

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Link-Asia International MedTech Group Limited

環亞國際醫療科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1143)

(1) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 28 MARCH 2023; AND (2) SHARE CONSOLIDATION

Reference is made to the circular (the “**Circular**”) of Link-Asia International MedTech Group Limited (the “**Company**”) and the notice of an extraordinary general meeting (the “**Notice**”) issued to the shareholders (the “**Shareholders**”) on 13 March 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

At the extraordinary general meeting held on 28 March 2023 (the “**EGM**”), the proposed resolution as set out in the Notice were duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 1,725,291,855 which was the total number of shares (the “**Shares**”) entitling the Shareholders to attend and vote for or against the resolutions at the EGM. There were no Shares entitling any Shareholders to attend and abstain from voting in favour of the ordinary resolutions proposed at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolutions proposed at the EGM. None of the Shareholders has stated their intention to vote against or to abstain from voting on the resolutions at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS	Number of votes cast and approximate percentage of total number of votes cast	
	For	Against
(a) To approve the Share Consolidation as defined in the circular of the Company dated 13 March 2023 (the "Circular").	618,724,010 (99.99%)	33,563 (0.01%)

As more than 50% of the votes were casted in favour of the above resolutions at the EGM, the resolutions were duly passed as ordinary resolutions of the Company by way of poll.

The attendance record of the Directors at the EGM is set out as follow:

- The executive Directors, Mr. Wang Guozhen and the independent non-executive Director, Mr. Chak Chi Shing attended the EGM in person;
- The executive Directors, Mr. Li Yinxiang and Mr. Liu Zhiwei and the independent non-executive Directors, Mr. Yang Weidong and Mr. Li Huiwu attended the EGM by telephone; and
- The executive Directors, Mr. Lin Dailian and Ms. Lin Xiaoshan absent the EGM due to other engagement.

SHARE CONSOLIDATION

As all the conditions of the Share Consolidation have been fulfilled as at 28 March 2023, the Share Consolidation will take effect on 30 March 2023. Dealings in the Consolidated Shares will commence at 9:00 a.m. (Hong Kong time) on 30 March 2023, which is also the first day for the free exchange of existing share certificates of the Existing Shares for new share certificates of the Consolidated Shares. The last day for the free exchange of existing share certificates of the Existing Shares for new share certificates of the Consolidated Shares will be 11 May 2023. Shareholders may between 9:00 a.m. and 4:30 p.m. on any business day during the aforesaid period submit share certificates of the Existing Shares to the share registrar of the Company, Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong, to exchange, at the expense of the Company, for new share certificates of the Consolidated Shares. The new share certificates will be issued in beige colour in order to distinguish them from existing share certificates which are in blue colour. Please refer to the Circular for details on the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By Order of the Board
Link-Asia International MedTech Group Limited
Lin Dailian
Chairman and executive director

Hong Kong, 28 March 2023

As at the date of this announcement, the Board comprises Mr. Lin Dailian (Chairman), Mr. Wang Guozhen, Mr. Liu Zhiwei, Mr. Li Yinxiang and Ms. Lin Xiaoshan as executive directors; Mr. Chak Chi Shing, Mr. Li Huiwu and Mr. Yang Weidong as independent non-executive directors.