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中信銀行  
CHINA CITIC BANK  
中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 998)

**NOTICE OF THE SECOND H SHAREHOLDERS CLASS MEETING OF 2023**

Notice is hereby given that the Second H Shareholders Class Meeting of 2023 (the “**2023 Second H Shareholders Class Meeting**”) of the China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Wednesday, 21 June 2023 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolution:

**BY SPECIAL RESOLUTION**

1. Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue

The circular for the 2023 Second H Shareholders Class Meeting is expected to be dispatched to the shareholders by the Bank on or before Thursday, 1 June 2023.

By Order of the Board  
**China CITIC Bank Corporation Limited**  
**Fang Heying**  
*Vice Chairman*

Beijing, the PRC  
5 May 2023

*As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Vice Chairman, performing the duties of Chairman), Mr. Liu Cheng (performing the duties of President) and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.*

Notes:

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2023 SECOND H SHAREHOLDERS CLASS MEETING**

Holders of H shares should note that the register of members of the Bank will be closed from Monday, 22 May 2023 to Wednesday, 21 June 2023 (both days inclusive) during which period no H share transfer will be registered. All H shareholders appearing on the register of members of the Bank on Wednesday, 21 June 2023 are entitled to attend and vote at the 2023 Second H Shareholders Class Meeting. Holders of H shares of the Bank who intend to attend the 2023 Second H Shareholders Class Meeting but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Friday, 19 May 2023, 4:30 p.m.

**2. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2023 Second H Shareholders Class Meeting is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2023 Second H Shareholders Class Meeting or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Tuesday, 20 June 2023). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2023 Second H Shareholders Class Meeting.

**3. REPLY SLIP**

Holders of H shares who intend to attend in person or by proxy the 2023 Second H Shareholders Class Meeting shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 1 June 2023.

**4. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing

Postal Code: 100020

Contact persons: DENG Zhihan, ZHAO Yuan

Tel: (8610) 6663 8188

Fax: (8610) 6555 9255

**5. PROCEDURE OF VOTING AT THE 2023 SECOND H SHAREHOLDERS CLASS MEETING**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2023 Second H Shareholders Class Meeting must be taken by poll.

**6. OTHER BUSINESS**

Shareholders attending the 2023 Second H Shareholders Class Meeting in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2023 Second H Shareholders Class Meeting shall provide their identity documents.

**7. DATES AND TIMES**

Reference to dates and times on this notice are to Hong Kong dates and times.