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WAI KEE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 610)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 13TH JANUARY, 2023

At the WK SGM held on 13th January, 2023, the resolution to approve the Investment Agreement dated 6th October, 2022 entered into among Shine Precious, Wise Start, Road King and Build King (as supplemented by the Extension Agreement) and the transactions and possible transactions contemplated thereunder (including but not limited to the Transfer, RK Commitment, Loan Redemption Right and Balancing Transactions) was duly passed by the Shareholders by way of poll.

Wai Kee Holdings Limited (the “Company”) refers to its circular to the Shareholders in relation to the major transaction of the Company (the “Circular”) and the notice of the WK SGM (the “Notice”) both dated 23rd December, 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless stated otherwise.

POLL RESULT OF THE WK SGM

The Board is pleased to announce that the resolution to approve the Investment Agreement dated 6th October, 2022 entered into among Shine Precious, Wise Start, Road King and Build King (as supplemented by the Extension Agreement) and the transactions and possible transactions contemplated thereunder (including but not limited to the Transfer, RK Commitment, Loan Redemption Right and Balancing Transactions) was duly passed by the Shareholders by way of poll at the WK SGM. Apart from Mr. William Zen Wei Pao who was unable to attend the WK SGM, all Directors attended the WK SGM in person or by electronic means.

As at the date of the WK SGM:

- (a) the total number of Shares in issue was 793,124,034 shares;
- (b) Mr. Zen Wei Peu, Derek (“Mr. Zen”), an executive Director of the Company, held 249,424,078 shares of the Company (representing approximately 31.45% of the issued share capital of the Company) and 123,725,228 shares of Build King (representing approximately 9.96% of the issued share capital of Build King). Mr. Zen and his associates had abstained from voting on the ordinary resolution at the WK SGM as stated in the Circular;
- (c) the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the SGM was, including Mr. Zen’s shareholding interests in the Company, 793,124,034 shares, representing the total number of the issued shares of the Company;

- (d) there were no Shares entitling the Shareholders to attend the WK SGM but abstain from voting in favour of the ordinary resolution; and
- (e) save for the above, no other Shareholders had stated their intention in the Circular to vote against the ordinary resolution or to abstain from voting at the WK SGM.

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the WK SGM. The poll result was set out as follows:

Ordinary Resolution	Number of Votes (Approximate % of Total Shares Voted) ^(Note 1)	
	For	Against
To approve the Investment Agreement dated 6th October, 2022 entered into among Shine Precious, Wise Start, Road King and Build King (as supplemented by the Extension Agreement) and the transactions and possible transactions contemplated thereunder (including but not limited to the Transfer, RK Commitment, Loan Redemption Right and Balancing Transactions). ^(Note 2)	154,930,572 (99.99%)	53 (0.01%)

Notes:

- (1) The number of votes and percentage of voting Shares are based on the total number of Shares held by the Shareholders who voted at the WK SGM in person or by proxy.
- (2) The full text of the ordinary resolution was set out in the Notice.

As more than 50% of the votes were cast in favour of the ordinary resolution, the above ordinary resolution was duly passed as the ordinary resolution at the WK SGM.

By Order of the Board
Wai Kee Holdings Limited
Anriena Chiu Wai Yee
Company Secretary

Hong Kong, 13th January, 2023

At the date of this announcement, the Board comprises three executive directors, namely Mr. William Zen Wei Pao, Mr. Derek Zen Wei Peu and Miss Anriena Chiu Wai Yee, two non-executive directors, namely Mr. Brian Cheng Chi Ming and Mr. Ho Gilbert Chi Hang, and three independent non-executive directors, namely Dr. Steve Wong Che Ming, Mr. Samuel Wan Siu Kau and Mr. Francis Wong Man Chung.