited (the “Company”, together with its subsidiaries the “Group”), is a limited liability company incorporated in Bermuda on 3 February 1994 as an exempted company under Companies Act 1981 of Bermuda. The address of its registered office is Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda. The shares of the Company have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 14 April 1994.

This unaudited condensed consolidated interim financial information is presented in Renminbi (“RMB”), unless otherwise stated.

This unaudited condensed consolidated interim financial information was approved for issue by the Board on 26 August 2022.

This unaudited condensed consolidated interim financial information has not been audited.

This unaudited condensed consolidated interim financial information for the six months ended 30 June 2022 has been prepared in accordance with Hong Kong Accounting Standard (“HKAS”) 34, “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”).

This unaudited condensed consolidated interim financial information should be read in conjunction with the Group's annual financial statements for the year ended 31 December 2021, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“HKFRSs”).



1(A) 編製基準及會計政策

(續)

一般資料 (續)

所採納之會計政策與截至二零二一年十二月三十一日止年度之年度財務報表所採納者一致，惟下文所載的經修訂準則除外。

所得稅按適用於預期總年度盈利之稅率累計。

本集團採納之經修訂準則及會計指引

下列與本集團營運相關的經修訂準則及會計指引必須於二零二二年一月一日開始或之後的會計期間內強制應用：

年度改進項目	香港財務報告準則 二零一八年至 二零二零年週 期之年度改進
香港財務報告準則 第16號 (修訂本)	二零二一年六月 三十日之後 COVID-19相關 租賃寬免
香港會計準則第16號 (修訂本)	既定用途前之所得 款項
香港會計準則第37號 (修訂本)	虧損性合約一履行 合約之成本
香港財務報告準則 第3號 (修訂本)	對概念框架之提述
會計指引第5號 (經修訂)	共同控制下合併的 合併會計法

採納經修訂準則及會計指引並無對本期間或任何過往期間產生任何重大影響。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

(Continued)

General information (Continued)

The accounting policies adopted are consistent with those of the annual financial statements for the year ended 31 December 2021 except for the amended standards as set out below.

Income tax is accrued using the tax rate that would be applicable to expected total annual earnings.

Amended standards and accounting guideline adopted by the Group

The following amended standards and accounting guideline are relevant to the Group's operations and mandatory for its accounting periods beginning on or after 1 January 2022:

Annual Improvements Project	Annual Improvements to HKFRSs 2018-2020
Amendments to HKFRS 16	COVID-19-Related Rent Concession beyond 30 June 2021
Amendments to HKAS 16	Proceeds before Intended Use
Amendments to HKAS 37	Onerous Contracts – Cost of Fulfilling a Contract
Amendments to HKFRS 3	Reference to the Conceptual Framework
Accounting Guideline 5 (Revised)	Merger Accounting for Common Control Combinations

The adoption of amended standards and accounting guideline did not have any material impact on the current period or any prior periods.

1(B) 財務風險管理

本集團的活動承受多種財務風險：市場風險（包括外匯風險及現金流及公平值利率風險）、信貸風險及流動資金風險。

簡明合併中期財務報表並未包括年度財務報表規定的所有財務風險管理信息和披露，此中期財務報表應與本集團於二零二一年十二月三十一日的年度財務報表一併閱讀。

自去年底以來風險管理政策並無任何變動。

於二零二二年六月三十日及二零二一年十二月三十一日，按公平值計入損益之金融資產所得的全部公平值估計乃根據香港財務報告準則第7號公平值計量等級架構作出。

公平值計量各層級的定義如下：

- 同類資產或負債於活躍市場上之報價（未經調整）（層級一）。
- 計入第一層內之報價以外之資產或負債之可觀察參數，不論直接（即價格）或間接（即衍生自價格）（層級二）。
- 非基於可觀察市場數據之資產或負債參數（即不可觀察參數）（層級三）。

1(B) FINANCIAL RISK MANAGEMENT

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk and cash flow and fair value interest-rate risk), credit risk and liquidity risk.

The interim condensed consolidated financial statements do not include all financial risk management information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual financial statements as at 31 December 2021.

There have been no changes in the risk management policies since the last year end.

As at 30 June 2022 and 31 December 2021, all the resulting fair value estimates on the financial assets at fair value through profit or loss is made according to the fair value measurement hierarchy under HKFRS 7.

The different levels of fair value measurements are defined as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).



1(B) 財務風險管理 (續)

(i) 公平值層級

下表呈列於二零二二年六月三十日及二零二一年十二月三十一日本集團按公平值計量的資產。

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy

The following tables present the Group's assets that are measured at fair value at 30 June 2022 and 31 December 2021.

		層級三 Level 3 (未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000
於二零二二年六月三十日 按公平值計入損益之金融資產	As at 30 June 2022 Financial assets at fair value through profit or loss	
– 非上市基金	– Unlisted fund	17,528
– 非上市投資	– Unlisted investment	38,194
總計	Total	55,722

1(B) 財務風險管理 (續)

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) 公平值層級 (續)

(i) Fair value hierarchy (Continued)

	層級一 Level 1 (經審核) (Audited) 二零二一年 十二月三十一日 31 December 2021 人民幣千元 RMB'000	層級三 Level 3 (經審核) (Audited) 二零二一年 十二月三十一日 31 December 2021 人民幣千元 RMB'000	總計 Total (經審核) (Audited) 二零二一年 十二月三十一日 31 December 2021 人民幣千元 RMB'000
於二零二一年 十二月三十一日 按公平值計入損益之 金融資產	As at 31 December 2021 Financial assets at fair value through profit or loss		
— 上市投資	– Listed investment	3,501	3,501
— 非上市投資	– Unlisted investment	–	35,413
— 非上市基金	– Unlisted fund	–	8,863
總計	Total	3,501	47,777

