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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular of Yuexiu Transport Infrastructure Limited (the “**Company**”) dated 2 November 2022 (the “**Circular**”) with regard to the discloseable and connected transaction in relation to the acquisition of interests in a company operating an expressway in Henan Province, the PRC. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that at the special general meeting held on 18 November 2022 (the “**Special General Meeting**”), the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the Special General Meeting dated 2 November 2022 (the “**SGM Notice**”) was duly passed by way of poll as more than 50% of the votes were cast in favour of the Resolution. The vote-taking at the Special General Meeting was scrutinised by the Company’s Hong Kong branch share registrar, Tricor Abacus Limited.

Details of the poll results in respect of the Resolution proposed at the Special General Meeting were as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	For	Against
<p>THAT:</p> <p>(a) the agreement dated 17 October 2022 and entered into between Guangzhou Yue Xiu Holdings Limited* (廣州越秀集團股份有限公司) (“Vendor”) and Yuexiu (China) Transport Infrastructure Investment Company Limited* (越秀(中國)交通基建投資有限公司) (“Purchaser”), pursuant to which, among other things, the Vendor shall sell and the Purchaser shall purchase 100% of the equity interest in Henan Yuexiu Lanwei Expressway Company Limited* (河南越秀蘭尉高速公路有限公司) at the consideration of RMB1,098,000,000 (a copy of the aforesaid agreement has been produced before the meeting, marked “A” and initialled by the Chairman of the meeting for the purpose of identification) and the transactions provided or contemplated thereunder be and are hereby approved, confirmed and ratified in all respects; and</p> <p>(b) any one or more Directors be and are hereby authorised for and on behalf of the Company to sign, execute, perfect, perform and deliver all such other agreements, instruments, deeds and documents and do all such acts or things and take all such steps as he/they may in his/their absolute discretion consider to be necessary or expedient to implement or give effect to or otherwise in connection with or incidental to the agreement set out in paragraph (a) above and all the transactions contemplated thereunder and to agree to such variations, amendments or waivers as are, in his/their opinion, in the interests of the Company and its shareholders.</p>	<p>335,878,295 (99.98%)</p>	<p>60,018 (0.02%)</p>

As at the date of the Special General Meeting, the Company had 1,673,162,295 Shares in issue. As disclosed in the Circular, the Vendor and its associates (which held an aggregate of 739,526,200 Shares as at the date of the Special General Meeting) were required to abstain, and had abstained, from voting in respect of the Resolution. Save as disclosed above, no Shareholder was required to abstain from voting on the Resolution. Accordingly, the total number of Shares entitling the Shareholders (all being Independent Shareholders) to attend and vote for or against the Resolution at the Special General Meeting was 933,636,095 Shares.

There were no Shares entitling any Shareholder to attend and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules.

In accordance with Rule 13.39(5A) of the Listing Rules, the following directors of the Company attended the Special General Meeting: Mr. Li Feng, Mr. He Baiqing, Ms. Chen Jing, Mr. Cai Minghua, Mr. Fung Ka Pun and Mr. Lau Hon Chuen Ambrose.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 18 November 2022

As at the date of this announcement, the Board comprises:

Executive Directors : *LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua*

Independent Non-executive Directors : *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*