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CCT FORTIS HOLDINGS LIMITED
(中 建 富 通 集 團 有 限 公 司)
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)

COMPLETION OF ISSUE OF CONVERSION SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement of CCT Fortis Holdings Limited (the “**Company**”) dated 17 May 2023 (the “**Announcement**”) in relation to, among others, transfer and conversion of 4.5% coupon convertible bonds due on 31 December 2025. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meaning as defined in the Announcement.

COMPLETION OF ISSUE OF CONVERSION SHARES UNDER SPECIFIC MANDATE

Pursuant to the Conversion, a total of 731,250,000 Conversion Shares were allotted and issued on 22 May 2023 under the specific mandate approved by the shareholders of the Company at the special general meeting held on 11 January 2023.

Set out below is the shareholding structure of the Company (i) immediate before the Issue of the Conversion Shares; and (ii) immediately after the Issue of the Conversion Shares:

Shareholders	(i) Immediately before the Issue of the Conversion Shares		(ii) Immediately after the Issue of the Conversion Shares	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Mr. Mak <i>(Note 1)</i>	25,589,652	2.93%	25,589,652	1.59%
Capital Winner <i>(Note 2)</i>	177,798,672	20.36%	468,423,672	29.20%
New Capital <i>(Note 2)</i>	171,357,615	19.63%	452,607,615	28.21%
Capital Force <i>(Note 2)</i>	96,868,792	11.09%	256,243,792	15.97%
Other public Shareholders	401,496,721	45.99%	401,496,721	25.03%
Total	873,111,452	100%	1,604,361,452	100%

Notes:

- 1. Mr. Mak is the chairman, the chief executive officer, an executive Director and the controlling Shareholder of the Company.*
- 2. Capital Winner, New Capital and Capital Force are private corporations owned as to 51% by Mr. Mak and as to 49% by Mr. Mak Chun Kiu, a son of Mr. Mak, beneficially. Mr. Mak and Mr. Mak Chun Kiu are deemed to be interested in the Shares held by Capital Winner, New Capital and Capital Force under the SFO.*

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 22 May 2023

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.