於截至二零二二年六月三十日止六個月，按公平值計入損益之金融資產公平值人民幣3,501,000元（二零二一年：無）從第1級轉至第3級公平值層級。資產是否從第1級轉出視乎資產是否於活躍市場進行交易。

於二零二二年六月三十日，按公平值計入損益之金融資產乃根據近期交易、資產淨值及由獨立外聘估值師作出評估。

During the six months ended 30 June 2022, there was a transfer of financial assets at fair value through profit or loss with fair value of RMB3,501,000 (2021: Nil) from level 1 to level 3 fair value hierarchy. Asset is transferred out of level 1 based on whether it is transacted an active market.

Financial assets at fair value through profit or loss were valued as at 30 June 2022 based on recent transaction, net asset value and by an independent external valuer.



1(B) 財務風險管理 (續)

(i) 公平值層級 (續)

並非於活躍市場買賣的金融工具的公平值採用估值技術釐定。該等估值技術最大限度使用可觀察市場數據 (倘可獲得)，並盡可能少地依賴實體的特定估計。倘一項或多項重大輸入數據並非基於可觀察市場數據，則該工具計入第三層級。

下表呈列截至二零二二年六月三十日及二零二一年六月三十日止六個月層級三工具之變動：

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy (Continued)

The fair value of financial instruments that are not traded in an active market is determined by using valuation techniques. These valuation techniques maximise the use of observable market data where it is available and rely as little as possible on entity specific estimates. If one or more of the significant inputs is not based on observable market data, the instrument is included in level 3.

The following table presents the changes in level 3 instruments for six months ended 30 June 2022 and 30 June 2021:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二二年	二零二一年
		2022	2021
		人民幣千元	人民幣千元
		RMB'000	RMB'000
於一月一日	At 1 January	44,276	16,318
添置	Addition	9,000	-
轉撥	Transfer	3,501	-
於其他虧損，淨額確認之公平值虧損	Fair value loss recognised in other losses, net	(2,856)	(1,370)
匯兌差額	Exchange difference	1,801	(214)
於六月三十日	At 30 June	55,722	14,734

1(B) 財務風險管理 (續)

(i) 公平值層級 (續)

下表概述層級三內公平值計量所用的重大非觀察輸入數據之定量資料：

描述	於二零二二年 六月三十日之 公平值	估值方法	非觀察 輸入數據	非觀察輸入 數據範圍
	Fair value at 30 June 2022 人民幣千元 RMB'000		Unobservable input	unobservable input
非上市股本證券	38,194	參照近期可比較公平交易 (附註(i))	不適用	不適用
Unlisted equity securities		Reference to comparable recent arm's length transactions (Note (i))	N/A	N/A
非上市基金	17,528	資產淨值 (附註(ii))	不適用	不適用
Unlisted fund		Net asset value (Note (ii))	N/A	N/A

附註：

- (i) 本集團已釐定於報告期末，近期可比較公平交易的價格與非上市股本證券的公平值相若。
- (ii) 本集團已釐定於報告期末，非上市基金投資的已報告資產淨值與公平值相若。

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy (Continued)

The following table summarizes the quantitative information about the significant unobservable inputs used in level 3 fair value measurements:

Note:

- (i) The Group has determined that prices in comparable recent arm's length transactions approximate the fair value of the unlisted equity investments at the end of the reporting period.
- (ii) The Group has determined that the reported net asset value approximates fair value of the unlisted fund investment at the end of the reporting period.

1(B) 財務風險管理 (續)

(i) 公平值層級 (續)

本集團流動金融資產(包括現金及現金等價物、營業及租賃應收賬項、合約資產、按金及其他應收款項)之賬面值以及其流動金融負債(包括應付營業賬項、應計費用及其他應付款項及租賃負債)之賬面值,均與其公平值相若。

2 收入及分部資料

主要營運決策人為執行董事(統稱為「**主要營運決策人**」),彼等作出策略性決定。主要營運決策人通過審閱本公司及其子公司的內部報告以評估業績表現並分配資源。管理層已根據本集團之發展計劃及向主要營運決策人提供之內部報告對經營分部作出判定。管理層決定將其經營分為以下三個分部:

1. 工業解決方案業務

提供智能製造解決方案及服務,以提高生產線、工廠設施及工業園區管理的有效性及效率。

2. 智慧辦公業務

提供視訊會議相關解決方案,以及智慧辦公設備的品牌授權及供應鏈管理。

3. 新零售業務

提供數字零售標牌解決方案。

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy (Continued)

The carrying amounts of the Group's current financial assets, including cash and cash equivalents, trade and lease receivables, contract assets, deposits and other receivables, and the Group's current financial liabilities including trade payables, accruals and other payables, and lease liabilities, approximate their fair values.

2 REVENUE AND SEGMENT INFORMATION

The chief operating decision maker has been identified as the executive directors (collectively referred to as the "**Chief Operation Decision Maker**" or "**CODM**") that make strategic decisions. The CODM reviews the internal reporting of the Company and its subsidiaries in order to assess performance and allocate resources. Management has determined the operating segment based on the Group's development plan and the internal reporting provided to the CODM. The management determined to divide three operating segments as follows:

1. Industrial Solution Business

The provision of smart manufacturing solutions and services to improve the effectiveness and efficiency of production lines, plant facilities and the management of industrial parks.

