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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Road King Infrastructure Limited (the “Company”) refers to its announcements dated 6 October 2022 and 23 November 2022 and its circular to Shareholders dated 22 December 2022 (the “Circular”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless stated otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the special general meeting of the Company held on 13 January 2023 at 10:00 a.m. (the “SGM”), the proposed resolution as set out in the notice of SGM dated 22 December 2022 was duly passed by the Shareholders attending and voting at the SGM in person or by proxy or by their duly authorised representatives by way of poll. Apart from Mr. Ko Yuk Bing, Ms. Cai Xun, Mr. Xu Enli and Mr. Tse Chee On, Raymond, all Directors attended the SGM in person or via video conference.

As more than 50% of the votes were cast in favour of the resolution, the following resolution was duly passed as ordinary resolution:

Ordinary Resolution	Number of Votes (Approximate % of Total Shares Voted)		Total Number of Votes Cast
	For	Against	
To approve the Investment Agreement dated 6 October 2022 entered into among Shine Precious, Wise Start, the Company and Build King (as supplemented by the Extension Agreement) and the transactions and possible transactions contemplated thereunder (including but not limited to the Transfer, RK Commitment, Loan Redemption Right and Balancing Transactions).	222,485,077 (99.99%)	5,075 (0.01%)	222,490,152

As at the date of the SGM, there were 749,336,566 Shares in issue. As stated in the Circular, Wai Kee, being a substantial shareholder of the Company and the controlling shareholder of Build King, a party to the Investment Agreement, and its associates abstained from voting at the SGM on the resolution to approve the transactions contemplated under the Investment Agreement. As at the date of the SGM, Wai Kee (through its subsidiaries) was interested in 336,608,428 Shares, representing approximately 44.92% of the Company's issued share capital. Mr. Zen Wei Peu, Derek ("Mr. Derek Zen"), the Chairman of the Board and an Executive Director of the Company, is also the vice chairman of the board of directors, chief executive officer, an executive director and a controlling shareholder of Wai Kee, and the chairman of the board of directors, chief executive officer, managing director and shareholder of Build King. As at the date of the SGM, Mr. Derek Zen held 24,649,000 Shares (being approximately 3.29% of the Shares in issue), 249,424,078 shares of Wai Kee (being approximately 31.45% of Wai Kee's shares in issue) and 123,725,228 shares of Build King (being approximately 9.96% of Build King's shares in issue). As stated in the Circular, he also abstained from voting at the SGM on the resolution to approve the transactions contemplated under the Investment Agreement. Accordingly, the total number of Shares entitling the Independent RK Shareholders to attend and vote for or against the resolution at the SGM was 388,079,138 Shares.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and vote only against the resolution at the SGM, or to abstain from voting as required under the Listing Rules. None of the Shareholders had stated his/her intention in the Circular to vote against the resolution or to abstain from voting at the SGM. The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 13 January 2023

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Ms. Hui Grace Suk Han as Independent Non-executive Directors.