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TIANYUN INTERNATIONAL HOLDINGS LIMITED

天韵國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 6836)

POSITIVE PROFIT ALERT

This announcement is made by Tianyun International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 (the “**Reporting Period**”) and other information available to the Board, the Group is expected to record a turnaround of its financial results from a net loss of approximately RMB 0.9 million for the corresponding period in 2021 to a net profit of not less than approximately RMB 85 million for the Reporting Period.

The expected improvement in the financial results of the Group in terms of net profit for the Reporting Period is mainly attributable to the losses suffered by the Group in the corresponding period in 2021 that was primarily due to a one-off deconsolidation of certain subsidiaries (“**Deconsolidation**”).

The Company is still in the process of finalizing the annual results of the Group for the Reporting Period. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the Reporting Period and the information currently available to the Board as at the date of this announcement, which have not been reviewed by the auditors or the audit committee of the Company and may be subject to adjustments. The actual annual results of the Group for the Reporting Period may be different from what is disclosed in this announcement. Shareholders and

potential investors are advised to read carefully the announcement of the Company in relation to the annual results of the Group for the Reporting Period, which is expected to be published on or around 24 March 2023.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Tianyun International Holdings Limited
Yang Ziyuan
Chairman and Executive Director

Hong Kong, 20 March 2023

As at the date of this announcement, the Board comprises (i) Mr. Yang Ziyuan (Chairman), Mr. Yeung Wan Yiu (Vice Chairman), Mr. Sun Xingyu and Ms. Lv Chunxia as executive Directors; (ii) Ms. Chu Yinghong and Mr. Wong Yim Pan as non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Shiu Shu Ming and Prof. Ye Xingqian as independent non-executive Directors.