2. Smart Office Business

The provision of video conference related solutions plus brand licensing and supply chain management of smart office equipment.

3. New Retail Business

The provision of digital retail signage solutions.

2 收入及分部資料 (續)

本集團各營運分部均為策略性業務單位，由相關業務單位的領導人管理。主要營運決策人根據除所得稅前溢利之計量指標評估經營分部的表現。提供予主要營運決策人的其他資料乃以與簡明合併財務報表一致的方式計量。

呈報分部的資產不包括統一管理的公司資產（主要包括公司的現金及現金等值物、物業、機器及設備、使用權資產、預付款項及其他應收款項、於一間聯營公司之投資、按公平值計入損益之金融資產以及遞延所得稅資產）。呈報分部的負債不包括公司負債（主要包括租賃負債、應計費用、其他應付款項、應付稅項及遞延所得稅負債）。該等資產及負債為資產負債表合計的對賬部分。

2 REVENUE AND SEGMENT INFORMATION (Continued)

Each of the Group's operating segments represents a strategic business unit that is managed by the respective business unit leaders. CODM assesses the performance of the operating segments based on a measure of profit before income tax. Other information provided to the CODM is measured in a manner consistent with that in the condensed consolidated financial statements.

Assets of reportable segments exclude corporate assets (mainly including corporate cash and cash equivalents, property, plant and equipment, right-of-use assets, prepayments and other receivables, investment in an associate, financial assets at fair value through profit or loss and deferred income tax assets), all of which are managed on a central basis. Liabilities of reportable segments exclude corporate liabilities (mainly including lease liabilities, accruals, other payables, tax payables and deferred income tax liabilities). These are part of the reconciliation to total balance sheet assets and liabilities.



2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

(未經審核)
截至二零二二年六月三十日止六個月
(Unaudited)

For the six months ended 30 June 2022

		工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	總計 Total 人民幣千元 RMB'000
收益 (附註a)	Revenue (Note a)	196,055	156,867	6,080	359,002
呈報分部之業績	Results of reportable segments	17,131	2,264	1,185	20,580
呈報分部之業績與期間溢利之 對賬如下：	A reconciliation of results of reportable segments to profit for the period is as follow:				
呈報分部之業績	Results of reportable segments				20,580
未分配收入／(開支) (附註b)	Unallocated incomes/(expenses) (Note b)				(14,237)
期間溢利	Profit for the period				6,343
其他分部資料：	Other segment information:				
資本性支出	Capital expenditures	1,398	35	-	1,433
物業、機器及設備折舊	Depreciation of property, plant and equipment	1,686	108	-	1,794
使用權資產折舊	Depreciation of right-of-use assets	4,390	491	-	4,881
無形資產攤銷	Amortisation of intangible assets	607	1,243	-	1,850

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(未經審核)			
		截至二零二一年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2021			
		工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	總計 Total 人民幣千元 RMB'000
收益 (附註a)	Revenue (Note a)	167,204	79,001	12,337	258,542
呈報分部之業績	Results of reportable segments	23,106	1,145	1,521	25,772
呈報分部之業績與期間溢利之 對賬如下：	A reconciliation of results of reportable segments to profit for the period is as follow:				
呈報分部之業績	Results of reportable segments				25,772
未分配收入／(開支) (附註b)	Unallocated incomes/(expenses) (Note b)				(14,286)
期間溢利	Profit for the period				11,486
其他分部資料：	Other segment information:				
資本性支出	Capital expenditures	1,055	22,258	-	23,313
物業、機器及設備折舊	Depreciation of property, plant and equipment	1,735	92	-	1,827
使用權資產折舊	Depreciation of right-of-use assets	4,658	355	-	5,013
無形資產攤銷	Amortisation of intangible assets	331	-	-	331



2 收入及分部資料 (續)

附註：

(a) 分拆與客戶合約之收入

本集團以下列主要產品線隨著時間及於某個時間點自轉讓貨品及服務產生收入：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note:

(a) Disaggregation of revenue from contracts with customers

The Group derives revenue from the transfer of goods and services over time and at a point in time in the following major product lines:

		(未經審核)			
		截至二零二二年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2022			
		工業解決 方案業務	智慧辦公業務	新零售業務	總計
		Industrial Solution Business	Smart Office Business	New Retail Business	Total
		人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
收入確認之時間	Timing of revenue recognition				
資訊科技項目	I.T. projects				
— 於某個時間點	– At a point of time	70,408	19,588	6,061	96,057
— 隨著時間	– Over time	77,199	4,035	19	81,253
維修及諮詢服務	Maintenance and consulting services				
— 隨著時間	– Over time	23,459	147	–	23,606
銷售貨品	Sales of goods				
— 於某個時間點	– At a point of time	22,816	133,097	–	155,913
經營租賃收入 (附註)	Operating lease income (Note)	2,173	–	–	2,173
		196,055	156,867	6,080	359,002

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

附註：(續)

Note: (Continued)

(a) 分拆與客戶合約之收入 (續)

(a) Disaggregation of revenue from contracts with customers (Continued)

		(未經審核)			
		截至二零二一年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2021			
		工業解決 方案業務 Industrial Solution Business	智慧辦公業務 Smart Office Business	新零售業務 New Retail Business	總計 Total
收入確認之時間	Timing of revenue recognition	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
資訊科技項目	I.T. projects				
— 於某個時間點	– At a point of time	73,520	9,177	12,275	94,972
— 隨著時間	– Over time	61,331	3,316	62	64,709
維修及諮詢服務	Maintenance and consulting services				
— 隨著時間	– Over time	24,069	882	–	24,951
銷售貨品	Sales of goods				
— 於某個時間點	– At a point of time	5,764	65,626	–	71,390
經營租賃收入 (附註)	Operating lease income (Note)	2,520	–	–	2,520
		167,204	79,001	12,337	258,542

附註：

經營租賃收入指主要由向客戶租賃伺服器及運行自動化系統收取固定月租費用產生的收入。

Note:

Operating lease income represents the income mainly generated from leasing of servers, and operating the automated systems, to its customers by charging a fixed monthly rental charge.



