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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF THE PUBLIC ISSUE OF SUPER SHORT-TERM COMMERCIAL PAPER IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”).

References are made to the announcements of the Company dated 29 January 2021, 23 May 2022, 9 August 2022 and 1 November 2022 in relation to, among other things, the application made by the Company to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of super short-term commercial paper in the principal amount of RMB4,000,000,000 (the “**Super Short-term Commercial Paper**”), the completion of the public issue of the 2022 First Tranche Super Short-term Commercial Paper, the 2022 Second Tranche Super Short-term Commercial Paper and the 2022 Third Tranche Super Short-term Commercial Paper in the PRC.

The board of directors (the “**Board**”) of the Company is pleased to announce that the 2023 First Tranche Super Short-term Commercial Paper in the amount of RMB500,000,000 has been issued on 8 February 2023 with a coupon rate of 2.3% and a term of 270 days.

The Company has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司).

The Company considers that the issuance of the 2023 First Tranche Super Short-term Commercial Paper was conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The funds raised will be used to repay existing debt financing instruments.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 9 February 2023

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu