

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**Shenzhen Investment Holdings Bay Area  
Development Company Limited**  
**深圳投控灣區發展有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 13 OCTOBER 2022**

Reference is made to the circular of the Company (the “**Circular**”) and the notice of EGM (the “**Notice of EGM**”) dated 23 September 2022 in relation to the major acquisition and connected transaction in relation to the subscription of 51% enlarged equity interest in Shenzhen Guangshen Coastal Expressway Investment Company Limited. Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of EGM unless the context requires otherwise.

The Board hereby announces that at the EGM held on 13 October 2022, the resolution as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll, as required by the Listing Rules.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results taken at the EGM are as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the subscription agreement dated 18 August 2022 among Shenwan Bay Area Infrastructure (Shenzhen) Company Limited* (深灣基建(深圳)有限公司), Shenzhen Guangshen Coastal Expressway Investment Company Limited* (深圳市廣深沿江高速公路投資有限公司) and Shenzhen Expressway Corporation Limited (深圳高速公路集團股份有限公司) and the transactions contemplated under the subscription agreement.	596,672,552 (99.993287%)	40,055 (0.006713%)
<b>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company in the EGM.</b>		

As at the date of the EGM, the total number of Shares in issue was 3,081,690,283 Shares. As disclosed in the Circular, Shenzhen Expressway, being the intermediate holding company of the Company, together with its associates, which as at the date of the EGM were interested in 2,213,449,666 Shares, representing approximately 71.83% of the total number of issued Shares, were required to abstain and had abstained from voting at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the resolution at the EGM was 868,240,617 Shares. Save as disclosed above, there were no Shares entitling the holders thereof to attend the EGM and abstain from voting in favour of the resolution as set out in Rule 13.40 of the Listing Rules and there were no Shares the holders of which were required under the Listing Rules to abstain from voting at the EGM.

All of the Directors attended the EGM in person or by electronic means.

By Order of the Board  
**Shenzhen Investment Holdings Bay Area  
Development Company Limited**  
Jianming WU\*  
*Executive Director and Executive General Manager*

Hong Kong, 13 October 2022

*As at the date of this announcement, the Board comprises five Executive Directors namely, Mr. Wei HU\* (Chairman), Mr. Tianliang ZHANG\* (General Manager), Mr. Jianming WU\* (Executive General Manager), Mr. Cheng WU\* (Deputy General Manager) and Mr. Ji LIU\* (Deputy General Manager and secretary to the Board); two Non-executive Directors namely, Mr. Junye CAI\* and Mr. Weiguo ZONG\*; and four Independent Non-executive Directors namely, Mr. Brian David Man Bun LI, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE\*.*

*\* For identification purpose only*