2 收入及分部資料 (續)

附註：(續)

(a) 分拆與客戶合約之收入 (續)

按地理位置劃分之收入乃根據服務及產品交付之目的地釐定。

按客戶所在地區的客戶收入分析如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

(a) Disaggregation of revenue from contracts with customers (Continued)

Revenue by geographical location is determined by the destination where the services and products were delivered.

Revenue from customers on the basis of customers' locations is analysed as follows:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二二年	二零二一年
		2022	2021
		人民幣千元	人民幣千元
		RMB'000	RMB'000
中國	The PRC	188,969	166,647
北美洲	North America	36,015	22,828
歐洲	Europe	44,290	19,253
其他亞洲國家	Other Asian countries	89,728	49,814
		359,002	258,542

2 收入及分部資料 (續)

附註：(續)

- (b) 未分配收入／(開支) 主要包括於企業層面產生的政府補助、融資收入、按公平值計入損益之金融資產之公平值虧損、員工福利開支、物業、機器及設備折舊、使用權資產折舊、無形資產攤銷、分佔一間聯營公司之業績、所得稅開支及其他營運開支。

經營分部之業績與期間溢利總額對賬如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

- (b) Unallocated income/(expenses) mainly include government subsidies, finance income, fair value loss on financial assets at fair value through profit or loss, employment benefit expenses, depreciation of property, plant and equipment, depreciation of right-of-use assets, amortisation of intangible assets, share of result of an associate, income tax expense and other operating expenses incurred at corporate level.

A reconciliation of operating segments' results to total profit for the period is provided as follows:

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二二年 2022 人民幣千元 RMB'000	二零二一年 2021 人民幣千元 RMB'000
分部業績	Segment results	20,580	25,772
未分配收入／(開支)	Unallocated income/(expenses)		
—政府補助	— Government subsidies	644	920
—融資收入	— Finance income	816	1,094
—按公平值計入損益之 金融資產之公平值虧損	— Fair value loss on financial assets at fair value through profit or loss	(2,856)	(1,370)
—物業、機器及設備折舊	— Depreciation of property, plant and equipment	(142)	(1,306)
—使用權資產折舊	— Depreciation of right-of-use assets	(1,397)	(1,543)
—無形資產攤銷	— Amortisation of intangible assets	—	(61)
—員工福利開支	— Employment benefit expenses	(6,167)	(5,145)
—分佔一間聯營公司之業績	— Share of result of an associate	(769)	—
—所得稅開支	— Income tax expense	(854)	(3,457)
—其他	— Others	(3,512)	(3,418)
期間溢利	Profit for the period	6,343	11,486



2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

(未經審核)
於二零二二年六月三十日
(Unaudited)
As at 30 June 2022

		工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	總計 Total 人民幣千元 RMB'000
分部資產	Segment assets				
分部資產	Segment assets	243,577	180,762	5,219	429,558
其他未分配資產 (附註a)	Other unallocated assets (Note a)				226,498
簡明合併資產負債表 所列總資產	Total assets per condensed consolidated balance sheet				656,056
分部負債	Segment liabilities				
分部負債	Segment liabilities	103,760	82,443	8,795	194,998
其他未分配負債 (附註b)	Other unallocated liabilities (Note b)				35,815
簡明合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet				230,813

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(經審核)			
		於二零二一年十二月三十一日			
		(Audited)			
		As at 31 December 2021			
		工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	總計 Total 人民幣千元 RMB'000
分部資產	Segment assets				
分部資產	Segment assets	234,397	154,674	5,471	394,542
其他未分配資產 (附註a)	Other unallocated assets (Note a)				247,388
簡明合併資產負債表 所列總資產	Total assets per condensed consolidated balance sheet				641,930
分部負債	Segment liabilities				
分部負債	Segment liabilities	84,800	77,599	21,171	183,570
其他未分配負債 (附註b)	Other unallocated liabilities (Note b)				45,875
簡明合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet				229,445

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

附註：

- (a) 於二零二二年六月三十日及二零二一年十二月三十一日，其他未分配資產主要包括公司應用之現金及現金等價物、物業、機器及設備、使用權資產、預付款項及其他應收款項、於一間聯營公司之投資、按公平值計入損益之金融資產以及遞延所得稅資產。

經營分部之資產與總資產對賬如下：

Note:

- (a) As at 30 June 2022 and 31 December 2021, other unallocated assets mainly included cash and cash equivalents, property, plant and equipment, right-of-use assets, prepayments and other receivables, investment in an associate, financial assets at fair value through profit or loss and deferred income tax assets for corporate usage.

