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利·寶·閣

Li Bao Ge Group Limited

利寶閣集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1869)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



金鵬證券

WINGS SECURITIES
since 1992

Reference is made to the announcement of Li Bao Ge Group Limited (the “**Company**”) dated 22 November 2022 (the “**Announcement**”) in relation to the Company’s entering into a Placing Agreement with the Wings Securities (HK) Limited (the “**Placing Agent**”) in respect of the Placing. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that on 6 December 2022 (after trading hours), the Company entered into a supplemental placing agreement (the “**Supplemental Agreement**”) with the Placing Agent to amend certain terms of the Placing Agreement.

Pursuant to the Supplemental Agreement, the Long Stop Date was revised from 21 December 2022 to 13 December 2022.

Save and except for the above amendment, all terms and conditions contained in the Placing Agreement remain unchanged and in full force and effect.

As Completion is subject to satisfaction of the conditions in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Li Bao Ge Group Limited
Chan Chun Kit
Chairman

Hong Kong, 6 December 2022

As at the date of this announcement, the executive Directors are Mr. Chan Chun Kit, Ms. Chan Josephine Wai Sze and Ms. Zhu Xueqin; the non-executive Director is Mr. Chow Yiu Pong David; and the independent non-executive Directors are Mr. Kan Sze King Kenneth, Mr. Lee Cheung Yuet Horace and Mr. Chan Ming Kei.