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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

PROFIT WARNING

This announcement is made by Shenzhen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (as defined in the Listing Rules).

The board of directors of the Company (the “**Board**”) would like to inform the securities holders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 (the “**Year**”), the Group expects to record a profit attributable to ordinary shareholders ranging from approximately HK\$900 million to HK\$1,100 million for the Year, representing a decrease of approximately 69% to 75% as compared to that of last year. This is mainly due to an enlargement on the loss of associates attributable to the Group, which was resulted from the significant decline in financial performance of Shenzhen Airlines Company Limited, an associate of the Company, as compared to that of last year, as it was adversely impacted by the ongoing pandemic and substantial rise in fuel costs during the Year. In addition, the exchange loss was recorded due to high volatility of the exchange rate of Renminbi against the U.S. dollar during the Year.

The Company is still in the process of preparing and finalizing the results of the Group for the Year, which are subject to further adjustments, if any. The financial information contained in this announcement is solely based on a preliminary assessment by the management of the Company on the Group’s unaudited consolidated management accounts and the information currently available. Details of the financial information will be disclosed in the annual results announcement for the Year which is expected to be published by the Company by late March 2023.

Securities holders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

8 February 2023

As at the date of this announcement, the Board consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive directors, Dr. Zhou Zhiwei as non-executive director and Mr. Pan Chaojin, Dr. Zeng Zhi and Dr. Wang Guowen as independent non-executive directors.