Operating segments' assets are reconciled to total assets as follows:

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
呈報分部之分部資產	Segment assets for reportable segments	429,558	394,542
未分配資產	Unallocated assets		
— 現金及現金等價物	— Cash and cash equivalents	148,835	189,064
— 物業、機器及設備	— Property, plant and equipment	2,638	1,088
— 使用權資產	— Right-of-use assets	4,535	5,903
— 預付款項及其他應收款項	— Prepayments and other receivables	3,034	1,546
— 於一間聯營公司之投資	— Investment in an associate	9,231	-
— 按公平值計入損益之金融資產	— Financial assets at fair value through profit or loss	55,722	47,777
— 遞延所得稅資產	— Deferred income tax assets	2,503	2,010
簡明合併資產負債表所列總資產	Total assets per condensed consolidated balance sheet	656,056	641,930

2 收入及分部資料 (續)

附註：(續)

- (b) 於二零二二年六月三十日及二零二一年十二月三十一日，其他未分配負債主要包括公司應用之應計費用、其他應付款項、租賃負債、應付稅項及遞延所得稅負債。

經營分部之負債與總負債對賬如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

- (b) As at 30 June 2022 and 31 December 2021, other unallocated liabilities mainly included accruals, other payables, lease liabilities, tax payables and deferred income tax liabilities for corporate usage.

Operating segments' liabilities are reconciled to total liabilities as follows:

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
呈報分部之分部負債	Segment liabilities for reportable segments	194,998	183,570
未分配負債	Unallocated liabilities		
— 應計費用及其他應付款項	— Accruals and other payables	21,902	31,415
— 租賃負債	— Lease liabilities	4,371	5,714
— 應付稅項	— Tax payables	7,201	4,483
— 遞延所得稅負債	— Deferred income tax liabilities	2,341	4,263
簡明合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet	230,813	229,445

3 經營溢利

經營溢利在扣減以下各項後列報：

3 OPERATING PROFIT

Operating profit is stated after charging the following:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二二年	二零二一年
		2022	2021
		人民幣千元	人民幣千元
		RMB'000	RMB'000
扣除：	Charging:		
資訊科技項目硬件及 軟件成本及銷售 貨品成本	Cost of hardware and software for I.T. projects and cost of goods sold	250,876	156,068
員工福利開支 (包括董事酬金)	Employment benefit expenses (including directors' emoluments)	62,701	57,976
非流動資產折舊及攤銷	Depreciation and amortisation of non-current assets	10,064	10,081
分包費用	Sub-contracting fee	374	1,038
短期租賃開支	Short-term leases expenses	464	420
存貨減值撥備	Provision for impairment of inventories	1,176	-
營業應收賬項虧損撥備	Loss allowance for trade receivables	526	-

4 所得稅開支

本公司已獲豁免百慕達稅項。香港利得稅乃根據在香港產生或源自香港之估計應課稅溢利按16.5% (二零二一年：16.5%) 之稅率提撥準備。截至二零二二年六月三十日止六個月，中國、台灣及美國成立及營運之集團公司須繳付的企業所得稅稅率分別為25%、20%及30% (二零二一年：相同)，惟以下訂明者除外。

4 INCOME TAX EXPENSE

The Company is exempted from taxation in Bermuda. Hong Kong profits tax has been provided for at the rate of 16.5% (2021: 16.5%) on the estimated assessable profits arising in or derived from Hong Kong. Group companies established and operating in the PRC, Taiwan and the United States are subject to corporate income tax at the rate of 25%, 20% and 30% (2021: Same) respectively, for the six months ended 30 June 2022, except for those specified below.

4 所得稅開支 (續)

根據高新技術企業稅務優惠政策，其中兩間中國子公司獲相關地方稅務局批准，有權由二零二零年至二零二二年及由二零二一年至二零二三年享有優惠企業所得稅率15%。

扣除自簡明合併利潤表的稅項金額指：

4 INCOME TAX EXPENSE (Continued)

Two of the subsidiaries in the PRC were approved by the relevant local tax bureaus under the preferential tax policy for the high and new technology enterprises, and were entitled to a preferential corporate income tax rate of 15% from 2020 until 2022 and 2021 until 2023, respectively.

The amount of taxation charged to the condensed consolidated income statement represents:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二二年	二零二一年
		2022	2021
		人民幣千元	人民幣千元
		RMB'000	RMB'000
當期稅項	Current taxation	3,268	3,457
遞延所得稅開支	Deferred income tax expenses	(2,414)	-
		854	3,457

5 股息

於二零二二年八月二十六日舉行的董事會會議上，董事並無宣派截至二零二二年六月三十日止六個月之中期股息（二零二一年：無）。

5 DIVIDENDS

At a Board meeting held on 26 August 2022, no interim dividend is declared by the directors for the six months ended 30 June 2022 (2021: Nil).



6 每股盈利

(a) 基本

每股基本盈利乃根據期內本公司權益持有人應佔溢利除以已發行普通股加權平均數計算。

6 EARNINGS PER SHARE

(a) Basic

Basic earnings per share is calculated by dividing the profit attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the period.

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二二年 2022	二零二一年 2021
本公司權益持有人應佔溢利 (人民幣千元)	Profit attributable to equity holders of the Company (RMB'000)	6,343	11,486
已發行普通股加權平均數 (千股)	Weighted average number of ordinary shares in issue ('000)	701,543	680,911
每股基本盈利 (四捨五入至人民幣仙)	Basic earnings per share (rounded to RMB cents)	0.90	1.69

(b) 攤薄

由於購股權具反攤薄效應，故每股攤薄盈利與每股基本盈利之金額相同。

(b) Diluted

Diluted earnings per share is of the same amount as the basic earnings per share as the share options are anti-dilutive.

