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# 东曜药业

## TOT BIOPHARM International Company Limited

東曜藥業股份有限公司

*(Incorporated in Hong Kong with limited liability)*

(Stock code: 1875)

### **FURTHER DELAY IN DISPATCH OF CIRCULAR IN RESPECT OF CONNECTED TRANSACTION INVOLVING ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE TO TRUSTEE HOLDING SHARES ON TRUST FOR CONNECTED PERSON AND CLOSURE OF REGISTER OF MEMBERS FOR EXTRAORDINARY GENERAL MEETING**

#### **FURTHER DELAY IN DISPATCH OF CIRCULAR**

Reference is made to the announcement of TOT BIOPHARM International Company Limited (the “**Company**”) dated 1 November 2022 in relation to the connected transaction involving the issue of new Shares under specific mandate to a trustee holding Shares on trust for connected persons and the announcement of the Company dated 24 November 2022 in relation to the delay in dispatch of the Circular (as defined below) (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Connected Grant and the allotment and issue of the Connected Grant Shares; (ii) a letter of advice from the independent Board committee; (iii) a letter of advice from the Independent Financial Adviser; and (iv) the notice of the Extraordinary General Meeting, was expected to be dispatched to the Shareholders on or before 2 December 2022.

As additional time is required for the Company and its advisers to prepare and finalize certain information to be included in the Circular, the Company now expects to dispatch the Circular to the Shareholders on or before 8 December 2022.

## **CLOSURE OF REGISTER OF MEMBERS**

Subject to the finalization, bulk-printing and dispatch of the Circular, the Extraordinary General Meeting is currently expected to be held on Thursday, 22 December 2022. In this connection, the register of members of the Company will be closed from Monday, 19 December 2022 to Thursday, 22 December 2022 (both days inclusive), during which period no transfer of Shares will be effected. In order to qualify for the right to attend and vote at the Extraordinary General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Friday, 16 December 2022 for registration of transfer.

By order of the Board  
**TOT BIOPHARM International Company Limited**  
**Dr. Liu, Jun**  
*Chief Executive Officer and Executive Director*

Hong Kong, 2 December 2022

*As at the date of this announcement, the executive directors of the Company are Dr. Liu, Jun and Ms. Yeh-Huang, Chun-Ying; the non-executive directors of the Company are Mr. Fu, Shan and Mr. Qiu, Yu Min; and the independent non-executive directors of the Company are Ms. Hu, Lan, Mr. Chang, Hong-Jen and Dr. Wang, De Qian.*