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CASH FINANCIAL SERVICES GROUP LIMITED

時富金融服務集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 510)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement jointly issued by CASH Financial Services Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) and Celestial Asia Securities Holdings Limited (“**CASH**”) dated 19 December 2022 (the “**Joint Announcement**”), in relation to, among other things, the proposed intra-group acquisition of 51% interest in CASH Algo Finance Group International Limited by the Group from CASH. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement, unless the context requires otherwise.

As disclosed in the Joint Announcement, a circular of the Company (the “**Circular**”) containing (i) further details of the Agreement and the transactions contemplated thereunder; (ii) the letter of recommendation from the CFSG Independent Board Committee to the CFSG Independent Shareholders in respect of the Transaction; (iii) the letter of advice from the CFSG Independent Financial Adviser to the CFSG Independent Board Committee and the CFSG Independent Shareholders in respect of the Transaction; (iv) other information as required under the Listing Rules; and (v) a notice convening the CFSG SGM, is expected to be despatched to the CFSG Shareholders on or before 12 January 2023.

As additional time is required to prepare the information for inclusion in the Circular, in particular the audited financial information of the Group and the Target Group for the year ended 31 December 2022, it is expected that the Circular will be despatched on or before 25 April 2023.

On behalf of the Board
William Cheung
Executive Director
and Chief Operating Officer

Hong Kong, 12 January 2023

As at the date hereof, the board of directors of the Company comprises:

Executive directors:

Dr Kwan Pak Hoo Bankee, JP
Mr Kwan Teng Hin Jeffrey
Mr Cheung Wai Lim William
Mr Law Hin Ong Trevor
Ms Wong Sze Kai Angela

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

** For identification purpose only*