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CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

CLOSURE OF REGISTER OF MEMBERS DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Shengmu Organic Milk Limited (the “**Company**”) dated 17 November 2022 (the “**Announcement**”) in relation to, among other things, the Raw Fresh Milk Supply Framework Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the EGM at 9:30 a.m. on Thursday, 29 December 2022 at Conference Room, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining Shareholders’ entitlements to attend and vote at the EGM, the register of members of the Company will be closed from 22 December 2022 to 29 December 2022 (both days inclusive), during which period no transfer of Shares will be effected. In order to be eligible to attend and vote at the EGM, all transfers, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Financial Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on 21 December 2022.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (1) details of the Raw Fresh Milk Supply Framework Agreement and the proposed annual caps; (2) a letter of advice from the Independent Financial Advisor to the Independent Board Committee and Independent Shareholders; (3) a letter from the Independent Board Committee in relation to the Raw Fresh Milk Supply Framework Agreement and the proposed annual caps; and (4) the notice convening the EGM was expected to be despatched to the Shareholders before 8 December 2022.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected the Circular will be despatched on or before 12 December 2022.

By Order of the Board
China Shengmu Organic Milk Limited
Lu Minfang
Chairman

Hong Kong, 8 December 2022

As at the date of this announcement, the executive Director of the Company is Mr. Zhang Jiawang; the non-executive Directors of the Company are Mr. Lu Minfang, Mr. Sun Qian, Mr. Zhang Ping, Mr. Zhao Jiejun and Ms. Shao Lijun; and the independent non-executive Directors of the Company are Mr. Wang Liyan, Mr. Wu Liang and Mr. Sun Yansheng.