

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 14 DECEMBER 2022

The Board is pleased to announce that the special resolution and ordinary resolution as set out in the SGM Notice were duly passed by the Shareholders by way of poll at the SGM held on 14 December 2022.

Reference is made to the notice of the SGM of China Zenith Chemical Group Limited (the “**Company**”) and the circular (the “**Circular**”) both dated 21 November 2022 to its shareholders regarding the capital reorganisation and rights issue.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE SGM

SPECIAL RESOLUTION		No. of shares (%)	
		For	Against
1.	To approve the Capital Reorganisation.	358,349,217 (100%)	0 (0%)
ORDINARY RESOLUTION		No. of shares (%)	
		For	Against
2.	To approve the Rights Issue and the Underwriting Agreement.	358,349,217 (100%)	0 (0%)

The Board is pleased to announce that as not less than three-fourths of the votes were cast in favour of the special resolution set out above, and more than one-half of the votes were cast in favour of the ordinary resolution set out above, all the special resolution and ordinary resolution proposed at the SGM were duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the Company had 3,014,560,978 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the SGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the special resolution and/or ordinary resolution at the SGM and no Shareholder was required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders has stated his/her intention in the Circular to vote against the resolutions proposed at the SGM or to abstain from voting. Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking.

By order of the Board
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 14 December 2022

As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Gao Ran and Mr. Law Tze Ping Eric are the executive Directors; Mr. Liu Yangyang is the non-executive Director; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.