

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Zijing International Financial Holdings Limited

紫荊國際金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8340)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 2 NOVEMBER 2022;
AND
(2) SHARE CONSOLIDATION**

The Board is pleased to announce that the resolution as set out in the Notice dated 17 October 2022 was duly passed by the Shareholders by way of poll at the EGM held on 2 November 2022.

All conditions precedent of the Share Consolidation have been fulfilled as at 2 November 2022. The Share Consolidation will take effect on Friday, 4 November 2022.

Reference is made to the circular (the “**Circular**”) of Zijing International Financial Holdings Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**Notice**”) of the Company both dated 17 October 2022. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution (the “**Resolution**”) as set out in the Notice was duly passed as an ordinary resolution by the Shareholders by way of poll at the EGM held on 2 November 2022.

As at the date of the EGM, there were 640,000,000 Shares in issue, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

Directors who attended the EGM in person included Mr. Lee Chun Wai, Mr. Lee Chan Wah and Dr. Leung Kin Cheong Laurent. The other Directors, namely, Mr. Choi Tak

Fai, Ms. Lee Pui Ching and Ms. Lau Mei Suet were unable to attend the EGM due to their other work engagements.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the purpose of vote-taking at the EGM.

Details of the poll results in respect of the Resolution put to vote at the EGM were as follows:

ORDINARY RESOLUTION	Number of votes cast (%)	
	FOR	AGAINST
1. To approve the Share Consolidation.	139,237,000 (99.99%)	4,000 (0.01%)

Note: The full text of the resolution was set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

SHARE CONSOLIDATION

The Board is pleased to announce that all conditions precedent of the Share Consolidation have been fulfilled as at 2 November 2022. The Share Consolidation will take effect on Friday, 4 November 2022. Dealing in the Consolidated Shares on the Stock Exchange will commence on 9:00 a.m. on Friday, 4 November 2022.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By Order of the Board
Zijing International Financial Holdings Limited
Lee Chun Wai
Chairman and Executive Director

Hong Kong, 2 November 2022

As at the date hereof, the Board comprises Mr. Lee Chun Wai and Mr. Lee Chan Wah being the executive Directors; and Dr. Leung Kin Cheong Laurent being the non-executive Director; and Mr. Choi Tak Fai, Ms. Lee Pui Ching and Ms. Lau Mei Suet being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.hklistco.com/8340>.