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中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT ON THE AMENDMENTS TO THE PROPOSAL OF
PUBLIC ISSUANCE BY WAY OF THE RIGHTS ISSUE (AS AMENDED)
AND RELEVANT DOCUMENTS**

References are made to the announcement of China CITIC Bank Corporation Limited (the “**Bank**”) dated 29 April 2022, the circular dated 6 June 2022 (the “**Circular**”), and the announcements dated 27 October 2022, 12 December 2022 and 17 February 2023, in respect of, among others, the proposed Rights Issue of A Shares and H Shares of the Bank as well as relevant matters. Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of Directors of the Bank (the “**Board**”) hereby announces that, according to the authorization by the shareholders’ general meeting and the Board, the authorized person of the Board has amended the documents such as the *Proposal of Public Issuance by Way of the Rights Issue of China CITIC Bank Corporation Limited (Amended)*, the *Rights Issue Plan of China CITIC Bank Corporation Limited* and the *Proposal Regarding the Satisfaction of the Conditions for the Issuance of the Rights Issue of China CITIC Bank Corporation Limited* in accordance with the *Administrative Measures for the Issuance and Registration of Securities by Listed Companies* (《上市公司證券發行註冊管理辦法》) and other latest regulations and normative documents. The revisions are as follows:

I. Major Revisions of the *Proposal of Public Issuance by Way of the Rights Issue of China CITIC Bank Corporation Limited (Amended)*

Chapters of the Proposal (Amended)	Revision Notes
I. The Rights Issue Complies with Relevant Laws and Regulations on Conditions for Rights Issue	The names of some of the cited laws, regulations and normative documents are revised
II. Overview of the Rights Issue	The relevant statements in the Rights Issue Plan are adjusted

II. Major Revisions of the *Rights Issue Plan of China CITIC Bank Corporation Limited*

In accordance with the *Administrative Measures for the Issuance and Registration of Securities by Listed Companies* and other latest regulations and normative documents and based on the latest status of the Rights Issue, the Bank has revised the relevant contents of the Rights Issue Plan. The details are as follows:

Terms	Revision Notes
III. Basis of the Rights Issue and Number of the Rights Shares to be Issued	The allotment proportion and numbers of the Rights Shares to be issued under the Rights Issue are specified
V. Target Subscribers for the Rights Issue	“The Record Date in relation to the Rights Issue will be determined after obtaining the approval by the China Securities Regulatory Commission (hereinafter referred to as the “CSRC”) on the Rights Issue Plan ” is revised as “the Record Date in relation to the Rights Issue will be determined after the decision on the registration is made by the China Securities Regulatory Commission (hereinafter referred to as the “CSRC”).”
VII. Time of Issuance	“Upon obtaining the approval by the regulatory authority and the stock exchange , the Rights Shares will be allotted and issued to all Shareholders in due course within the prescribed period. ” is revised as “Upon reviewed by the Shanghai Stock Exchange and obtaining the approval on the registration from the CSRC , the Rights Shares will be issued and allotted to all Shareholders in due course within the valid period of the registration decision. ”

III. Major Revisions of the Proposal Regarding the Satisfaction of the Conditions for the Issuance of the Rights Issue of China CITIC Bank Corporation Limited

In accordance with the *Administrative Measures for the Issuance and Registration of Securities by Listed Companies* and other latest regulations and normative documents, the Bank adjusted the relevant expressions on the satisfaction of the conditions for the issuance of the Rights Issue of the Bank. The details are as follows:

Chapters	Revision Notes
Introduction	The “ <i>Administrative Measures for the Issuance of Securities by Listed Companies</i> ” is revised as the “ <i>Administrative Measures for the Issuance and Registration of Securities by Listed Companies</i> ”; the “ <i>Q&A on Issuance Regulation – Regulatory Requirements on Guiding and Regulating the Financing Behaviors of Listed Companies (Revised)</i> ”(《發行監管問答——關於引導規範上市公司融資行為的監管要求(修訂版)》)” is revised as the “ <i>Applicable Opinion of Articles 9, 10, 11, 13, 40, 57 and 60 of the Administrative Measures for the Issuance and Registration of Securities by Listed Companies – Applicable Opinion No. 18 on the Application of Securities and Futures Laws</i> ”(《〈上市公司證券發行註冊管理辦法〉第九條、第十條、第十一條、第十三條、第四十條、第五十七條、第六十條有關規定的適用意見——證券期貨法律適用意見第18號》)”
III. The Bank Complies with Relevant Provisions of the <i>Administrative Measures</i>	According to the provisions of the <i>Administrative Measures for the Issuance and Registration of Securities by Listed Companies</i> , the expression on the fact that the Bank complies with the relevant provisions is adjusted.
IV. The Bank Complies with Relevant Provisions of the <i>Q&A on Issuance Regulation – Regulatory Requirements on Guiding and Regulating the Financing Behaviors of Listed Companies (Revised)</i>	<ol style="list-style-type: none"> <li data-bbox="715 1427 1477 1832">1. The title of the section is revised as “IV. The Bank complies with the Article 40 of the <i>Administrative Measures for the Issuance and Registration of Securities by Listed Companies</i> and the relevant provisions of the <i>Applicable Opinion of Articles 9, 10, 11, 13, 40, 57 and 60 of the Administrative Measures for the Issuance and Registration of Securities by Listed Companies – Applicable Opinion No. 18 on the Application of Securities and Futures Laws</i>” <li data-bbox="715 1832 1477 1959">2. The expression on the fact that the Bank complies with the relevant provisions is adjusted according to the above provisions.

For details of the Amendments, please refer to the *Proposal of Public Issuance by Way of the Rights Issue of China CITIC Bank Corporation Limited (Second Amendment)* published on the website of the Shanghai Stock Exchange and the overseas regulatory announcement published on the website of The Stock Exchange of Hong Kong Limited on the same date of this announcement.

The Rights Issue is still subject to the approval(s) by relevant regulatory authority(ies). The Bank will perform the obligation of information disclosure in a timely manner and in strict accordance with relevant laws and regulations based on the progress of the matter of the Rights Issue. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
China CITIC Bank Corporation Limited
ZHU Hexin
Chairman

Beijing, the PRC
23 February 2023

As at the date of this announcement, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.