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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Completion of Issuance of the Domestic Tier-2 Capital Bonds (First Tranche) in 2023

With the consideration and approval of the Second Extraordinary General Meeting of 2021 of China Construction Bank Corporation (the “**Bank**”) held on 20 December 2021, and as approved by the relevant regulatory authorities, the Bank recently issued the 2023 tier-2 capital bonds (First Tranche) of China Construction Bank Corporation (the “**Bonds**”) in the domestic interbank bond market. The issuance has been completed on 28 March 2023.

The total issue size of the Bonds is RMB20 billion. The Bonds consist of two types. The first type of the Bonds are fixed rate bonds with a term of 10 years, coupon rate of 3.49% and an issue size of RMB5 billion, and the issuer shall have a conditional redemption right at the end of the fifth year. The second type of the Bonds are fixed rate bonds with a term of 15 years, coupon rate of 3.61% and an issue size of RMB15 billion, and the issuer shall have a conditional redemption right at the end of the tenth year.

The funds raised from the issuance of the Bonds will be used to replenish the Bank’s tier-2 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jinliang

Vice Chairman, Executive Director and President

28 March 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Zhang Jinliang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.