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SOUTH CHINA VOCATIONAL EDUCATION GROUP COMPANY LIMITED

中國華南職業教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6913)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROFIT WARNING ANNOUNCEMENT

This announcement is made by South China Vocational Education Group Company Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement of the Group for the year ended 31 December 2022 (“**Announcement**”) dated 6 January 2023. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used herein.

Based on the information currently available to the Group, the Board wishes to further inform the shareholders of the Company and the potential investors that for the reason disclosed in the Announcement, the Group is expected to record a decrease by not more than 10% in the profit attributable to owners of the Company for the year ended 31 December 2022, as compared to the audited profit attributable to owners of the Company of approximately RMB153.9 million recorded for the year ended 31 December 2021.

Shareholders and potential investors of the Company should note that the information set out in this announcement is based on a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group and other information currently available to the Board, which have not been audited or reviewed by the Company’s auditors or reviewed by the audit committee of the Board. The Company is still in the process of finalising the annual results of the Group for FY2022. Details of the financial information for the FY2022 to be disclosed in the annual results announcement of the Company (which is expected to be published by the end of March 2023) shall prevail. There may be differences between such information and the information set out above.

Save as stated above, all the information set out in the Announcement remains unchanged.

Shareholders and potential investors of the Company are advised to exercise caution when dealings in the securities of the Company.

By order of the Board
**SOUTH CHINA VOCATIONAL EDUCATION
GROUP COMPANY LIMITED**
He Huishan
Chairman

Hong Kong, 19 January 2023

As at the date of this announcement, the executive directors of the Company are Mr. He Huishan, Ms. He Huifen and Mr. Lao Hansheng; and the independent non-executive directors of the Company are Mr. Luo Pan, Mr. Yeh Zhe-Wei and Mr. Ma Shuchao.