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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01393)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 30 JANUARY 2023

The Board is pleased to announce that at the EGM, all the Resolutions set out in the notice of the EGM were duly passed by way of poll.

Reference is made to the circular of Hidili Industry International Development Limited (the “**Company**”) dated 30 December 2022 (the “**Circular**”), in relation to, among other matters, the extraordinary general meeting (the “**EGM**”) of the Company held on 30 January 2023 and the announcement dated 3 January 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that all the resolutions (the “**Resolutions**”) set out in the notice of the EGM dated 30 December 2022 were duly passed by the Shareholders by way of poll at the EGM. Save for Mr. Zhuang Xianwei, Mr. Huang Rongsheng and Ms. Xu Manzhen, all Directors attended the EGM in person or by electronic means. The Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolutions were as follows:

	ORDINARY RESOLUTIONS	Number of votes (approximate %)	
		For	Against
1.	To approve the re-designation and re-classification of the share capital	1,046,065,844 (99.999235%)	8,000 (0.000765%)
2.	To approve the Onshore Restructuring Agreement	1,046,065,844 (99.999235%)	8,000 (0.000765%)

	ORDINARY RESOLUTIONS	Number of votes (approximate %)	
		For	Against
3.	To approve the issue and allotment of the Preferred Shares	1,046,065,844 (99.999235%)	8,000 (0.000765%)
4.	To approve the Settlement Agreements	1,046,065,844 (99.999235%)	8,000 (0.000765%)
5.	To approve the issue and allotment of the Onshore Operating Creditors Converted Shares	1,046,065,844 (99.999235%)	8,000 (0.000765%)
6.	To approve the Scheme	1,046,065,844 (99.999235%)	8,000 (0.000765%)
7.	To approve the issue and allotment of the Scheme Shares	1,046,065,844 (99.999235%)	8,000 (0.000765%)
8.	To grant the Board a specific and unconditional mandate to accept the surrender for no consideration and cancel any Surplus Scheme Shares	1,046,065,844 (99.999235%)	8,000 (0.000765%)
9.	To authorise any one Director to execute all such documents and do such acts and things required in connection with the Scheme and the transactions contemplated thereunder	1,046,065,844 (99.999235%)	8,000 (0.000765%)
	SPECIAL RESOLUTIONS	For	Against
10.	To approve the Proposed Amendments to the Memorandum and Articles	1,046,065,844 (99.999235%)	8,000 (0.000765%)
11.	To approve and adopt the third amended and restated Memorandum and Articles	1,046,065,844 (99.999235%)	8,000 (0.000765%)

Note: For the full text of the proposed resolutions, please refer to the Circular.

As more than 50% of the votes were cast in favour of the resolutions no. 1 to 9 set out above, the resolutions were duly passed as ordinary resolutions of the Company at the EGM. As more than 75% of the votes were cast in favour of the resolutions no. 10 and 11 set out above, the resolutions were duly passed as special resolutions of the Company at the EGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM was 2,045,598,399 Shares, representing the entire issued Shares of the Company as at the date of the EGM. There were no Shares entitling the Shareholders to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There were no Shareholders that were required under the Listing Rules to abstain from voting.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
30 January 2023

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Zhuang Xianwei and the independent non-executive directors of the Company are Mr. Chan Shiu Yuen Sammy, Mr. Huang Rongsheng and Ms. Xu Manzhen.