7 資本開支

7 CAPITAL EXPENDITURE

		截至二零二二年六月三十日止六個月 (未經審核)		
		Six months ended 30 June 2022 (Unaudited)		
		無形資產	物業、機器及 設備	使用權資產
		Intangible assets	Property, plant and equipment	Right-of-use assets
		人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
期初賬面淨值	Opening net book amount	19,641	10,450	25,793
添置	Additions	-	1,452	-
出售	Disposal	-	(10)	-
折舊／攤銷支出	Depreciation/amortisation charge	(1,850)	(1,936)	(6,278)
匯兌差額	Exchange difference	788	(31)	(152)
期末賬面淨值	Closing net book amount	18,579	9,925	19,363

		截至二零二一年六月三十日止六個月 (未經審核)		
		Six months ended 30 June 2021 (Unaudited)		
		無形資產	物業、機器及 設備	使用權資產
		Intangible assets	Property, plant and equipment	Right-of-use assets
		人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
期初賬面淨值	Opening net book amount	1,262	14,474	31,818
添置	Additions	19,845	1,114	2,354
出售	Disposal	-	(2)	(1,253)
折舊／攤銷支出	Depreciation/amortisation charge	(392)	(3,133)	(6,556)
匯兌差額	Exchange difference	-	(9)	(119)
期末賬面淨值	Closing net book amount	20,715	12,444	26,244

8 營業及租賃應收賬項

8 TRADE AND LEASE RECEIVABLES

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
應收營業賬項	Trade receivables		
— 第三方	– third parties	166,024	147,082
— 關連方	– related parties	100,135	101,032
		266,159	248,114
融資租賃應收賬項—合共	Finance lease receivables – total	6,615	7,178
營業及租賃應收賬項	Trade and lease receivables		
— 總額	– gross	272,774	255,292
減：虧損撥備	Less: loss allowance	(63,132)	(60,164)
營業及租賃應收賬項	Trade and lease receivables – net		
— 淨額		209,642	195,128
減：營業及租賃應收賬項	Less: trade and lease receivables		
— 非流動部分	– non-current portion	(8,741)	(12,698)
營業及租賃應收賬項	Trade and lease receivables		
— 流動部分	– current portion	200,901	182,430

8 營業及租賃應收賬項 (續)

應收營業賬項及其根據發票日期的賬齡分析如下：

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
少於六十天	Less than 60 days	156,167	148,643
六十至一百二十天	60 to 120 days	28,241	30,977
一百二十一至三百六十天	121 days to 360 days	20,748	10,582
超過三百六十天	Over 360 days	61,003	57,912
		266,159	248,114

本集團大部分銷售乃按記賬交易形式進行，信貸期限一般介乎30天至90天。

8 TRADE AND LEASE RECEIVABLES (Continued)

Trade receivables and their ageing analysis based on invoice date is as follows:

Majority of the Group's sales are made on open account, with credit terms generally ranging from 30 days to 90 days.

9 應付營業賬項

應付營業賬項及其根據發票日期的賬齡分析如下：

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
少於六十天	Less than 60 days	130,450	117,918
六十至一百二十天	60 to 120 days	11,067	2,671
超過一百二十天	Over 120 days	7,765	721
		149,282	121,310

9 TRADE PAYABLES

Trade payables and their ageing analysis based on invoice date is as follows:

10 股本及股份溢價

10 SHARE CAPITAL AND SHARE PREMIUM

股本

Share capital

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June			
		二零二二年 2022		二零二一年 2021	
		股份數目 Number of shares	普通股面值 Nominal value of ordinary shares	股份數目 Number of shares	普通股面值 Nominal value of ordinary shares
		千股 '000	人民幣千元 RMB'000	千股 '000	人民幣千元 RMB'000
已發行及繳足普通股：	Ordinary shares, issued and fully paid:				
於一月一日	At 1 January	701,543	68,447	654,863	64,479
發行新股份	Issuance of new shares	-	-	46,680	3,968
於六月三十日	At 30 June	701,543	68,447	701,543	68,447

股份溢價

Share premium

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二二年 2022	二零二一年 2021
		人民幣千元 RMB'000	人民幣千元 RMB'000
於一月一日	At 1 January	213,865	187,511
發行新股份	Issuance of new shares	-	15,872
於六月三十日	At 30 June	213,865	203,383

11 股份支付交易

根據本公司於二零一三年八月三十日採納之購股權計劃，董事會全權酌情認為，向(i)本集團或任何被投資實體（即本集團持有股權之實體）之任何全職或兼職僱員（包括本公司或任何子公司或任何被投資實體之任何董事，不論是執行或非執行及不論是獨立與否）；(ii)本集團發行之任何證券之任何持有人；及(iii)本集團或任何被投資實體之任何業務或合營夥伴、承包商、代理或代表、顧問、諮詢人、供應商、生產商或特許發出人、客戶、特許持有人（包括任何再授特許持有人）或分銷商、業主或租戶（包括任何分租戶）；或(iv)董事會全權酌情認為已或可能對本集團或任何被投資實體作出貢獻之任何人士授出購股權。

於行使根據購股權計劃及其他計劃授出而仍未行使之所有尚未行使購股權後可予發行之股份總數，合共不得超過於採納日期本公司已發行股本總數之10%（惟本公司根據有關購股權計劃項下可能授出之購股權的最高股份數目，獲得股東最新許可更新10%上限除外），以及根據購股權計劃及任何其他計劃項下任何仍未行使之尚未行使購股權後可予發行之股份總數，不得超過本公司不時已發行股本之30%。

11 SHARE-BASED PAYMENT TRANSACTIONS

Pursuant to the Share Option Scheme adopted by the Company on 30 August 2013, in the sole discretion of the Board, to grant options to (i) any full time or part time employees of the Group; or any invested entity, an entity in which the Group holds an equity interest, (including any directors, whether executive or non-executive and whether independent or not, of the Company or any subsidiary or any invested entity); (ii) any holder of any securities issued by the Group; and (iii) any business or joint venture partners, contractors, agents or representatives, consultants, advisers, suppliers, producers or licensors, customers, licensees (including any sub-licensee) or distributors, landlords or tenants (including any sub-tenants) of the Group or any invested entity; or (iv) any person who, in the sole discretion of the Board, has contributed or may contribute to the Group or any invested entity.

