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## **HAO BAI INTERNATIONAL (CAYMAN) LIMITED**

**浩柏國際（開曼）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8431)**

### **DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcement of Hao Bai International (Cayman) Limited (the “**Company**”) dated 12 December 2022 (the “**Announcement**”) in relation to the proposed Share Consolidation. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further information on the proposed Share Consolidation and a notice to convene the EGM, is expected to be despatched to the Shareholders on or before Thursday, 22 December 2022. As additional time is required for the Company to compile and finalise certain information for inclusion in the Circular, the expected despatch date of the Circular will be postponed to a date on or before Thursday, 5 January 2023 and the expected timetable for the proposed Share Consolidation will be revised accordingly as follows.

#### **REVISED EXPECTED TIMETABLE**

Set out below is the revised expected timetable for the Share Consolidation. The revised expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the revised expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

<b>Event</b>	<b>Date and time</b>
Despatch date of circular, proxy form with notice of the EGM. . . . .	on or before Thursday, 5 January 2023
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM. . . . .	4:30 p.m. on Thursday, 19 January 2023
Closure of the register of members for the entitlements to attend and vote at the EGM . . . . .	Friday, 20 January 2023 to Monday, 30 January 2023 (both days inclusive)
Latest time for lodging proxy forms for the EGM . . . . .	2:00 p.m. on Saturday, 28 January 2023
Date and time of the EGM. . . . .	2:00 p.m. on Monday, 30 January 2023
Publication of the announcement of poll results of the EGM. . . . .	Monday, 30 January 2023
 <b>The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation.</b>	
Effective date of the Share Consolidation . . . . .	Wednesday, 1 February 2023
Dealing in the Consolidated Shares commences . . . . .	9:00 a.m. on Wednesday, 1 February 2023
First day of free exchange of existing share certificates for new share certificates for Consolidated Shares . . . . .	Wednesday, 1 February 2023
Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes . . . . .	9:00 a.m. on Wednesday, 1 February 2023
Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m. on Wednesday, 1 February 2023

<b>Event</b>	<b>Date and time</b>
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates for the Consolidation Shares) re-opens . . . . .	9:00 a.m. on Wednesday, 15 February 2023
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences . . . . .	9:00 a.m. on Wednesday, 15 February 2023
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares . . . . .	9:00 a.m. on Wednesday, 15 February 2023
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares . . . . .	4:00 p.m. on Tuesday, 7 March 2023
Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) closes . . . . .	4:10 p.m. on Tuesday, 7 March 2023
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidation Shares and existing share certificates) ends . . . . .	4:10 p.m. on Tuesday, 7 March 2023
Last date and time for free exchange of existing share certificates for new share certificates for the Consolidated Shares . . . . .	4:30 p.m. on Thursday, 9 March 2023

**Shareholders and potential investors of the Company should note that the Share Consolidation is conditional upon the satisfaction of the conditions as set out in the paragraph headed “Conditions of the Share Consolidation” in the Announcement. Accordingly, the Share Consolidation may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.**

By order of the Board  
**Hao Bai International (Cayman) Limited**  
**Wong Wing Hung**  
*Chairman*

Hong Kong, 22 December 2022

*As at the date of this announcement, the executive Directors are Ms. Wong Wing Hung, Mr. Shu Zhongwen, Mr. Ng Wan Lok, Mr. Wang Xinliang, Mr. Wang Lun and Mr. Lin Hann Ruey; the non-executive Director is Ms. Chen Xiaodan; and the independent non-executive Directors are Mr. Ng Kam Tsun, Mr. Ma Meng, Mr. Li Ruyi and Ms. Yuen Wai Man.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the website of the Company at <https://www.irasia.com/listco/hk/haobai/>.*