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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

**POLL RESULTS OF 2022 SECOND EXTRAORDINARY
GENERAL MEETING, 2022 FIRST DOMESTIC SHAREHOLDERS'
CLASS MEETING AND 2022 FIRST H SHAREHOLDERS'
CLASS MEETING HELD ON 8 DECEMBER 2022**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) announces that at the 2022 second extraordinary general meeting of the Bank (the “**EGM**”), the 2022 first domestic shareholders’ class meeting of the Bank (the “**Domestic Shareholders’ Class Meeting**”) and the 2022 first H shareholders’ class meeting of the Bank (the “**H Shareholders’ Class Meeting**”, together with the EGM and the Domestic Shareholders’ Class Meeting, the “**Meetings**”) held on 8 December 2022, the proposed resolutions as set out in the notices of the Meetings, respectively, were duly passed by the relevant Shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Bank dated 21 November 2022 (the “**Circular**”).

I. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Mr. Deng Xinquan, the Chairman of the Bank. Mr. Yu Hong, a Director, did not attend the Meetings due to other business affairs, and the rest of the Directors attended the Meetings.

Attendance of the EGM

As at the date of the EGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (which comprise 7,972,029,553 Domestic Shares and 3,023,570,000 H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the resolution at the EGM. A total of 14 Shareholders of the Bank and valid proxies holding an aggregate of 5,294,479,768 Shares with voting rights, representing approximately 48.150897% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the EGM, were present at the EGM.

Heilongjiang Financial Holdings and its indirectly controlled corporation, namely Harbin Dazheng Microcredit Co., Ltd. (哈爾濱市大正小額貸款有限責任公司), and Heilongjiang Dazheng Investment Group Co., Ltd. (黑龍江省大正投資集團有限責任公司), which together hold 2,040,591,776 Domestic Shares of the Bank, representing approximately 18.56% of all issued Shares of the Bank, and the finance departments of subordinate districts of Harbin, which together hold 772,124,865 Domestic Shares of the Bank, representing approximately 7.02% of the Bank's total issued Shares, have abstained from voting on the special resolution (to consider and approve the Proposal on the Replenishment of Other Tier-one Capital through A Convertible Negotiated Deposit and Issuance of Shares under Specific Mandate of the Bank).

There are no Shareholders who are entitled to attend the EGM but required to abstain from voting in favour of the resolution in accordance with Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

Attendance of the Domestic Shareholders' Class Meeting

As at the date of the Domestic Shareholders' Class Meeting, the number of issued Domestic Shares of the Bank was 7,972,029,553 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolution at the Domestic Shareholders' Class Meeting. A total of 13 Domestic Shareholders of the Bank and valid proxies holding an aggregate of 4,355,152,768 Domestic Shares with voting rights, representing approximately 54.630414% of the total number of issued Domestic Shares of the Bank, entitling the holders thereof to vote at the Domestic Shareholders' Class Meeting, were present at the Domestic Shareholders' Class Meeting.

Heilongjiang Financial Holdings and its indirectly controlled corporation, namely Harbin Dazheng Microcredit Co., Ltd. (哈爾濱市大正小額貸款有限責任公司), and Heilongjiang Dazheng Investment Group Co., Ltd. (黑龍江省大正投資集團有限責任公司), which together hold 2,040,591,776 Domestic Shares of the Bank, representing approximately 18.56% of all issued Shares of the Bank, and the finance departments of subordinate districts of Harbin, which together hold 772,124,865 Domestic Shares of the Bank, representing approximately 7.02% of the Bank's total issued Shares, have abstained from voting on the special resolution (to consider and approve the Proposal on the Replenishment of Other Tier-one Capital through A Convertible Negotiated Deposit and Issuance of Shares under Specific Mandate of the Bank).

There are no Shareholders who are entitled to attend the Domestic Shareholders' Class Meeting but required to abstain from voting in favour of the resolution in accordance with Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the Domestic Shareholders' Class Meeting.

Attendance of the H Shareholders' Class Meeting

As at the date of the H Shareholders' Class Meeting, the number of issued H Shares of the Bank was 3,023,570,000 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolution at the H Shareholders' Class Meeting. One H Shareholder of the Bank and valid proxy holding an aggregate of 655,115,000 H Shares with voting rights, representing approximately 21.666937% of the total number of issued H Shares of the Bank, entitling the holders thereof to vote at the H Shareholders' Class Meeting, was present at the H Shareholders' Class Meeting.

There are no Shareholders who are entitled to attend the H Shareholders' Class Meeting but required to abstain from voting in favour of the resolution in accordance with Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the H Shareholders' Class Meeting.

II. POLL RESULT OF THE EGM

The poll result of the resolution at the EGM is as follows:

Special Resolution		Number of Votes (%)			Voting Result
		For	Against	Abstain	
1.	To consider and approve the Proposal on the Replenishment of Other Tier-one Capital through A Convertible Negotiated Deposit and Issuance of Shares under Specific Mandate of the Bank.	5,294,479,768 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed

As not less than two-thirds of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of the resolution above-mentioned, the resolution above-mentioned was duly passed as special resolution of the EGM.

III. POLL RESULT OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

The poll result of the resolution at the Domestic Shareholders' Class Meeting is as follows:

Special Resolution		Number of Votes (%)			Voting Result
		For	Against	Abstain	
1.	To consider and approve the Proposal on the Replenishment of Other Tier-one Capital through A Convertible Negotiated Deposit and Issuance of Shares under Specific Mandate of the Bank.	4,355,152,768 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed

As not less than two-thirds of the votes from the Domestic Shareholders (including proxies) attending and having the rights to vote at the Domestic Shareholders' Class Meeting were cast in favour of the resolution above-mentioned, the resolution above-mentioned was duly passed as special resolution of the Domestic Shareholders' Class Meeting.

IV. POLL RESULT OF THE H SHAREHOLDERS' CLASS MEETING

The poll result of the resolution at the H Shareholders' Class Meeting is as follows:

Special Resolution		Number of Votes (%)			Voting Result
		For	Against	Abstain	
1.	To consider and approve the Proposal on the Replenishment of Other Tier-one Capital through A Convertible Negotiated Deposit and Issuance of Shares under Specific Mandate of the Bank.	655,115,000 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed

As not less than two-thirds of the votes from the H Shareholders (including proxies) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favour of the resolution above-mentioned, the resolution above-mentioned was duly passed as special resolution of the H Shareholders' Class Meeting.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Junhe Law Offices as the Bank's PRC legal advisor and a Supervisor of the Bank were also the scrutineers for the vote-taking and vote-tabulation at each of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Deng Xinquan
Chairman

Harbin, China, 8 December 2022

As at the date of this announcement, the Board of the Bank comprises Deng Xinquan as executive director; Zhao Hongbo, Zhang Xianjun, Yu Hong and Lang Shufeng as non-executive directors; and Sun Yan, Zhang Zheng, Hou Bojian and Jin Qinglu as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*