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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of North Mining Shares Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Friday, 28 April 2023 for the purposes of, among other matters, considering and approving (i) the announcement of the annual results of the Company and the subsidiaries for the year ended 31 December 2022 for publication; (ii) the announcements of the interim results of the Company and the subsidiaries for the six months ended 30 June 2021 and 2022 for publication; and (iii) considering the recommendation on the payment of interim dividends and/or a final dividend, if any.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company’s shares on the Stock Exchange has been suspended from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

For and on behalf of
North Mining Shares Company Limited
(In liquidation)
So Kit Yee Anita
Tsui Chi Chiu
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 18 April 2023

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.