The aggregate number of shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and other schemes must not in aggregate exceed 10% of the total issued capital of the Company as at the adoption date unless the Company obtains a fresh approval from the shareholders to renew the 10% limit on the basis that the maximum number of shares in respect of which options may be granted under the Share Option Scheme together with any options outstanding and yet to be exercised under the Share Option Scheme and any other scheme shall not exceed 30% of the issued share capital of the Company from time to time.

11 股份支付交易 (續)

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

截至二零二二年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2022 are as follows:

授出日期	參與者姓名/ 名稱或分類	購股權數目 Number of share options						行使期	每份購股 權行使價	緊接購股權 授出日期前 每股收市價
		於二零二二年 一月一日 尚未行使	期內已授出	期內已失效	期內已沒收	期內已行使	於二零二二年 六月三十日 尚未行使			
Date of grant	Name or category of participants	Outstanding as at 1 January 2022	Granted during the period	Expired during the period	Forfeited during the period (附註(i)) (note (i))	Exercised during the period	Outstanding as at 30 June 2022	Exercise period	Exercise Price per share option (港元) (HK\$)	Closing price before the grant date of share option (港元) (HK\$)
董事	Director									
二零一七年 八月三十一日 31 August 2017	鄭宜斌先生 Mr. CHENG Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55
二零一八年 十一月十二日 12 November 2018	鄭宜斌先生 Mr. CHENG Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66
二零二二年四月八日 8 April 2022	蔡力挺先生 Mr. CAI Liting	-	800,000	-	-	-	800,000	二零二四年四月八日至 二零三二年四月七日 8 April 2024 to 7 April 2032	0.31	0.31
二零二二年四月八日 8 April 2022	鄭宜斌先生 Mr. CHENG Yee Pun	-	500,000	-	-	-	500,000	二零二四年四月八日至 二零三二年四月七日 8 April 2024 to 7 April 2032	0.31	0.31
僱員	Employees									
二零一七年 八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	3,200,000	-	-	(150,000)	-	3,050,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55
二零一八年 十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	4,910,000	-	-	(50,000)	-	4,860,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66
二零二二年四月八日 8 April 2022	持續合約僱員 Continuous contract employees	-	6,310,000	-	(60,000)	-	6,260,000	二零二四年四月八日至 二零三二年四月七日 8 April 2024 to 7 April 2032	0.31	0.31
		8,910,000	7,610,000	-	(250,000)	-	16,270,000			

11 股份支付交易 (續)

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

截至二零二一年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2021 are as follows:

授出日期	參與者姓名/ 名稱或分類	購股權數目						於二零二一年 六月三十日 尚未行使	行使期	每份購股 權行使價	緊接購股權 授出日期前 每股收市價
		Number of share options									
		於二零二一年 一月一日 尚未行使	期內已授出	期內已失效	期內已沒收	期內已行使	於二零二一年 六月三十日 尚未行使				
Date of grant	Name or category of participants	Outstanding as at 1 January 2021	Granted during the period	Expired during the period	Forfeited during the period (附註)(note)	Exercised during the period	Outstanding as at 30 June 2021	Exercise period	Exercise Price per share option (港元) (HK\$)	Closing price per share immediately before the grant date of share option (港元) (HK\$)	
董事	Director										
二零一七年 八月三十一日 31 August 2017	鄭宜斌先生 Mr. CHENG Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	鄭宜斌先生 Mr. CHENG Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
僱員	Employees										
二零一七年 八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	3,200,000	-	-	-	-	3,200,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	5,260,000	-	-	(100,000)	-	5,160,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
		9,260,000	-	-	(100,000)	-	9,160,000				



11 股份支付交易 (續)

附註：

購股權因僱員於歸屬期內辭任或候選人拒絕購股權提議而於年內沒收。倘股份因僱員未能滿足服務條件或拒絕提議而被沒收，則先前就該等股份確認的任何費用於沒收生效當日撥回。

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

Notes:

The share options forfeited during the year due to the resignation of employees within vesting period or the offer of share options was rejected by the candidates. Where shares are forfeited due to failures by the employees to satisfy the service conditions or rejection of the offer, any expenses previously recognised in relation to such shares are reversed effective on the date of the forfeiture.

12 承擔

(a) 經營租賃承擔

作為出租人

於二零二二年六月三十日及二零二一年十二月三十一日，不可撤銷經營租賃下之未來最低應收租賃款項如下：

12 COMMITMENTS

(a) Operating lease commitments

As lessor

At 30 June 2022 and 31 December 2021, the future minimum lease payments receivable under non-cancellable operating leases are as follows:

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二二年 六月三十日 30 June 2022	二零二一年 十二月三十一日 31 December 2021
		人民幣千元 RMB'000	人民幣千元 RMB'000
第一年內	Not later than one year	2,029	2,382
超過一年及 不超過五年	Later than one year and not later than five years	1,938	2,940
		3,967	5,322

12 承擔 (續)

(a) 經營租賃承擔 (續)

