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Hebei Yichen Industrial Group Corporation Limited*
河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1596)

NOTICE OF H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN that a class meeting of the H Shareholders of Hebei Yichen Industrial Group Corporation Limited* (河北翼辰實業集團股份有限公司) (the “**Company**”) will be held at the meeting room of the Company, No. 1 Yichen North Street, Gaocheng District, Shijiazhuang City, Hebei Province, the People's Republic of China (the “**PRC**”) on Thursday, 25 May 2023 at 10:30 a.m. or immediately following conclusion of the annual general meeting of the Company to be held on the same date or any adjournment thereof (whichever is the later) to consider, and if thought fit, approve (with or without amendments or supplements) the following resolution (unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as those defined in the supplemental circular of the Company dated 10 May 2023 (the “**Supplemental Circular**”)):

AS SPECIAL RESOLUTION

To consider and approve the proposed amendments to the Articles of Association (the details of which are set out in the section headed “2. Proposed Amendments to the Articles of Association” in the Letter from the Board in and in the Appendix to the Supplemental Circular), and to authorise any one or more of the Directors to do all such acts and things, sign all such documents and generally take all such steps as he/she/they shall, in his/her/their absolute discretion, consider necessary, desirable or expedient for the purpose of implementing and/or giving effect to the proposed amendments to the Articles of Association.

By order of the Board of Directors
Hebei Yichen Industrial Group Corporation Limited*
Zhang Haijun
Chairman

Shijiazhuang, the PRC, 10 May 2023

* *For identification purpose only*

Notes:

All resolutions at the meeting will be taken by poll pursuant to the Listing Rules. The Chairman of the Board of Directors may demand poll for voting pursuant to the Articles of Association. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

1. For the purpose of determining the entitlement to attend and vote at the AGM, the register of members of the Company has been closed from Wednesday, 26 April 2023 and will remain closed up to and including Thursday, 25 May 2023, during which period no transfer of shares has been and will be registered. H Shareholders whose names appear on the register of members of the Company on Wednesday, 26 April 2023 are entitled to attend and vote at the H Shareholders Class Meeting.
2. A Shareholder entitled to attend and vote at the H Shareholders Class Meeting may appoint one or more proxies to attend and vote on his behalf. A proxy need not be a Shareholder. Where a Shareholder appoints more than one proxy, his proxies can only vote on a poll.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised. If the Shareholder is a corporation, that instrument must be either under its common seal or under the hand of its director(s) or duly authorised executive officer(s) or duly authorised attorney(ies). If that instrument is signed by an attorney of the Shareholder, the power of attorney or other document authorising that attorney to sign must be notarised.
4. In order to be valid, the form of proxy together with the notarised power of attorney or other authorisation document (if any) must be deposited at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for H Shareholders), not less than 24 hours before the time fixed for the meeting (i.e. not later than 10:30 a.m. on Wednesday, 24 May 2023 (Hong Kong time)).
5. A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointer, or the revocation of the proxy or of the authority under which the form of proxy was executed, or the transfer of shares in respect of which the proxy was given, provided that no notice in writing of these matters shall have been received by the Company prior to the commencement of the H Shareholders Class Meeting.
6. The address and contact details of the Company's H share registrar, Computershare Hong Kong Investor Services Limited, are as follows:

As to the form of proxy:
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990
7. In accordance with the Company's articles of association, where two or more persons are registered as the joint holders of any share, only the person whose name appears first in the register of members shall be entitled to receive this notice, and this notice, when served on such a person, shall be deemed to have been given to all joint holders of such a share.
8. The H Shareholders Class Meeting is expected to be concluded within half a day. H Shareholders attending the H Shareholders Class Meeting (in person or by proxy) are responsible for their own transportation and accommodation expenses.
9. H Shareholders or their proxies shall produce their identification documents for inspection when attending the H Shareholders Class Meeting.

As at the date of this notice, the executive Directors are Mr. Zhang Haijun, Mr. Wu Jinyu, Mr. Zhang Chao, Mr. Zhang Lihuan and Ms. Ma Xuehui; the non-executive Director is Ms. Zheng Zhixing; and the independent non-executive Directors are Mr. Jip Ki Chi, Mr. Zhang Liguo and Mr. Wang Fujun.