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PRIME INTELLIGENCE SOLUTIONS GROUP LIMITED
懶 豬 科 技 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08379)

INSIDE INFORMATION
SUPPLEMENTAL AGREEMENT IN RELATION TO
DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by Prime Intelligence Solutions Group Limited (the "**Company**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement (the "**Announcement**") of the Company dated 12 December 2022 in relation to, among others, the entering into the SPA by Delighting View, the substantial shareholder (as defined under the GEM Listing Rules) of the Company with the Purchaser, pursuant to which Delighting View conditionally agreed to sell, and the Purchaser conditionally agreed to purchase, Shares carrying 17.7% of the voting rights of the total issued Shares, equivalent to 141,600,000 Shares. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement. Upon completion of the Transaction, Delighting View shall hold 64,400,000 Shares, representing 8.05% of the issued Shares. As a result, Delighting View will cease to be a substantial shareholder (as defined under the GEM Listing Rules) of the Company.

SUPPLEMENTAL AGREEMENT

The Company was informed by Delighting View that, on 6 January 2023, Delighting View and the Purchaser entered into a supplemental agreement in respect of the SPA whereby the completion date of the Transaction is amended to on or before 19 January 2023.

Save as disclosed above, all other material terms and conditions of the SPA shall remain unchanged and continue to be in full force and effect.

The completion of the Transaction is subject to fulfilment or waiver (as the case may be) of the condition precedent set out in the SPA, and the Transaction may or may not proceed. Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

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By order of the Board
Prime Intelligence Solutions Group Limited
懶豬科技集團有限公司
Yuen Kwok Wai, Tony
Chairman

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Hong Kong, 9 January 2023

As at the date of this announcement, the executive Directors are Mr. Yuen Kwok Wai, Tony, Ms. Yuen Mei Ling, Pauline, Ms. Sun Ngai Chu, Danielle and Mr. Mui Pak Kuen; the non-executive Director is Mr. Yam Chiu Fan, Joseph; and the independent non-executive Directors are Mr. Chung Billy, Mr. Poon Wai Hung Richard and Mr. Wong Ching Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and beliefs the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of The Stock Exchange of Hong Kong Limited's website at http://www.hkexnews.hk for at least seven days from the date of its publication. This announcement will also be published on the Company's website at www.primeintelligence.com.hk.