作為承租人

於二零二二年六月三十日及二零二一年十二月三十一日，不可撤銷短期租賃下有關辦公室將按直線基準確認為開支之未來最低租賃付款總額如下：

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二二年 六月三十日 30 June 2022	二零二一年 十二月三十一日 31 December 2021
		人民幣千元 RMB'000	人民幣千元 RMB'000
第一年內	Not later than one year	225	341

(b) 資本承擔

於報告期末已訂約但尚未確認為負債之重大資本開支如下：

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二二年 六月三十日 30 June 2022	二零二一年 十二月三十一日 31 December 2021
		人民幣千元 RMB'000	人民幣千元 RMB'000
於一間聯營公司 之投資	Investment in an associate	-	5,000
按公平值計入損益 之金融資產	Financial assets at fair value through profit or loss	12,000	21,000

12 COMMITMENTS (Continued)

(a) Operating lease commitments (Continued)

As lessee

At 30 June 2022 and 31 December 2021, the future aggregate minimum lease payments in respect of offices under non-cancellable short-term leases that will be recognised as expenses on a straight line basis are as follows:

(b) Capital commitments

Significant capital expenditure contracted for at the end of the reporting period but not recognised as liabilities is as follows:



13 關連人士交易

於二零二二年六月三十日，23.83%（二零二一年十二月三十一日：23.83%）之本公司股份由FSK Holdings Limited（於香港註冊成立之公司）直接持有，而10.24%（二零二一年十二月三十一日：10.24%）之本公司股份由FDG Fund, L.P.直接持有。FSK Holdings Limited為注資FDG Fund, L.P.總承擔約75%之有限合夥人。

如本集團或其主要管理人員之任何成員或其近親能夠直接或間接對某一方的財務和經營決策有重大影響或反之亦然的情形，則該人士被視為與本集團有關連。關連人士可以是個人或實體。

除財務報表其他部分所示的關連人士資料外，本集團及其關連人士於日常業務中訂立的重大關連人士交易以及關連人士交易產生的結餘概述如下。

(a) 與關連人士之交易

13 RELATED PARTY TRANSACTIONS

As at 30 June 2022, 23.83% (31 December 2021: 23.83%) of the Company's shares were directly held by FSK Holdings Limited, a company incorporated in Hong Kong and 10.24% (31 December 2021: 10.24%) of the Company's shares were directly held by FDG Fund, L.P. FSK Holdings Limited is a limited partner of FDG Fund, L.P. contributing to about 75% of its total commitment.

Parties are considered to be related to the Group if the Group or any member of its key management personnel or their close family members has the ability, directly or indirectly, to exercise significant influence over the parties in making financial and operating decisions, or vice versa. Related parties may be individuals or entities.

The following is a summary of significant related party transactions entered into in the ordinary course of business between the Group and its related parties and the balances arising from related party transactions in addition to the related party information shown elsewhere in the financial statements.

(a) Transactions with related parties

		(未經審核) (Unaudited)	
		截至六月三十日止六個月 Six months ended 30 June	
		二零二二年 2022	二零二一年 2021
		附註 Note	人民幣千元 RMB'000
		人民幣千元 RMB'000	人民幣千元 RMB'000
向關連人士銷售貨品	Sales of goods to related parties	(i)	5,785
向關連人士提供服務	Rendering of services to related parties	(ii)	147,987
向關連人士購買貨品	Purchases of goods from related parties	(i)	12,393
			2,625
			145,348
			6,021

13 關連人士交易 (續)

(a) 與關連人士之交易 (續)

於二零二二年六月三十日及二零二一年十二月三十一日，應收／(付)關連人士款項計入以下項目：

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
營業應收賬項	Trade receivables	100,135	101,032
合約資產	Contract assets	-	17
按金、預付款項及其他 應收款項	Deposits, prepayment and other receivables	967	679
應付營業賬項	Trade payables	(619)	(2,535)
其他應付款項	Other payables	(884)	(628)
合約負債	Contract liabilities	(3,275)	(2,868)

附註：

- (i) 銷售及購買貨品乃按相關訂約方共同協定之價格收費。關連人士指鴻海精密工業股份有限公司及其集團公司。
- (ii) 服務條款由相關訂約方共同協定。關連人士指鴻海精密工業股份有限公司及其集團公司。

13 RELATED PARTY TRANSACTIONS

(Continued)

(a) Transactions with related parties

(Continued)

As at 30 June 2022 and 31 December 2021, amounts due from/(to) related parties are included in below:

		(未經審核) 二零二二年 六月三十日 (Unaudited) 30 June 2022 人民幣千元 RMB'000	(經審核) 二零二一年 十二月三十一日 (Audited) 31 December 2021 人民幣千元 RMB'000
營業應收賬項	Trade receivables	100,135	101,032
合約資產	Contract assets	-	17
按金、預付款項及其他 應收款項	Deposits, prepayment and other receivables	967	679
應付營業賬項	Trade payables	(619)	(2,535)
其他應付款項	Other payables	(884)	(628)
合約負債	Contract liabilities	(3,275)	(2,868)

Notes:

- (i) Sales and purchases of goods are charged at prices mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies during the reporting period.
- (ii) Terms of services are mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies.

13 關連人士交易 (續)

13 RELATED PARTY TRANSACTIONS

(Continued)

(b) 主要管理人員之報酬

(b) Key management compensation

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二二年	二零二一年
		2022	2021
		人民幣千元	人民幣千元
		RMB'000	RMB'000
工資及津貼	Salaries and allowances	681	656
退休金成本—定額 供款計劃	Pension costs – defined contribution plans	8	8
		689	664



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