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ERNEST BOREL HOLDINGS LIMITED

依波路控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1856)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR TRANSACTION IN RESPECT OF THE ACQUISITION OF
THE ENTIRE EQUITY INTEREST OF THE TARGET COMPANY**

Reference is made to the announcement of Ernest Borel Holdings Limited (the “**Company**”) dated 21 November 2022 (the “**Announcement**”) in relation to the acquisition of the entire equity interest of Gold Vantage Industrial Limited and the announcements of the Company dated 8 December 2022 and 1 February 2023 in relation to the delay in despatch of circular (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcements, unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the Delay Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information of the Acquisition; (ii) financial information of the Target Company; (iii) unaudited pro forma financial information of the Group as enlarged by the Acquisition; (iv) the Valuation Report; (v) general information; and (vi) the notice of the EGM will be despatched to the Shareholders on or before 28 February 2023 in accordance with the Listing Rules.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 16 March 2023.

Shareholders and potential investors of the Company should be aware that the Acquisition is subject to conditions to be satisfied, and consequently the Acquisition may or may not proceed. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing or contemplating dealing in the securities of the Company.

By the order of the Board
Ernest Borel Holdings Limited
Teguh Halim
Chairman

Hong Kong, 28 February 2023

As at the date of this announcement, the Board comprises of the following members:

<i>Executive Directors:</i>	Mr. Teguh Halim and Ms. Lam Lai
<i>Non-executive Directors:</i>	Mr. Xiong Ying
<i>Independent Non- executive Directors:</i>	Mr. To Chun Kei, Mr. Hui Cheuk Kit Frederick and Ms. Chan Lai Wa