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GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6128)

CLARIFICATION ANNOUNCEMENT

References are made to the circular (the “**Circular**”) and the notice of Extraordinary General Meeting (the “**Notice**”) of Graphex Group Limited (the “**Company**”) dated 11 November 2022. This announcement is made by the Company to clarify certain inadvertent clerical mistakes in the Circular and the Notice. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to clarify the Circular and the Notice have incorrectly stated that the EGM to be held on Tuesday, 20 December 2022 “will be held with a combination of an in-room meeting at 11/F., COFCO Tower, 262 Gloucester Road, Causeway Bay, Hong Kong and an online virtual meeting” which should be amended to state that the EGM to be held on Tuesday, 20 December 2022 “will be held at 11/F., COFCO Tower, 262 Gloucester Road, Causeway Bay, Hong Kong”. There will be no arrangement of online virtual meeting for the EGM.

Save as disclosed above, all other information in the Circular and the Notice remains unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice.

Shareholders should note that there is no amendment made to the form of proxy for use at the EGM published and despatched by the Company on 11 November 2022 and its contents remain unchanged.

By Order of the Board
Graphex Group Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 24 November 2022

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.