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## **DIWANG INDUSTRIAL HOLDINGS LIMITED**

### **帝王實業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1950)**

#### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the circular (the “**First Circular**”) of Diwang Industrial Holdings Limited (the “**Company**”) and the notice of annual general meeting (the “**First Notice**”) of the Company dated 24 April 2023, by which the Company convened an annual general meeting to be held at 3:00 p.m., on Monday, 29 May 2023 at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong (the “**AGM**”). This supplemental notice shall be read together with the First Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM will be held as originally scheduled. Due to the matters as set out in the supplemental circular of the Company dated 12 May 2023 (the “**Supplemental Circular**”), the special resolution numbered 7 in the First Notice shall be deleted in its entirety and replaced by the following:

#### **SPECIAL RESOLUTION**

As special business, to consider and, if thought fit, pass with or without amendments, the following resolution as a special resolution:

7. “**THAT** the second amended and restated memorandum of association and the second amended and restated articles of association of the Company (the “**Second Amended and Restated Memorandum and Articles of Association**”) reflecting the proposed amendments as set out in Appendix III to the circular of the Company dated 24 April 2023 and (subject to the passing of the resolutions numbered 1 and 2 as set out in the notice of extraordinary general meeting of the Company dated 5 May 2023 at the extraordinary general meeting of the Company on 25 May 2023) supplemented by the supplemental circular of the Company dated 12 May 2023 be and are hereby approved and adopted as the new memorandum and articles of association of the Company in substitution for and to the exclusion of the existing amended and restated memorandum and articles of association of the Company with immediate effect after the close of this meeting and that any one of the Directors or company secretary of the Company be and is hereby authorised to do all things necessary to implement the adoption of the Second Amended and Restated Memorandum and Articles of Association.”

Apart from the amendments above and Note 3 to the First Notice, which shall be deleted in its entirety and replaced by Note 2 below, all the information contained in the First Notice remains valid and effective.

By Order of the Board  
**Diwang Industrial Holdings Limited**  
**Mr. Lam Kam Kong Nathaniel**  
*Executive Director*

Hong Kong, 12 May 2023

*As at the date hereof, the Board comprises Mr. Chen Hua, Mr. Sun Jingang, Mr. Lam Kam Kong Nathaniel and Mr. Tse Chun Chung as executive Directors; Mr. Au Hei Ching, Mr. Ho Ho Tung Armen, Mr. Lee Cheung Yuet Horace, Mr. Zheng Yu and Ms. Zhou Xiaochun as independent non-executive Directors.*

*Notes:*

1. A second form of proxy (the “**Second Proxy Form**”) is enclosed with the Supplemental Circular. Please refer to the section headed “Supplemental Notice of AGM and Second Proxy Form” on pages 4 to 5 of the Supplemental Circular for the arrangements regarding the completion and submission of the Second Proxy Form.
2. The register of members of the Company will be closed from Friday, 19 May to Thursday, 25 May 2023, both days inclusive, during which period no transfer of shares will be registered. In order to determine the identity of the shareholders who are entitled to attend and vote at the AGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Thursday, 18 May 2023.
3. Please refer to the First Notice for details of the other resolutions to be considered at the AGM and other relevant matters.