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## UNITED STRENGTH POWER HOLDINGS LIMITED

眾誠能源控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2337)**

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of United Strength Power Holdings Limited (the “**Company**”) will be held at Meeting Room, Suite 4310, 43/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Monday, 19 December 2022 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following ordinary resolutions and special resolution. Capitalised terms contained in the circular dated 2 December 2022 issued by the Company (the “**Circular**”) shall have the same meanings when used herein unless otherwise specified:

#### ORDINARY RESOLUTIONS

1. “**THAT:**
  - (a) the 2023 Petroleum Supply Agreement (as defined in the Circular) (a copy of the Circular marked “A” together with a copy of the 2023 Petroleum Supply Agreement marked “B” have been tabled before the Meeting and signed by the Chairman of the Meeting for the purpose of identification), and the transactions contemplated thereunder be and are hereby ratified, confirmed and approved;
  - (b) the proposed annual caps in respect of the 2023 Petroleum Supply Agreement (as defined in the Circular) for each of the years ending 31 December 2023, 2024 and 2025 as set out in the Circular be and are approved; and
  - (c) any one of the Directors be and is hereby authorised to take all steps and to do all acts and things as may be necessary or desirable to give effect to and/or to complete the 2023 Petroleum Supply Agreement and to sign and execute any other documents or to do any other matters incidental thereto and/or contemplated thereunder.”
2. “**THAT** the re-election of the retiring Director, Mr. Wang Zhiwei, as an executive Director be approved and the Board be and is hereby authorised to fix his remuneration.”

## SPECIAL RESOLUTION

As special business, to consider and, if thought fit, pass the following resolution as a Special Resolution:

3. “**THAT** the existing memorandum of association and articles of association of the Company be amended in the manner as set out in the circular dated 2 December 2022 issued by the Company (the “**Circular**”); the amended and restated memorandum of association and articles of association of the Company in the form produced to and tabled at the Meeting marked “C” and signed by the chairman of the Meeting for the purpose of identification, which consolidate all the proposed amendments mentioned in the Circular, be approved and adopted in substitution for in their entirety and to the exclusion of the respective existing memorandum of association and articles of association of the Company; and that any one of the Directors or the secretary of the Company be and is hereby authorised to do all things necessary to implement the adoption of the amended and restated memorandum of association and articles of association of the Company.”

By Order of the Board  
**United Strength Power Holdings Limited**  
**Mr. Zhao Jinmin**  
*Chairman and chief executive officer*

Hong Kong, 2 December 2022

*Principal Place of Business in Hong Kong*  
Room 4310, 43/F  
China Resources Building  
26 Harbour Road  
Wanchai  
Hong Kong

*As at the date of this notice, the Board comprises four executive Directors, being Mr. Zhao Jinmin, Mr. Liu Yingwu, Mr. Ma Haidong and Mr. Wang Zhiwei, non-executive Director being Mr. Xu Huilin, and three independent non-executive Directors, being Ms. Su Dan, Mr. Lau Ying Kit and Mr. Zhang Zhifeng.*

*Notes:*

1. Any shareholder (the “**Shareholder(s)**”) of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A Shareholder who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy need not be a Shareholder.
2. In order to be valid, the form of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Company’s share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time for holding the Meeting or any adjournment thereof.

3. Where there are joint registered holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
4. If a black rainstorm warning signal or a tropical cyclone warning signal no. 8 or above is in force in Hong Kong at 9:00 a.m. on Monday, 19 December 2022, the Meeting will be automatically postponed. The Company will post an announcement on the websites of the Company at [www.united-strength.com](http://www.united-strength.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) to notify Shareholders of the date, time and place of the rescheduled meeting.