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YIXIN GROUP LIMITED

易鑫集团有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)

(Stock Code: 2858)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON MAY 10, 2023

Reference is made to (i) the announcement of Yixin Group Limited 易鑫集团有限公司 (the “**Company**”) dated February 27, 2023 in relation to the proposed adoption of the Amended and Restated Memorandum and Articles of Association; (ii) the circular (the “**AGM Circular**”) of the Company dated March 14, 2023; and (iii) the notice (the “**AGM Notice**”) of the Annual General Meeting of the Company dated March 14, 2023. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that at the Annual General Meeting held on May 10, 2023, all the resolutions (the “**Resolution(s)**”) as set out in the AGM Notice were proposed and duly passed by the Shareholders by way of poll with the results as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		NUMBER OF VOTES (APPROXIMATE %)	
		FOR	AGAINST
1.	To receive the audited consolidated financial statements of the Company and the reports of the Directors and independent auditor for the year ended December 31, 2022.	5,000,008,861 (100.00%)	0 (0.00%)
2.	a) To consider and declare a final dividend of HK1.95 cents per share of the Company for the year ended December 31, 2022.	5,000,008,361 (100.00%)	0 (0.00%)
	b) To consider and declare a special dividend of HK1.30 cents per share of the Company for the year ended December 31, 2022.	5,000,008,361 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS <i>(Note)</i>		NUMBER OF VOTES (APPROXIMATE %)	
		FOR	AGAINST
3.	a) To re-elect Mr. Tin Fan Yuen as a Director.	5,000,007,361 (99.99%)	1,000 (0.01%)
	b) To re-elect Mr. Chester Tun Ho Kwok as a Director.	4,999,355,361 (99.99%)	653,000 (0.01%)
	c) To re-elect Ms. Lily Li Dong as a Director.	5,000,007,361 (99.99%)	1,000 (0.01%)
	d) To authorize the Board to fix the remuneration of the Directors.	5,000,007,361 (99.99%)	1,000 (0.01%)
4.	To re-appoint PricewaterhouseCoopers as the auditor of the Company and to authorize the Board to fix its remuneration.	4,999,664,861 (99.99%)	343,500 (0.01%)
5.	To give a general mandate to the Directors to buy-back shares of the Company not exceeding 10% of the total number of issued shares of the Company.	5,000,007,361 (99.99%)	1,000 (0.01%)
6.	To give a general mandate to the Directors to issue, allot and deal with new shares of the Company not exceeding 20% of the total number of issued shares of the Company.	4,975,667,500 (99.51%)	24,340,861 (0.49%)
7.	To extend the general mandate granted to the Directors to issue, allot and deal with new shares of the Company by the aggregate number of the shares bought back by the Company.	4,975,667,500 (99.51%)	24,340,861 (0.49%)
SPECIAL RESOLUTION <i>(Note)</i>		NUMBER OF VOTES (APPROXIMATE %)	
		FOR	AGAINST
8.	To approve the adoption of the Amended and Restated Memorandum and Articles of Association.	4,996,331,360 (99.93%)	3,677,001 (0.07%)

Note: Please refer to the AGM Notice for the full text of the Resolutions.

As more than 50% of the votes were cast in favour of each of the above Resolutions numbered (1) to (7), all such Resolutions were duly passed by way of poll as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the above Resolution numbered (8), the Resolution numbered (8) was duly passed by way of poll as a special resolution of the Company.

As at the date of the Annual General Meeting, the total number of issued Shares was 6,524,013,012 Shares, which was the total number of Shares entitling the holders to attend and vote on the Resolutions proposed at the Annual General Meeting. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the Annual General Meeting and there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the AGM Circular to vote against or to abstain from voting on any of the Resolutions at the Annual General Meeting.

The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the Annual General Meeting.

The attendance record of the Directors at the Annual General Meeting was as follows:

- the executive Director, Mr. Andy Xuan Zhang attended in person;
- the executive Director, Mr. Dong Jiang attended by video conference;
- the non-executive Directors, Mr. Qin Miao and Ms. Amanda Chi Yan Chau attended by video conference;
- the independent non-executive Directors, Mr. Tin Fan Yuen and Mr. Chester Tun Ho Kwok attended by video conference; and
- the non-executive Director, Mr. Qing Hua Xie and the independent non-executive Director, Ms. Lily Li Dong were absent due to their other business commitments.

By Order of the Board
Yixin Group Limited
易鑫集团有限公司
Andy Xuan Zhang
Chairman

Hong Kong, May 10, 2023

As at the date of this announcement, the Directors are:

Executive Directors	Mr. Andy Xuan Zhang and Mr. Dong Jiang
Non-executive Directors	Mr. Qing Hua Xie, Mr. Qin Miao, and Ms. Amanda Chi Yan Chau
Independent non-executive Directors	Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong