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華潤啤酒(控股)有限公司

China Resources Beer (Holdings) Company Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 291)

**COMPLETION OF THE ACQUISITION OF 55.19%
EQUITY INTEREST IN THE TARGET COMPANY**

Joint Financial Advisers to the Company



中信証券
CITIC SECURITIES



HSBC

Reference is made to the announcement of China Resources Beer (Holdings) Company Limited. (the “**Company**”) dated 25 October 2022 (the “**Announcement**”) and the circular of the Company dated 25 November 2022 (the “**Circular**”) regarding the major transaction in relation to the acquisition of 55.19% equity interest in the Target Company. Capitalized terms used herein shall have the same meaning as those defined in the Announcement and the Circular unless the context otherwise requires.

The Board is pleased to announce that all conditions precedent to the Capital Increase Completion and the Share Purchase Completion have been fulfilled and that the transfer of equity interest has been completed on 10 January 2023. After the completion, China Resources Wine Holdings Limited, a wholly owned subsidiary of the Company, holds 55.19% equity interest in the Target Company, and the Target Company has become an indirect non-wholly owned subsidiary of the Company.

By Order of the Board
China Resources Beer (Holdings) Company Limited
HOU Xiaohai
Executive Director and Chief Executive Officer

Hong Kong, 10 January 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. Hou Xiaohai (Chief Executive Officer) and Mr. Wei Qiang (Chief Financial Officer). The Non-executive Directors are Mr. Lai Ni Hium, Frank, Mr. Richard Raymond Weissend, Ms. Zhang Kaiyu, and Mr. Tang Liqing. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Mr. Lai Hin Wing Henry Stephen, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.