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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

RELEVANT PRECAUTIONS FOR ATTENDING THE 2022 FIRST EXTRAORDINARY GENERAL MEETING AND THE 2022 FIRST H SHAREHOLDERS' CLASS MEETING DURING THE PANDEMIC PREVENTION AND CONTROL PERIOD

References are made to the notices, circular (the “**Circular**”) and forms of proxy (the “**Proxy Forms**”) of the 2022 first extraordinary general meeting and the 2022 first H shareholders’ class meeting (hereinafter collectively referred to as the “**Shareholders’ Meetings**”) issued by China International Capital Corporation Limited (the “**Company**”) dated September 30, 2022. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company will hold the 2022 First EGM and the 2022 First H Shareholders’ Class Meeting at CICC Function Room, 1/F, 5L Hotel Beijing, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC on Monday, October 24, 2022 at 2:00 p.m. and 3:00 p.m. (or immediately after the conclusion of the 2022 First EGM and the 2022 First A Shareholders’ Class Meeting (or any adjournment thereof)) respectively. In consideration of the current prevention and control of the COVID-19 pandemic, in order to protect the health and safety of the Shareholders, their proxies and attendees to the maximum extent and facilitate the exercise of voting rights by the Shareholders, the Company’s reminders on the special arrangements and the relevant notices in relation to the Shareholders’ Meetings are as follows:

1. H Shareholders are recommended to attend the Shareholders’ Meetings by proxy

In order to cooperate with the prevention and control of the COVID-19 pandemic, protect the health and safety of Shareholders attending the Shareholders’ Meetings, reduce personnel gathering and risk of public health and personal infection, the Company recommends that holders of H Shares attend the Shareholders’ Meetings by completing the Proxy Forms to designate the chairman of each of the 2022 First EGM and the 2022 First H Shareholders’ Class Meeting to vote on their behalf if they plan to attend the Shareholders’ Meetings. Shareholders may send an email to the Company’s investor relations team at investorrelations@cicc.com.cn for any questions concerning procedural and administrative matters in relation to the Shareholders’ Meetings. The Company will endeavour to respond to such questions accordingly subject to compliance with the Takeovers Code, the Listing Rules and/or other applicable laws, rules and regulations. For the avoidance of doubt, the Company will not provide any other advice on the proposals to be considered at the Shareholders’ Meeting or give any legal or financial advice.

2. Shareholders attending the Shareholders' Meetings on site should strictly comply with the relevant pandemic prevention and control regulations and requirements of the place where the Shareholders' Meetings are held

The on-site Shareholders' Meetings will be held in Chaoyang District, Beijing. Shareholders attending the Shareholders' Meetings on site should, in advance, pay attention to, and comply with the relevant regulations and requirements of Beijing and Chaoyang District regarding health declaration, quarantine and observation during the pandemic prevention and control period. In addition to bringing along relevant proofs for attending the Shareholders' Meetings, Shareholders are also requested to cooperate with the Company as follows:

- (1) Given that the situation and the policies of the pandemic prevention and control may change at any time, Shareholders who intend to attend the meeting on site, are required to contact the Company before 12:00 noon on Friday, October 21, 2022 to confirm the latest requirements of the pandemic prevention and control for entering the venue.
- (2) Any person attending the Shareholders' Meetings on site should take proper personal protective measures and follow the instructions of the on-site staff, keep safe distancing, enter and exit the venue of the Shareholders' Meetings orderly, and cooperate to complete the attendance recording, temperature check, health code check, travel history code check and inspection of necessary negative reports on nucleic acid tests and other relevant pandemic prevention works. Persons who are not able to meet or comply with the relevant regulations and requirements on pandemic prevention and control will not be allowed to enter the venue of the Shareholders' Meetings. Shareholders attending the Shareholders' Meetings on site shall be admitted on a "first-come-first-served" basis to keep the number of people present at the Shareholders' Meetings within a reasonable range.

3. Contact information

Department: Board Office of the Company

Address: 28th Floor, China World Office 2, 1 Jianguomenwai Avenue, Chaoyang District, Beijing

Tel: 86 (10) 6505 1166 (Ext. 1433)

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By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 18, 2022

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Peter Hugh Nolan.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.