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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

CLARIFICATION ANNOUNCEMENT

References are made to the announcement of CBK Holdings Limited (the “**Company**”) dated 6 March 2023 (the “**Announcement**”) in relation to the Rights Issue. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

Due to inadvertent error, the Company would wish to clarify that the section headed “Conditions of the Rights Issue – Repayment of debts” of the Announcement should be replaced by the following:

Repayment of debts

As at the date of this announcement, the Group has outstanding bonds of an aggregate principal amount of HK\$5.00 million. The bonds are unsecured and carries coupon interest rate of 48%, 48%, 30% and 48% per annum respectively and are due by 2023 third and fourth quarters.

Save as disclosed in this announcement, all information set out in the Announcement remain unchanged.

By Order of the Board
CBK Holdings Limited
Chow Yik

Chairman and Executive Director

Hong Kong, 28 March 2023

As of the date of this announcement, the executive Directors are Mr. Chow Yik and Mr. Tsui Wing Tak; and the independent non-executive Directors are Mr. Chan Kwan Yung, Mr. Chong Alex Tin Yam and Ms. Lau Man Kei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.cbk.com.hk.