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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE SECOND EXTRAORDINARY
GENERAL MEETING OF 2022 HELD ON 16 NOVEMBER 2022**

References are made to the notice of China CITIC Bank Corporation Limited (the “**Bank**”) in relation to the Second Extraordinary General Meeting of 2022 (the “**2022 Second EGM**”) dated 28 September 2022, the circular (the “**Circular**”) in relation to the 2022 Second EGM dated 1 November 2022 and the indicative announcement in relation to the 2022 Second EGM dated 14 November 2022. Unless the context requires otherwise, the capitalized terms used herein should have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2022 Second EGM of the Bank was held at 9:30 a.m. on Wednesday, 16 November 2022 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, PRC. The meeting was chaired by Mr. Zhu Hexin, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the meeting. Among all 11 incumbent Directors of the Bank, 9 Directors attended the meeting in person, and Independent Non-executive Director He Cao and Independent Non-executive Director Chen Lihua were unable to attend due to other business arrangements. The meeting was convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the meeting as at the date of the meeting was 48,934,843,657 Shares, comprising 34,052,680,680 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the meeting.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the meeting.

45 Shareholders and duly authorized proxies, holding 39,071,843,740 Shares of the Bank and representing approximately 79.844627% of the total voting Shares of the Bank were present at the 2022 Second EGM, including 4 H Shareholders and duly authorized proxies, holding 7,846,508,020 H Shares of the Bank and representing approximately 16.034603% of the total voting Shares of the Bank, and 41 A Shareholders and duly authorized proxies, holding 31,225,335,720 A Shares of the Bank and representing approximately 63.810024% of the total voting Shares of the Bank.

The resolutions proposed at the meeting were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), Shareholders' representatives and Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the 2022 Second EGM.

POLL RESULTS OF THE 2022 SECOND EGM

The Board is pleased to announce that all resolutions submitted to the 2022 Second EGM have been duly passed at the 2022 Second EGM and the details of poll results are as follows:

Non-accumulative Voting Resolution					
No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the amendments to the Administrative Measures on Equity of China CITIC Bank Corporation Limited	39,065,221,845 (99.983052%)	6,621,895 (0.016948%)	0 (0%)	39,071,843,740
This resolution was duly passed as an ordinary resolution.					
Accumulative Voting Resolutions					
No.	Resolutions	Number of Votes Percentage of Number of Votes in Number of Shares in Present Carrying Voting Rights (%)			Elected or Not

2.00	Proposal regarding the election of independent non-executive directors of the sixth session of the board of directors	-	
2.01	Proposal regarding the election of Mr. Zhou Bowen as an independent non-executive director of China CITIC Bank Corporation Limited for the sixth session of the board of directors	39,050,030,437 (99.944171%)	Elected
This resolution was duly passed as an ordinary resolution.			
2.02	Proposal regarding the election of Mr. Wang Huacheng as an independent non-executive director of China CITIC Bank Corporation Limited for the sixth session of the board of directors	38,782,114,496 (99.258471%)	Elected
This resolution was duly passed as an ordinary resolution.			

POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS¹ HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
2.00	Proposal regarding the election of independent non-executive directors of the sixth session of the board of directors			-			
2.01	Proposal regarding the election of Mr. Zhou Bowen as an independent non-executive director of China CITIC Bank Corporation Limited for the sixth session of the board of directors	2,283,852,628	99.888261	-	-	-	-

¹ Excluding the directors, supervisors and senior management of the Bank.

2.02	Proposal regarding the election of Mr. Wang Huacheng as an independent non-executive director of China CITIC Bank Corporation Limited for the sixth session of the board of directors	2,269,730,869	99.270622	-	-	-	-
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Notes: The percentage in above table equals the number of votes from minority A Shareholders / the total number of voting shares of minority A shareholders presenting the 2022 Second EGM.

LAWYER’S CERTIFICATION

East & Concord Partners, the Bank’s PRC legal adviser, witnessed the 2022 Second EGM and issued a legal opinion which certified and stated the following: “The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the general meeting conform to provisions of relevant laws and regulations including the *Company Law of the People’s Republic of China* and *Rules of Procedures of Shareholders’ General Meeting of Listed Companies* and *the Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association of the Bank. The general meeting and relevant resolutions formed thereon are lawful and valid.”

By Order of the Board
China CITIC Bank Corporation Limited
ZHU Hexin
Chairman

Beijing, the PRC
16 November, 2022

As at the date of this announcement, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.